



FANCAMP EXPLORATION LTD.
TSX.V - FNC

CORPORATE PRESENTATION Q1 2024

DISCLAIMER - Forward Looking Statements

Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Fancamp Exploration Ltd. (the "Corporation") expects to occur, including managements' expectations regarding the Corporation's growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation's assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation's most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines"). Accordingly, readers are cautioned not to assume that all or any part of a mineral resource exists, will ever be converted into a mineral reserve, or is or will ever be economically or legally mineable or recovered. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Fancamp Exploration Ltd., designated as a Qualified Person under National Instrument 43-101.



Fancamp - *TSX.V: FNC* - is a growing Canadian mineral exploration corporation dedicated to its value-added strategy of progressing priority mineral properties through exploration and innovative development, and creating value through medium term growth and monetization opportunities with its strategic interests in high potential mineral projects and a diverse royalty portfolio. The Corporation has a portfolio of mineral claims and investments in **Ontario and Quebec, Canada**; with exposure to copper, gold, zinc, titanium, chromium and rare earths. The Corporation continues to identify advanced exploration projects and near term cash flow generating opportunities while advancing its strategic mineral properties. Fancamp is developing an energy reduction and titanium waste recycling technology with its advanced Ti-extraction strategy. The Corporation is managed by a focused leadership team with decades of mining, exploration and complementary technology experience.



CORPORATE OVERVIEW - Strategic Mineral and Investment Portfolio Player

TSX.V - FNC	
<i>Capital and Ownership</i> (*As of January 31, 2024)	
Shares Outstanding	240.93 M
Market Cap	~\$21 M
Cash and Marketable Securities	>\$25 M
Management and Director Ownership - Management/board is fully aligned with shareholder interests	~24%
<i>Financials and Holdings: Future Value Creation</i>	
Strategic Investments and Holdings	11
NSR Portfolio (incl. Potential Future Production Payment TSX:CIA)	9
Secured Note - face value of \$34.5M with 6% interest backed by asset security from Koper Lake transaction	\$34.5 M
Annual CIA Dividend and KWG Note Interest (paid in shares or cash)	\$2.5 M

Focused on acquiring and nurturing strategic interests and investments in high potential mineral projects, and creating accretive value for shareholders through long-term growth and monetization opportunities.

Key strategies:

- (1) Establishing strategic interests in high-potential mineral projects;
- (2) Monetizing mineral properties through optioning out or joint venture and by strengthening its royalty portfolio;
- (3) Identifying opportunities to acquire an advanced flagship project;
- (4) Advancing exploration of the highly prospective Company-controlled mineral properties.

Fancamp's asset base more than doubled in the past 3 years, to a value of \$53.3 million as of October 31, 2023. **Opportunity for tremendous upside** given the strength of the asset base; **strong portfolio of royalty and marketable securities.**



CORPORATE OVERVIEW - Fancamp Value Drivers

ROYALTY PORTFOLIO, EXPLORATION PROPERTIES AND TITANIUM

Royalties include 1% NSR on Mallard/Heenan/Dorothy, 2% Magpie and 2% NSR on Koper Lake-McFaulds. Diversified mineral portfolio with an impressive project pipeline of Au and Cu projects being selectively advanced. Developing a proprietary Ti-technology and retained interests in significant titanium properties.

CHAMPION IRON POTENTIAL PRODUCTION PAYMENT

C\$40 million potential future production payment on certain Fermont Properties.

CCC (KWG) CONVERTIBLE SECURED NOTE

C\$34.5M secured note from sale of Koper-Lake McFaulds mining claims to KWG/Canadian Chrome Corporation which has mineral deposits in the Ring of Fire.

CHAMPION IRON SHAREHOLDING

2.7 million shares of Champion Iron (CIA); Fancamp earned a dividend of \$540,000 in 2023 through its investment in CIA.

SECURITIES HOLDINGS

Highly prospective investments including holdings in Canadian Chrome Company (KWG), NeoTerrex Minerals, Platinex, EDM Resources.

CASH

Unlocking new opportunities for value creation.

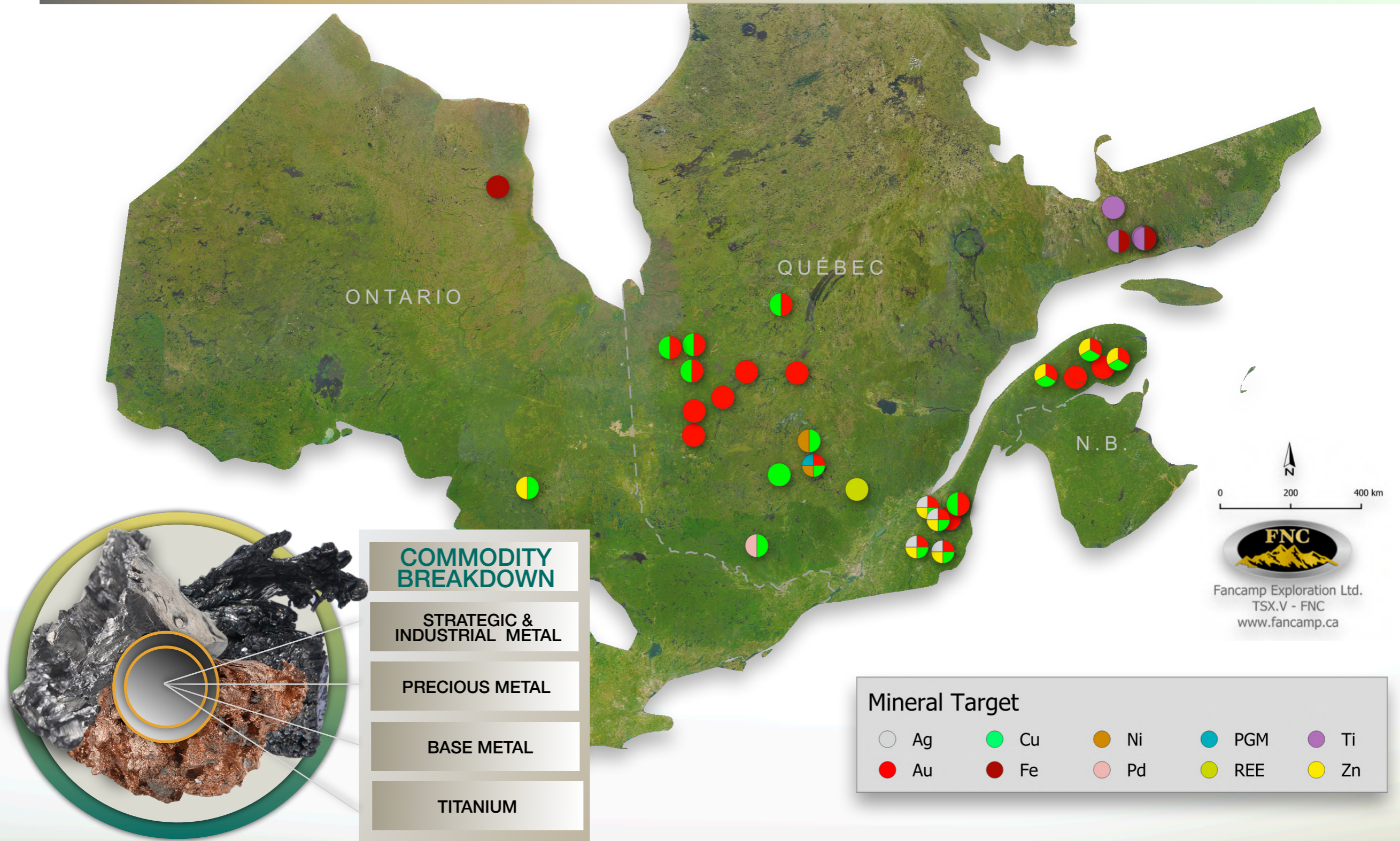


Multiple Routes to Value Creation;

Recent closing of a C\$4.56 million private placement, well capitalized to advance its growth initiatives.



MINERAL PROPERTY PORTFOLIO





INTERESTS & INVESTMENTS

INVESTMENT IN CHAMPION IRON LTD.

CHAMPION IRON	SHAREHOLDING	<ul style="list-style-type: none"> Significant investment holding being the 2.7 million shares of Champion Iron Limited (CIA); Fancamp earned a dividend of \$540,000 in 2023 through its investment in CIA.
	ROYALTY	<ul style="list-style-type: none"> Fancamp holds a significant royalty portfolio which includes future finite production payments (<i>estimated value of C\$40 million</i>) from the Fermont Properties of CIA; Lac Lamêlée, O’Keefe-Purdy, Harvey-Tuttle, Bellechasse, Oil Can, Fire Lake North Consolidated, Peppler Lake and Moiré Lake Claims currently held by CIA. The Fermont Properties are located in the Fermont Iron Ore District in Eastern Quebec, on the south end of the Labrador Trough (large iron ore belt with more than 80 billion tonnes of known iron ore resources with excellent exploration potential). The Fermont Properties are located at the northern limit of the Fire Lake Mine, operated by ArcelorMittal, and ~60 km South of the Bloom Lake Mine owned by Champion Iron.



STRATEGIC INTERESTS - The Highly Prospective Ring of Fire

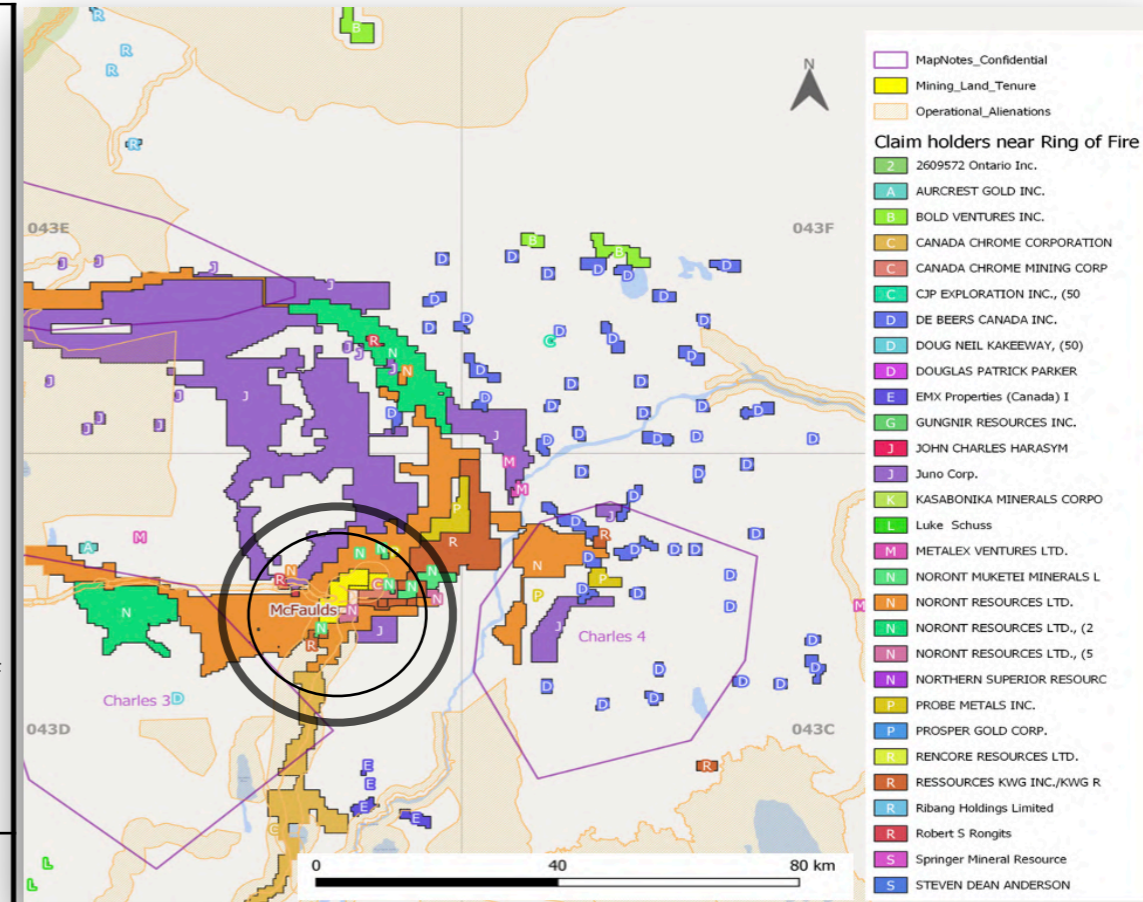
KWG - KOPER LAKE

TRANSACTION & LOCATION

- Strategic C\$34.5M sale of all rights, title and interests in and to Koper Lake mining claims which hosts the Blackhorse chromite deposit, located in the “Ring of Fire”, Ontario, in a strategic and commercial transaction with Canada Chrome Company (KWG).
- The James Bay Lowlands in Northern Ontario contain one of the largest potential mineral reserves in Canada, with the potential to yield \$60 billion worth of nickel, chromite and other minerals, and a \$1 billion pledge from the Ontario government toward infrastructure development.
- Koper Lake-McFaulds: 4 mining claims situated in Ring of Fire, surrounded by Noront ground, which was acquired by Wyloo in 2022.

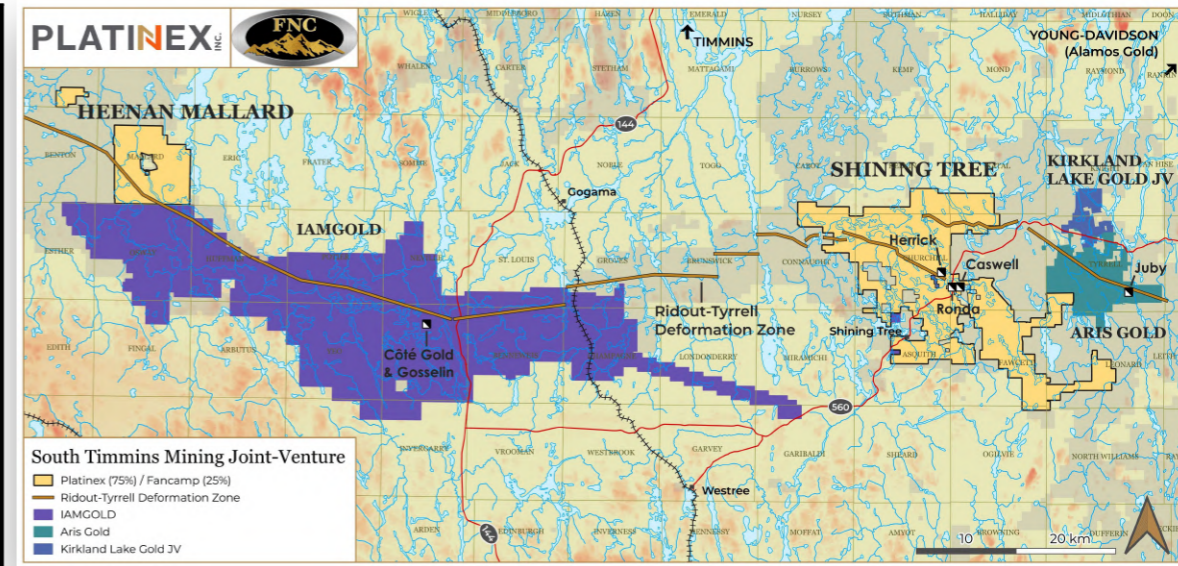
DETAILS

- Fancamp benefits from potential upside as the project is further developed, strategically maintaining the option to convert at a predetermined price; [Link](#)
- KWG issued a secured convertible promissory note to Fancamp for **C\$34.5 million** face value (annual interest of 6%, 4-year maturity date), in addition to a 2.0% net smelter return royalty (0.5% may be purchased by KWG any time for C\$5 million and the next 0.5% subject to a right of first refusal in favour of KWG); [Link](#).
- Annual interest on promissory note; Fancamp has received 1.4 million Canada Chrome Corporation’s Class A (CSE: CACR.A) shares for a value of \$3.0 million as interest payments on the secured note (*since Nov 2022*).



PROJECT INTERESTS - Joint Venture for Value Creation

PLATINEX 'GOLD CO' JOINT VENTURE	LOCATION & JOINT VENTURE DETAILS	<ul style="list-style-type: none"> • Opportunity for scale and to build a future mine through South Timmins Mining Joint Venture ('GoldCo') with Platinex Inc. (PTX) on combined properties Shining Tree, Heenan Mallard and Dorothy; 25% FNC-75% PTX, located in a highly prospective district, the SW Abitibi Greenstone Belt, Canada's largest gold producing region, providing over 90% of its gold production. • Retained future interest with option to increase its stake in GoldCo to 50%, for a 2-year period commencing on the date of approval of a Phase II Exploration Program by contributing \$1.5 million for exploration activity.
	PROJECT STAGE	<ul style="list-style-type: none"> • Initial exploration program at Shining Tree commenced in Areas 2 and 3, targets that previously indicated several anomalous soil samples with gold values that coincide with the probability that Au-mineralization may be present. Link to PR • PTX exploration programs include gold discoveries at both Heenan/Mallard and Shining Tree properties; channel samples taken from Heenan/Mallard returned composite weighted averages of 4.05 g/t Au over 2.00 metres and 2.39 g/t Au over 8.00 metres. GoldCo JV drill program is currently in progress. • Advancement of exploration at Shining Tree with collection of <2,000 B-Horizon soil samples. Stripping and prospecting near past producing Ronda Mine generated high-grade samples up to 14.30 g/t Au. A significant soil anomaly on trend with the Camp Zone, previously drilled by Noranda, results such as 5.3 g/t Au over 3.8 metres were identified on Mallard property.

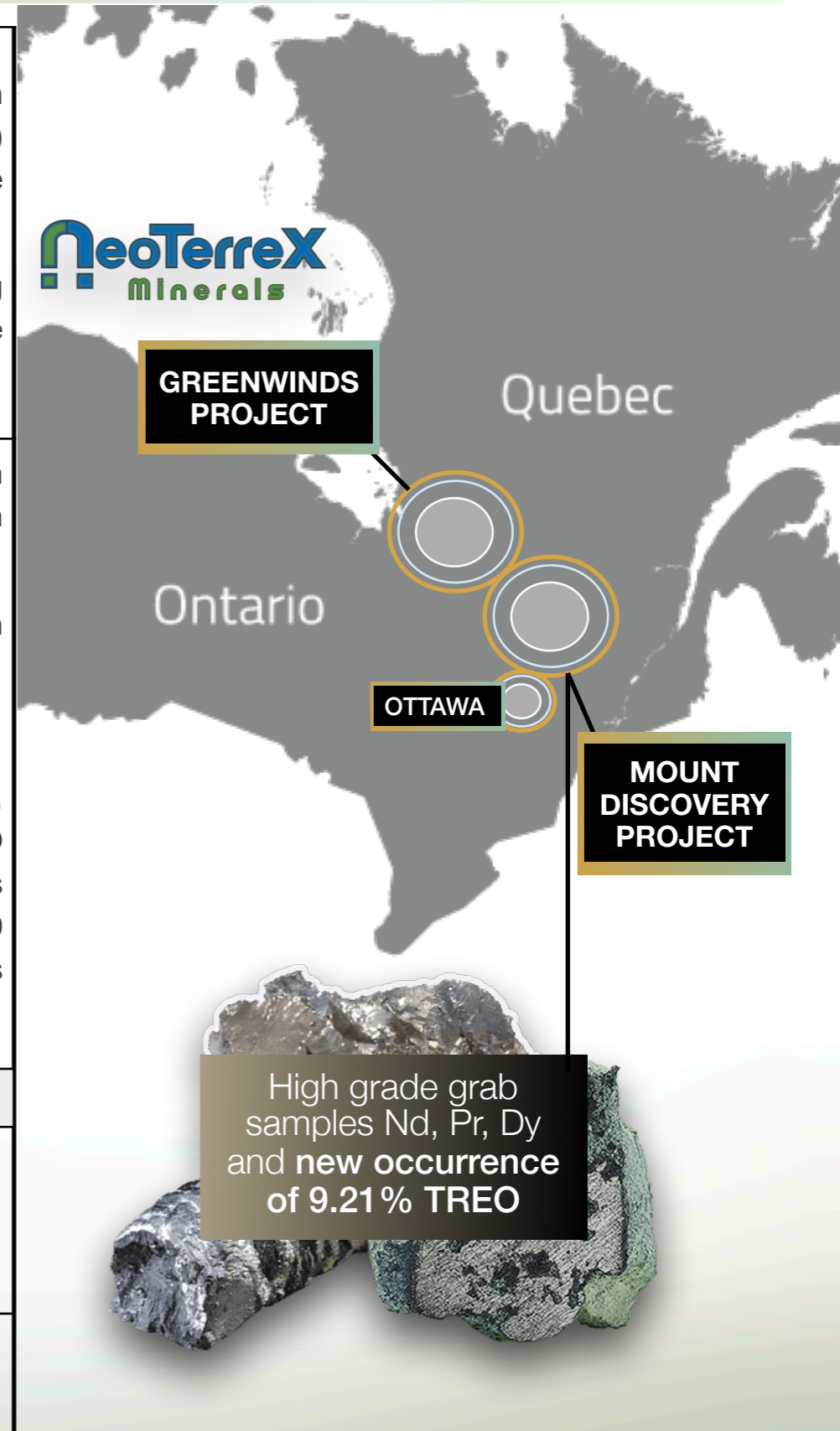


* Technical information relating to Platinex Inc. and the South Timmins Mining 'GoldCo' Joint Venture have not been independently verified by the Company or the Qualified Person.



NEOTERREX INVESTMENT - Rare Earth Company Announces Samples 9.21% TREO

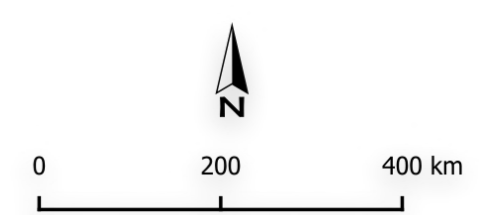
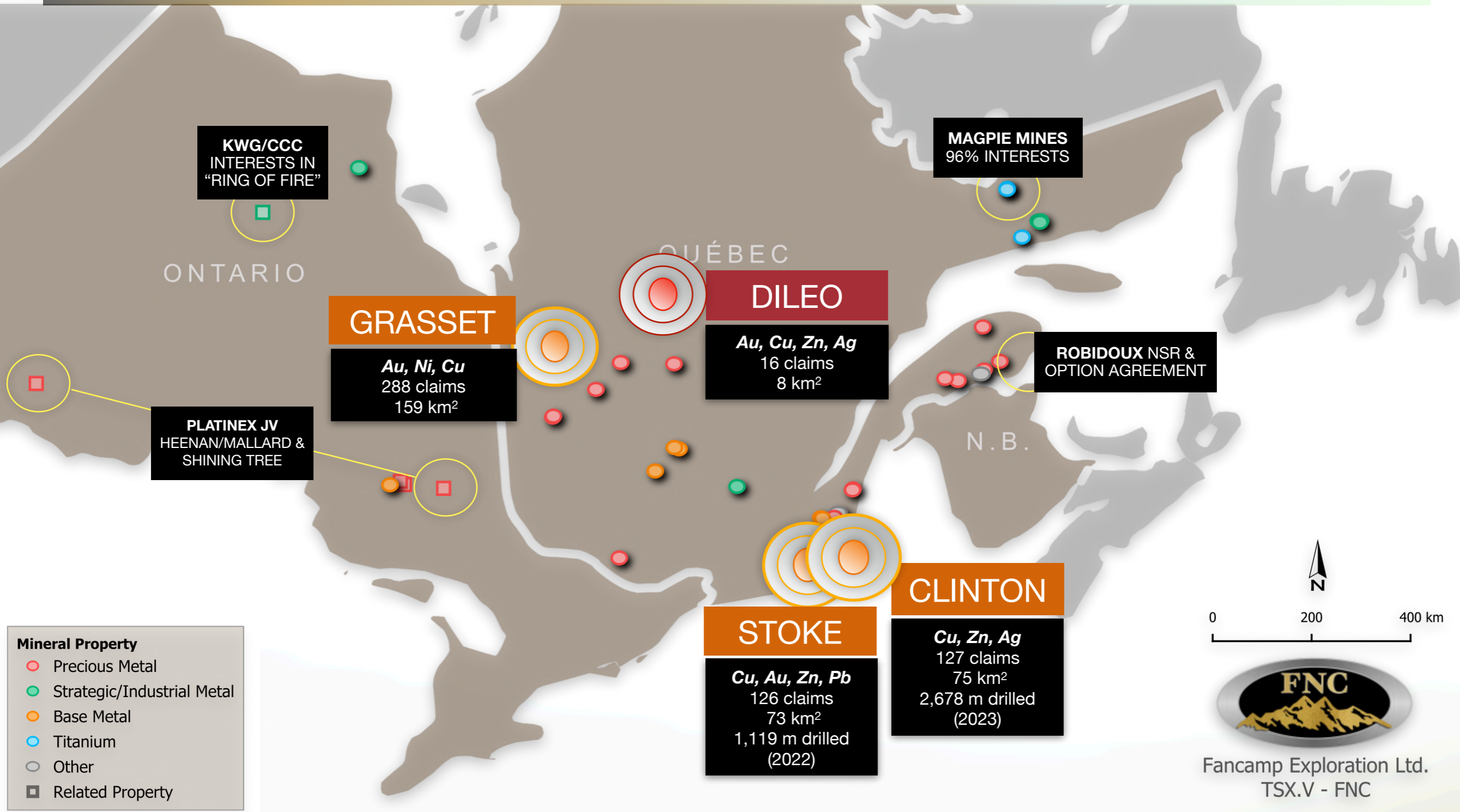
NEOTERREX	DESCRIPTION	<ul style="list-style-type: none"> Fancamp holds 15% stake in NeoTerrex Minerals Inc. (NTX), Canadian mineral exploration firm focused on developing rare earth elements (RE) properties in Quebec, with prospective projects located in the favourable jurisdictions with access to excellent infrastructure. Fancamp realized significant value on its investment in NeoTerrex following its initial trading on the TSX Venture Exchange, with potential for future growth as projects develop (see <i>NTX news release of January 8, 2024</i>). 		
	PROJECT STAGE AND GEOLOGICAL TARGETS	<ul style="list-style-type: none"> NeoTerrex properties are among the highest Neodymium values in Quebec (Grab sample of over 10,000 ppm Nd) and high Praseodymium values (up to 3,900 ppm Pr). Anchor properties of Mount Discovery and Greenwinds have very high potential for high-grade critical rare earth oxides (CREO) in Quebec. Decelles and Riel: properties with potential for rare earths and lithium. Recently released surface sampling results at its flagship 11,187-hectare, Mount Discovery project; 4 new discoveries made with assays +1% TREO in grab samples and new occurrence of 9.21% TREO expands mineralization footprint 1,000 metres North-East of King showing and 400 metres East of the Ruy Lopez showing. A total of 26 distinct occurrences on the Property since exploration work in 2022. 		
		Project	Location	Size
	Mount Discovery Rare Earth Project	90km NW of Ottawa, 50km E of the Petawawa military base and the Chalk River nuclear facility.	3,000 + HA	+8 km of prospective geology. Nd, Pr and Dy grab samples among the highest Nd values in Qc (+7,000 ppm). Sample locations indicate values of interest with potential of at least 350m length and over 50m width.
	Greenwinds Rare Earth Project	Temiscamingue, Quebec, ~270km NW of Ottawa.	7,000 + HA	High regional TREO grades in grab samples located on Property: Dysprosium (1,510 ppm) and Neodymium (23,500 ppm).





EXPLORATION

EXPLORATION OVERVIEW - Diverse Projects Across A Large Package of Claims



Fancamp Exploration Ltd.
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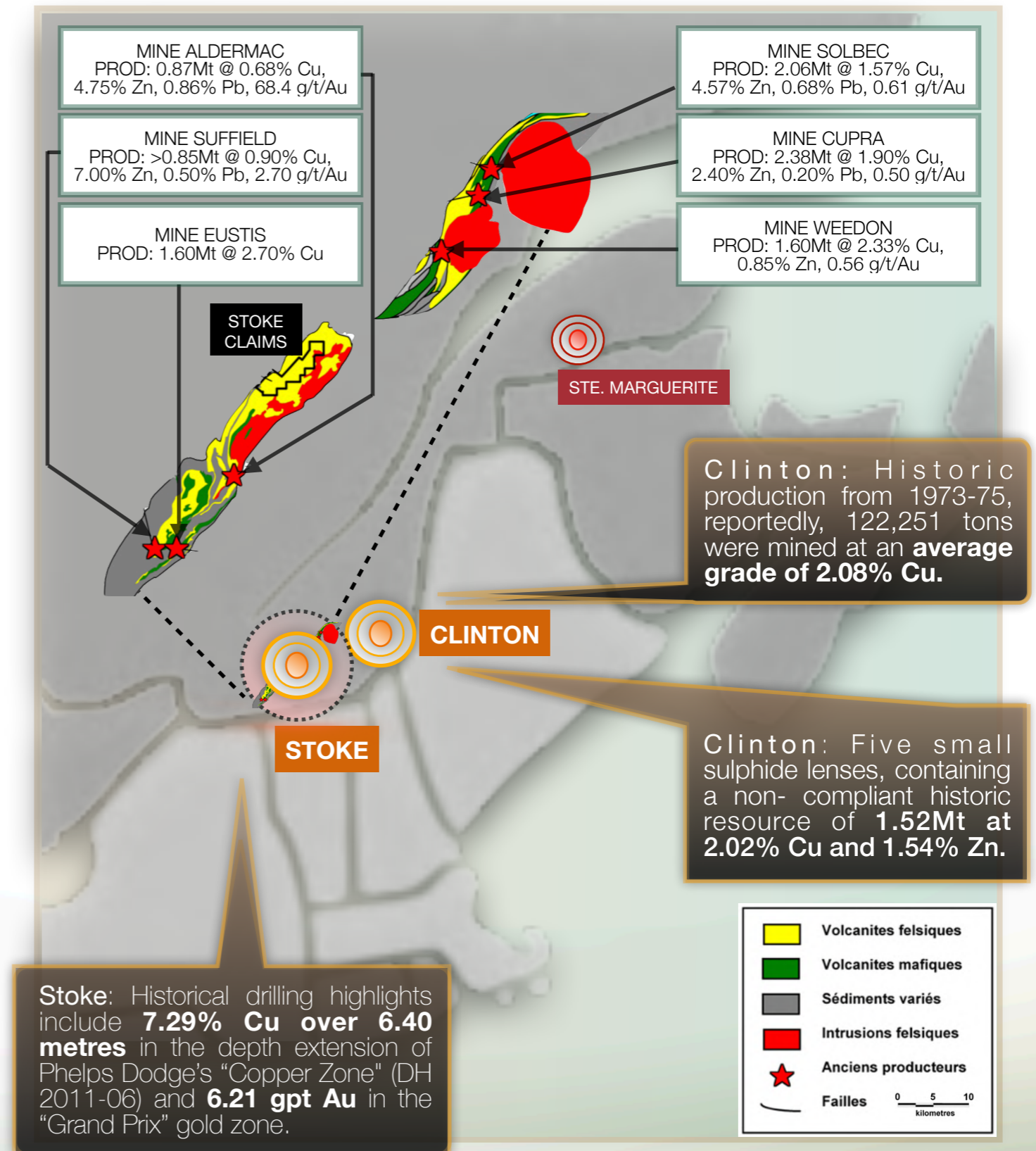


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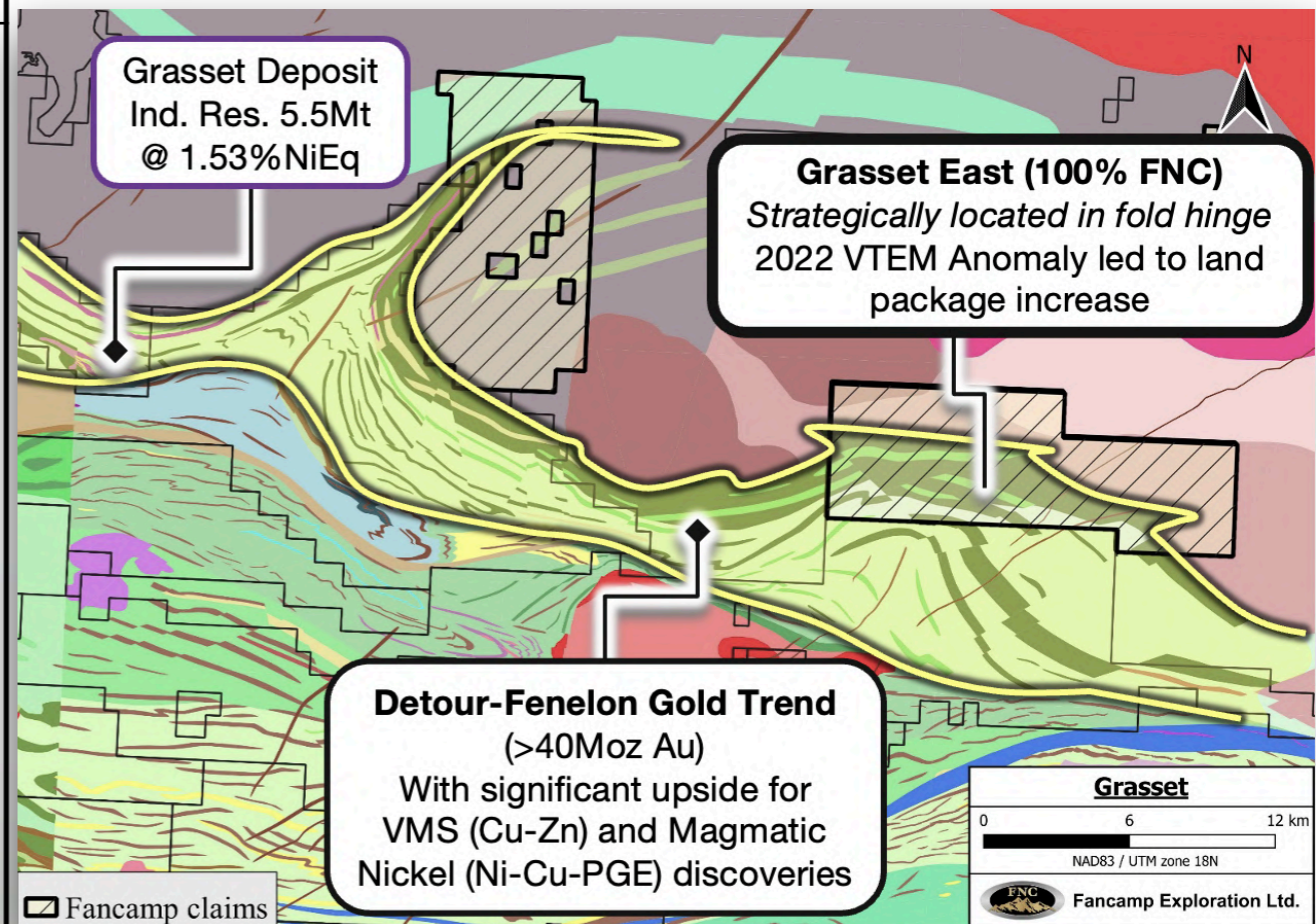
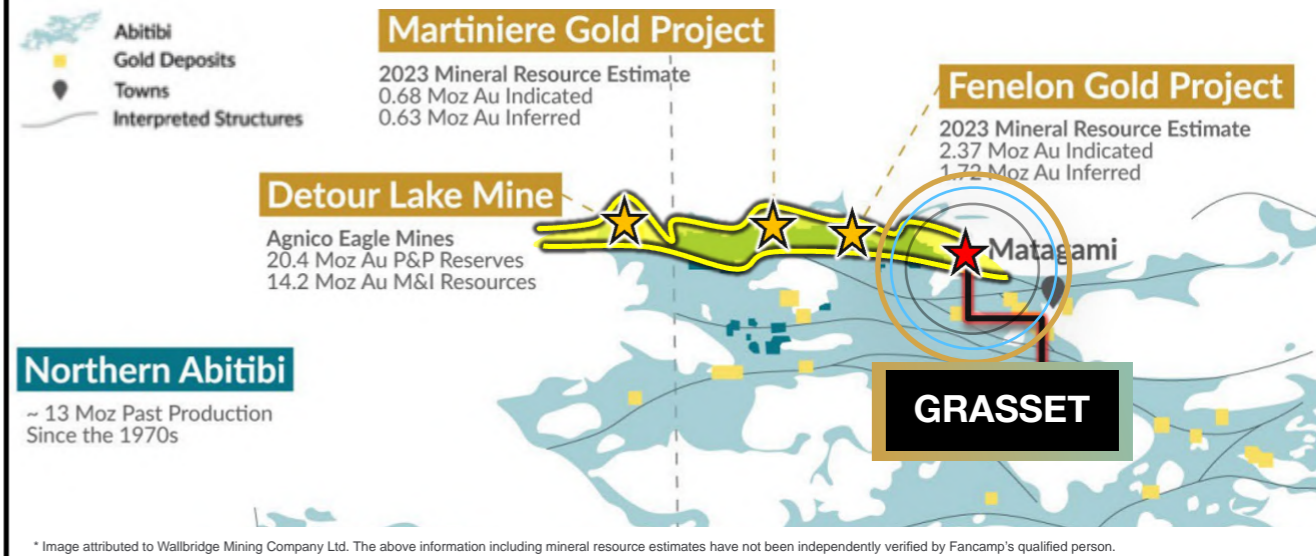
APPALACHIAN PROJECTS - Key Projects In A High Potential Jurisdiction for Exploration

- ◆ Fancamp's key projects are located in the Appalachian region, an area which hosts highly prospective targets due to the **geological potential and occurrences of high-grade base metals** validated by numerous past-producing mines across a 130-km trend. This belt offers potential for the discovery of Cu and Zn rich VMS-type, massive sulphide deposits.
- ◆ Projects with historic production with remaining demonstrated mineral potential such as **Clinton**.
- ◆ **Clinton** offers a sizeable copper resource and currently hosts a non-compliant 43-101 historical resource, within five small sulphide lenses A, C, E, F, and O, totalling 1.52 Mt at 2.02% Cu and 1.54% Zn ([Link: MRNFQ Fiche de Gite 21E07-0007](#)).
- ◆ Areas of extensive mineral occurrences, and high-grade with potential for expansion; such as **Stoke**.
- ◆ **Stoke** hosts historical high-grade copper intersections including the widest sulphide mineralization discovered to date ST-2011-06: 6.4 metres @ 7.29% Cu and 17.6 g/t Ag ([Link: GM 66485](#)).



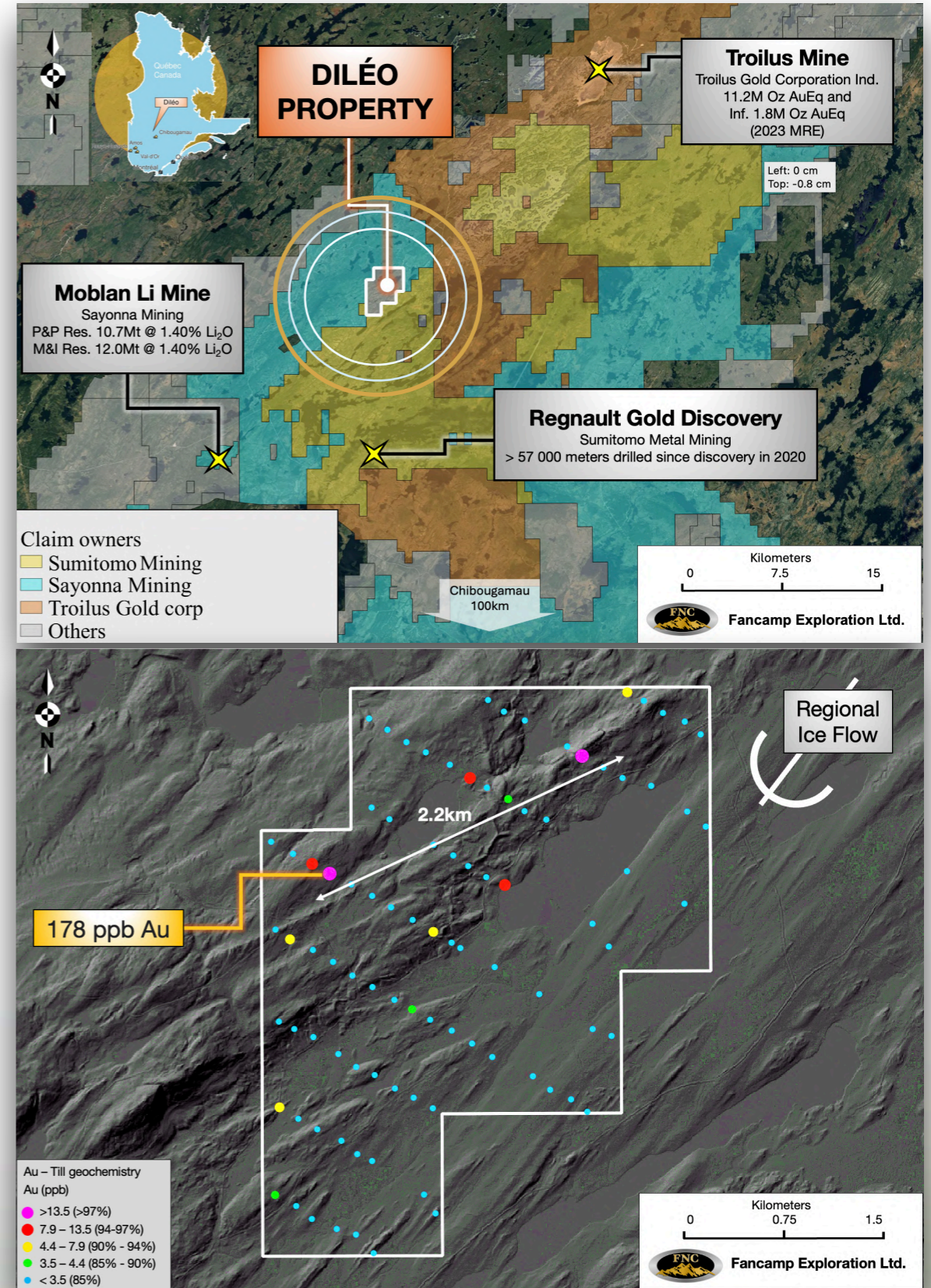
GRASSET PROJECT - A Highly Prospective Greenstone Belt Target

GRASSET PROJECT	DESCRIPTION	<p>The Grasset Project is comprised of a total of 295 claims, 163 km², located 40 km northwest of Matagami, Quebec, 35 km east of Wallbridge Mining Company Ltd.'s Fenelon Gold Deposit (+3.5M oz Au resource).</p> <p>The Grasset Project is situated along the Detour-Fenelon Gold Trend, Sunday Lake Deformation Zone, which hosts the Detour Lake open-pit gold mine in Ontario (Agnico Eagle Mines Ltd.), and covers the northern margin of the Abitibi greenstone belt.</p>
	PROJECT STAGE & GEOLOGICAL TARGETS	<ul style="list-style-type: none"> • VTEM survey completed in 2022 delineating multiple discrete conductive anomalies for VMS and Ni-Cu targets, with additional ground staked Southeast of the property following VTEM results. • The North claim block is located in the Opatica sub-province, underlain by granite, tonalite, migmatites and mafic volcanics. • The South claim block is located in the Abitibi Greenstone Belt, NE of the Ingamar (Au-Cu) and Harricana-Turgeon-M-3 (Cu-Au) VMS showings. • <i>Grasset</i> is uniquely located in a favorable geological environment and of significant size.



DILEO PROJECT - A Highly Prospective Greenstone Belt Target

DILEO PROJECT	DESCRIPTION	<p>Located in Frotet-Evans Greenstone Belt in Quebec, which hosts a broad trend of mineralization across a 2.2-km corridor. Dileo is comprised of 15 claims (+8km²), worked by Noranda (1990s) which defined 2 VMS and 1 gold showing.</p> <p>Best soil assay result of the geochemical survey conducted on Dileo returned 178 ppb Au; comparing favourably with Kenorland's published 4,000 geochemical soil assays leading to the Renault discovery (Kenorland, GM71872), Dileo soil sample ranks top 5 best gold assay results.</p>
	PROJECT STAGE & GEOLOGICAL TARGETS	<p>Two Cu-Zn-Ag (VMS) showings on which historical drilling intersected high-grade mineralization over narrow lengths:</p> <ul style="list-style-type: none"> ♦ 6.21% Cu, 5.85% Zn and 105.06 g/t Ag over 0.6 m (MC-62-09: GM13435) ♦ 3.67% Cu, 4.22% Zn and 41.3 g/t Ag over 0.35 m (LD-95-06: GM53927) <p>The Dileo property hosts one Au-Cu showing, discovered by Noranda in 1994, which has never been drilled:</p> <ul style="list-style-type: none"> ♦ <i>Channel sample</i>: 12.63 g/t Au and 0.47% Cu over 0.4 m (GM53927) ♦ <i>Best grab sample</i>: 16.59 g/t Au, 4.94% Cu and 38.7 g/t Ag (GM53927) <p>A 2023 soil sampling program returned highly anomalous gold content in soil, delineating a 2-km strike length anomaly. The 2023 program at <i>Dileo</i> defined a new copper showing that returned up to 1.18% Cu, located on strike with the Diléo-Or Showing and delineated the prospectivity of an unexplored 3km corridor in the southern property section.</p>



MAGPIE, MINGAN, TI TECHNOLOGY - Packaging and Monetizing Ti-Assets

TITANIUM	PROJECTS	<p>96% stake in The Magpie Mines Inc. which owns a significant Titanium property located ~130 km from Havre St. Pierre, Quebec, in the same region as Rio Tinto's Lac Tio Mine. This region also hosts Fancamp's 100%-owned Mingan ferro-titanium property and is well known for supplying feedstock to the titanium industry.</p>
	TECHNOLOGY	<p>Fancamp is developing an energy and waste reduction Ti-technology with potential to spin off or monetize using its titanium properties.</p> <ul style="list-style-type: none"> - Ti-technology reduces feedstock loss and can effectively recover and recycle titanium metal with rejected pigment. - The initiative complements the pigment industry and to value add to Fancamp owned resources and others to connect to the pigment industry and needs of pigment industry. Titanium metal gap is highlighted with the current war and connecting North American resources to the final product of titanium metal. - Upgraded TiO₂: Fancamp has produced an upgraded feed stock from its wholly-owned Mingan resource, this resource has a starting grade of 35% TiO₂ and was successfully upgraded, without requiring melting, to over 80% TiO₂ acceptable for both sulphate and chloride processes. Another version reaches over 98% TiO₂ combining technology and agglomeration for the chloride process. - The technology removes most alkaline elements (salt category) such as magnesium, calcium and sodium, among others; can also be used to collect REE without effecting iron and titanium. - Proof of Concept stage for producing titanium metal with the industrial waste or rejected pigment under finalization. - Advancement of 6 international patent applications and plans to develop strategic partnership with industry player.

6 PATENT-PENDING TECHNOLOGIES:

AGGLOMERATION

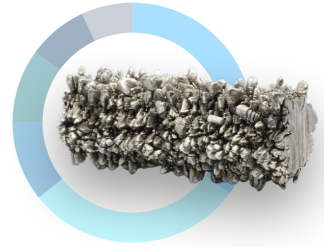
UPGRADED TiO₂

TITANIUM METAL

TITANIUM METAL 3D PRINTING QUALITY

SELECTIVE LEACH FOR REMOVAL OF SALT METALS IN SYNTHETIC RUTILE (SLAG)

SELECTIVE RECOVERY OF CRITICAL METALS (RE) FROM TITANIUM IRON RICH RESOURCES



DIRECTORS - Experienced and Diversified

<p>RAJESH SHARMA, <i>ICD.D</i></p>	<p>PRESIDENT, CEO & DIRECTOR</p>	<p>Mr. Sharma holds global leadership experience across industries including mining, exploration, metals and international trade. He has led large-scale mining start-ups, concluded several investments and acquisition deals, forged mutually beneficial stakeholder partnerships and led international businesses. Mr. Sharma has worked in Asia, Africa, NA and Europe, and has served on the boards of various public and private companies. Mr. Sharma held several leadership roles with the Tata Group including as CEO and Board member of various exploration, mining and investment subsidiaries of Tata Steel in Canada and Africa. He also served as Executive in Residence at Investissement Quebec. Mr. Sharma holds management and engineering degrees and was granted the ICD.D designation.</p>
<p>MARK BILLINGS</p>	<p>CHAIRMAN</p>	<p>Mr. Billings is a seasoned director, mining expert and former investment banker. Mr. Billings holds a MBA from Harvard Business School and is a Chartered Financial Analyst. Mr. Billings is a strong business leader of Canadian public venture companies. Mr. Billings founded and managed companies in the junior resource sector, in addition to being CEO, CFO or a director of a number of publicly traded resource companies in Canada and abroad, as well as VP-Corporate Finance at Desjardins Securities, Inc.</p>
<p>ASHWATH MEHRA</p>	<p>DIRECTOR</p>	<p>Mr. Mehra is an economist by training and received his BSc in Economics and Philosophy from the London School of Economics. Mr. Mehra is the CEO of the ASTOR Group, a private investment and advisory business, working in the fields of Mining, Tech, Biotech and Real Estate. From 1990 to 2000, Mr. Mehra served as a Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India. Mr. Mehra is also director of several companies, both public and private in both executive and non-executive roles, he was the co-founder of GT Gold Corp., which was sold to Newmont in 2021.</p>
<p>GREG FERRON</p>	<p>DIRECTOR</p>	<p>Mr. Ferron has 20 years of mining industry and capital markets experience, including roles in corporate finance and development with companies such as Laramide Resources Ltd., Treasury Metals Inc., TMX Group and Scotiabank. Mr. Ferron has significant diverse merger and acquisitions experience, including Laramide's Westwater ISR project acquisition. As CEO of Treasury Metals, he led the completion of the Federal EA process leading to the Goldlund project acquisition. Mr. Ferron is the CEO of Platinex Inc.</p>
<p>CHARLES TARNOCAI, <i>PhD</i></p>	<p>DIRECTOR</p>	<p>Mr. Tarnocai has a strong technical background with extensive experience in mining and mineral exploration. Mr. Tarnocai's past roles include, member of the board of directors of GT Gold Corp , Vice President, Corporate Development for Alamos Gold and Chief Geologist with Oro Gold Resources Ltd. Mr. Tarnocai holds a Ph.D in geological sciences from the University of Ottawa.</p>
<p>MATHIEU STEPHENS, <i>P.GEO</i></p>	<p>DIRECTOR</p>	<p>Mr. Stephens is a professional geologist with over 15 years in the mining industry. Mr. Stephens is the founder and CEO of NeoTerrex Minerals, previously President and CEO of UrbanGold Minerals (acquired by Troilus Gold in 2021) and VP Exploration for Beaufield Resources (acquired by Osisko Mining in 2018). Mr. Stephens also previously worked for Canaccord Capital.</p>

MANAGEMENT - Experienced and Diversified

RAJESH SHARMA, <i>ICD.D</i>	PRESIDENT, CEO & DIRECTOR	<i>Refer to previous slide</i>
DEBRA CHAPMAN	CHIEF FINANCIAL OFFICER	Ms. Chapman has over 35 years of experience in administrative and accounting services. Ms. Chapman has served as a director and senior officer for various public and private organizations. From 1991 to 2013, Ms. Chapman served as director of Fancamp, while also serving as Chief Financial Officer since 2010.
FRANCOIS AUCLAIR, <i>P.GEO</i>	VICE PRESIDENT EXPLORATION	Mr. Auclair is a professional geologist with over 30 years of experience, both in Canada and globally, and has a proven track record of developing and advancing exploration projects towards mining projects. Mr. Auclair has held numerous senior and strategic positions including CEO and co-founder of Algold Resources, CEO of Nimini Gold, General Manager of Tasiast SA. M.Sc. in Geology and Geochemistry from Université de Montréal.
ENRICO DI CESARE	FNC TECHNOLOGIES	Mr. Di Cesare holds a vast set of expertise related to mining, mineral processing, sales and operational management, having previously held the VP position with Danieli Wean United. Mr. Di Cesare has expertise in commercialization and implementation of new technologies; holds patent-filed IP for iron-making and ferro alloys, Ti-feedstocks and Ti-metal (3D printing quality) and lithium technologies.
TARA ASFOUR	DIRECTOR INVESTOR RELATIONS	Ms. Asfour is an experienced executive consultant with over 10 years of management, investor relations, communications and marketing experience, specialized in capital markets. As CDO for FairGreen Capital Partners and Managing Director of its Canadian division, Ms. Asfour has led over US\$550 million worth of fundraising and strategic development initiatives. MBA, Certificates in Financial Markets from Yale and Alternative Investments from HBS.
CHRISTOPHER GRONDIN	SENIOR EXPLORATION ENGINEER	Mr. Grondin is a professional engineer with over 5 years experience in mineral exploration across various commodities. Previous roles include Canadian Royalties Inc. and Agnico Eagle Ltd. Mr. Grondin worked on world-class deposits and successfully advanced exploration projects into mining operations. Geological engineering degree from Laval University, member of the <i>Ordre des ingénieurs du Québec</i> , and in pursuit of an MBA to enhance his technical proficiency with strategic business acumen.
DEAN JOURNEAUX	TECHNICAL ADVISOR	Mr. Journeaux is co-founder of NML and served successively as COO, President, CEO and Executive Vice Chairman, until a reverse takeover by Abaxx Technologies Inc. Mr. Journeaux held various engineering, operations and management positions with Quebec Cartier Mining Company (now Arcelor Mittal Mines Canada), MET-CHEM Canada Inc. and Director of Mag One Products Inc. BA of Engineering (Mining) McGill University. Mr. Journeaux is Member of the <i>Ordre des ingénieurs du Québec</i> , Association of Iron and Steel Engineers, SME, CIM.

INVESTMENT PORTFOLIO - Diversified Opportunities for Future Growth

Portfolio of Royalties

Project / Claims	Royalties <i>* Potential future payments (currently non-producing properties)</i>
KWG: Koper-Lake McFaulds	2.0% NSR
Platinex: Heenan Mallard, Dorothy	1.0% NSR
Magpie	2.0% NSR
Vision Lithium: Wells Claims	2.0% NSR
Beauce Claims	3.5% GMR
Johan Beetz Claims	3.0% NSR
Lac LaBlache Claims	2.0% NSR
Robidoux	2.0% NSR

Portfolio of Investments: *Cash, Securities & Other Instruments*

Company	Investments <i>* February 29, 2024</i>
 CHAMPION IRON	2,700,000 shares in Champion Iron (TSX-CIA).
  The Canadian Chrome Company	C\$34.5 million secured convertible promissory note (face value of \$34.5M with 6% interest) from KWG Resources (CSE:KWG) / Canada Chrome (CACR/CACR.A), 4,380,000 common shares, 1,447,323 KWG.A MVS (includes interest payments to February 2024), and 4,044,453 warrants into KWG.A.
	11,799,000 shares (~15% ownership) and 1,433,500 warrants in NeoTerrex Minerals Inc., Canadian mineral exploration corporation focused on developing rare earth elements properties in Canada.
	25% interest in GoldCo JV; Heenan Mallard, Dorothy and Shining Tree properties, option to increase interests to 50%, and 9.5% ownership in Platinex (CSE:PTX)
 EXPLORE • DEVELOP • MINE	4,189,394 shares and 1,840,909 warrants in EDM Resources (TSX.V-EDM)
	1,500,000 shares of Vision Lithium (TSX.V-VLI).

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