

Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Fancamp Exploration Ltd. (the "Corporation") expects to occur, including managements' expectations regarding the Corporation's growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation's assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation's most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines"). A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Fancamp Exploration Ltd., designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person to the Corporation.



Fancamp Exploration - **TSX.V: FNC** - Canadian corporation focused on acquiring strategic interests in high potential mineral projects and creating accretive value for shareholders:

Capital and Ownership (*As of July 21, 2025)		
Market Cap	~\$26 M	
Shares Outstanding	242.4 M	
Management & Director Ownership Vested Board with strong record of value creation	~25%	
Annual CIA Dividend & KWG Note Interest	~\$2.5 M	



UNDERGOING MAJOR TRANSFORMATION

2021-2023: Restructuring from scattered exploration portfolio to focused strategy - 90 down to 10 properties

2022-2024: Clear focus on future & acceleration via asset sales, JVs, M&A, accretive deals, highly prospective projects

2025 ONWARDS: Strong asset value with numerous potential substantial value triggers

CASH & MARKETABLE SECURITIES VALUED ~\$26 MILLION;

INCLUDING 2.7 MILLION SHARES OF CHAMPION IRON

\$34.5M SECURED CONVERTIBLE NOTE ISSUED BY KWG/CCC; STRATEGIC ASSETS IN RING OF FIRE INCLUDING STAKE IN BIG DADDY & BLACK HORSE DEPOSITS

8 EARLY-MID STAGE ROYALTIES INCLUDING RING OF FIRE NEAR WYLOO (KWG) & **\$40M** FUTURE FINITE PRODUCTION PAYMENTS IN LABRADOR TROUGH (CIA)

EXPLORATION ASSETS: 2 KEY DISTRICT SCALE CU-AU OPPORTUNITIES, OPTIONALITY TO CREATE VALUE OF OTHER PROPERTIES THROUGH M&A, SPIN-OFFS, JVS, ETC.

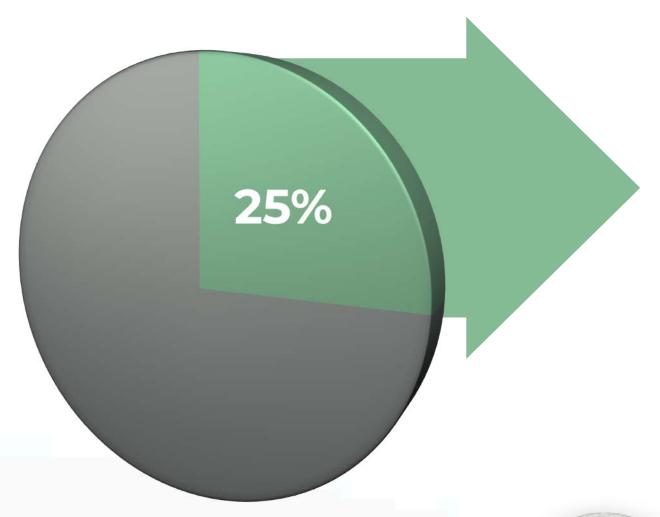
CORPORATE EXPENSES BELOW DIVIDEND & INTEREST INCOME

STOCK
TRADING AT
~1/3 OF
C\$61M BOOK
VALUE

STRONG TRACK RECORD OF VALUE CREATION

STRONG TRACK RECORD OF VALUE CREATION STRATEGIC, FINANCIAL & TECHNICAL EXPERTISE

VESTED BOARD WITH 25% OWNERSHIP STAKE





ASHWATH MEHRA DIRECTOR

Investor, Entrepreneur
Glencore
GT Gold (18x Multiple)
Astor Group



MARK BILLINGS CHAIRMAN

Investment Banking, Seasoned
Executive
Central America Nickel
Desjardins Securities



RAJESH SHARMA, ICD.D PRESIDENT, CEO, DIRECTOR

Seasoned Executive, Shrewd
Operator & Deal Maker
Tata Group



FRANCIS MACDONALD DIRECTOR

Technical, Entrepreneurial Leader

Newmont, Kenorland Minerals

LI-FT Power



KIT SPRING, CFA

Investment and Financial
Analysis Expertise
EMX Royalty, Morgan Stanley, Stifel



FRANÇOIS AUCLAIR, PGEO VP EXPLORATION

Experienced Geologist

Across 3 Continents

Algold, Nimini, Diabras, Axmin, Rio
Narcea, Ashanti Goldfields



Best in Class Technical Mind
GT Gold
Alamos Gold

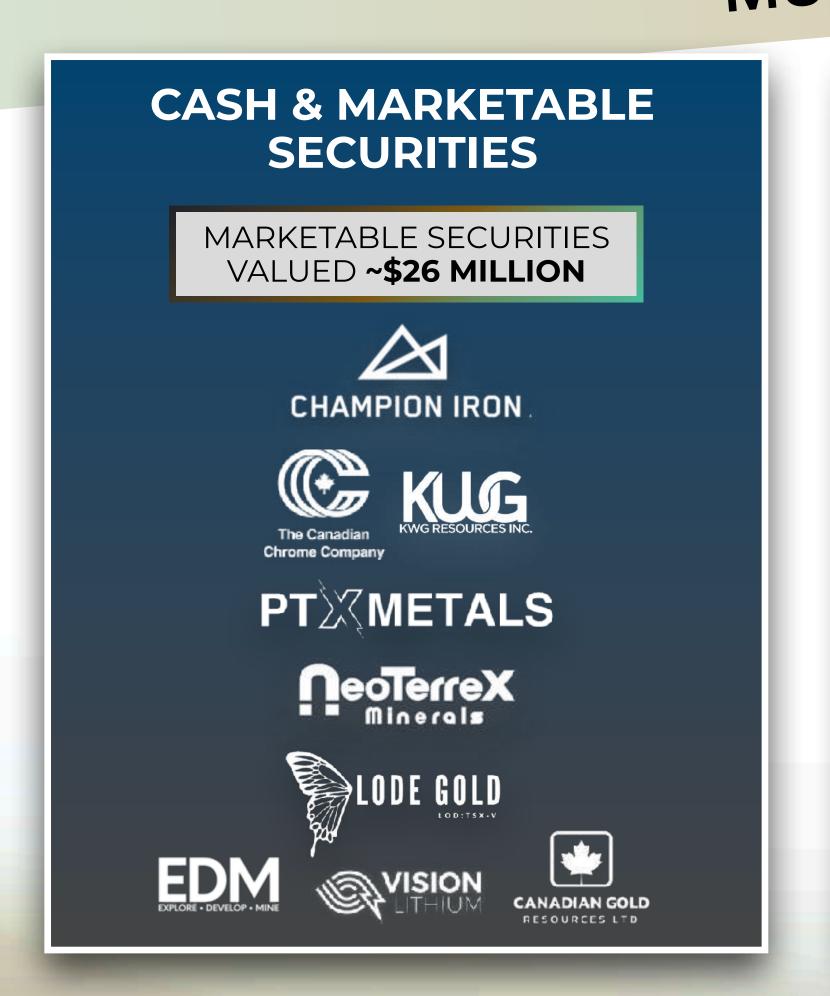


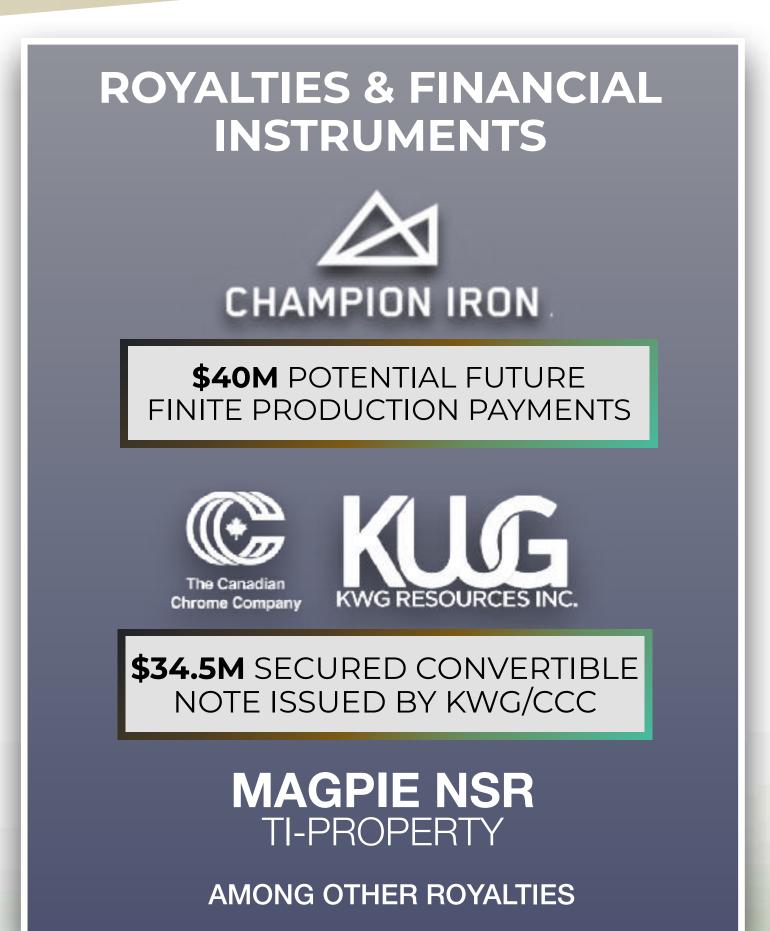
MATHIEU STEPHENS, PGEO DIRECTOR

Experienced Professional Geologist
Urbangold Minerals (4x Exit)
NeoTerrex



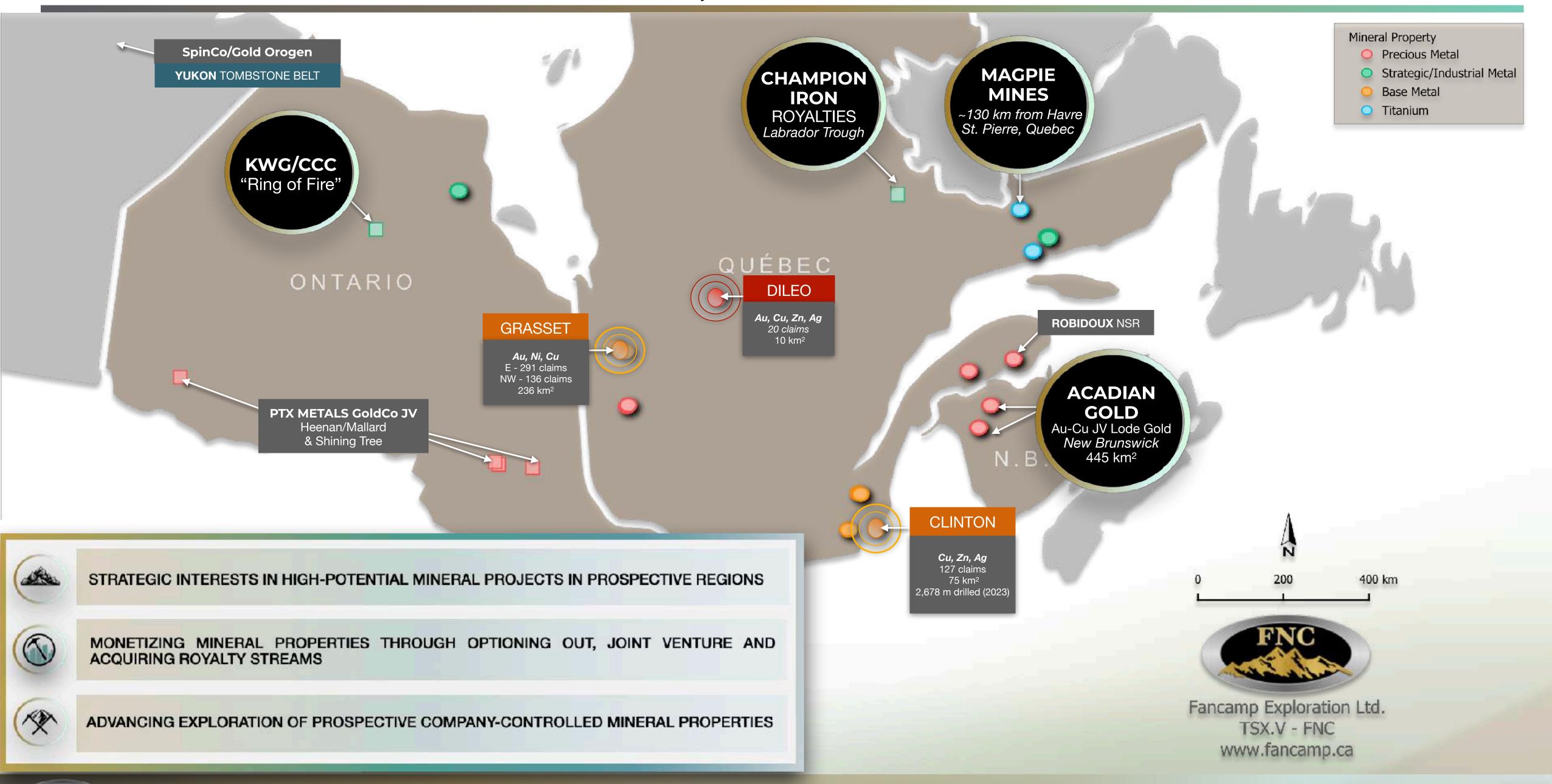
MULTIPLE SHOTS AT THE GOAL







EXPLORATION & INVESTMENT OVERVIEW - Diverse Project Portfolio



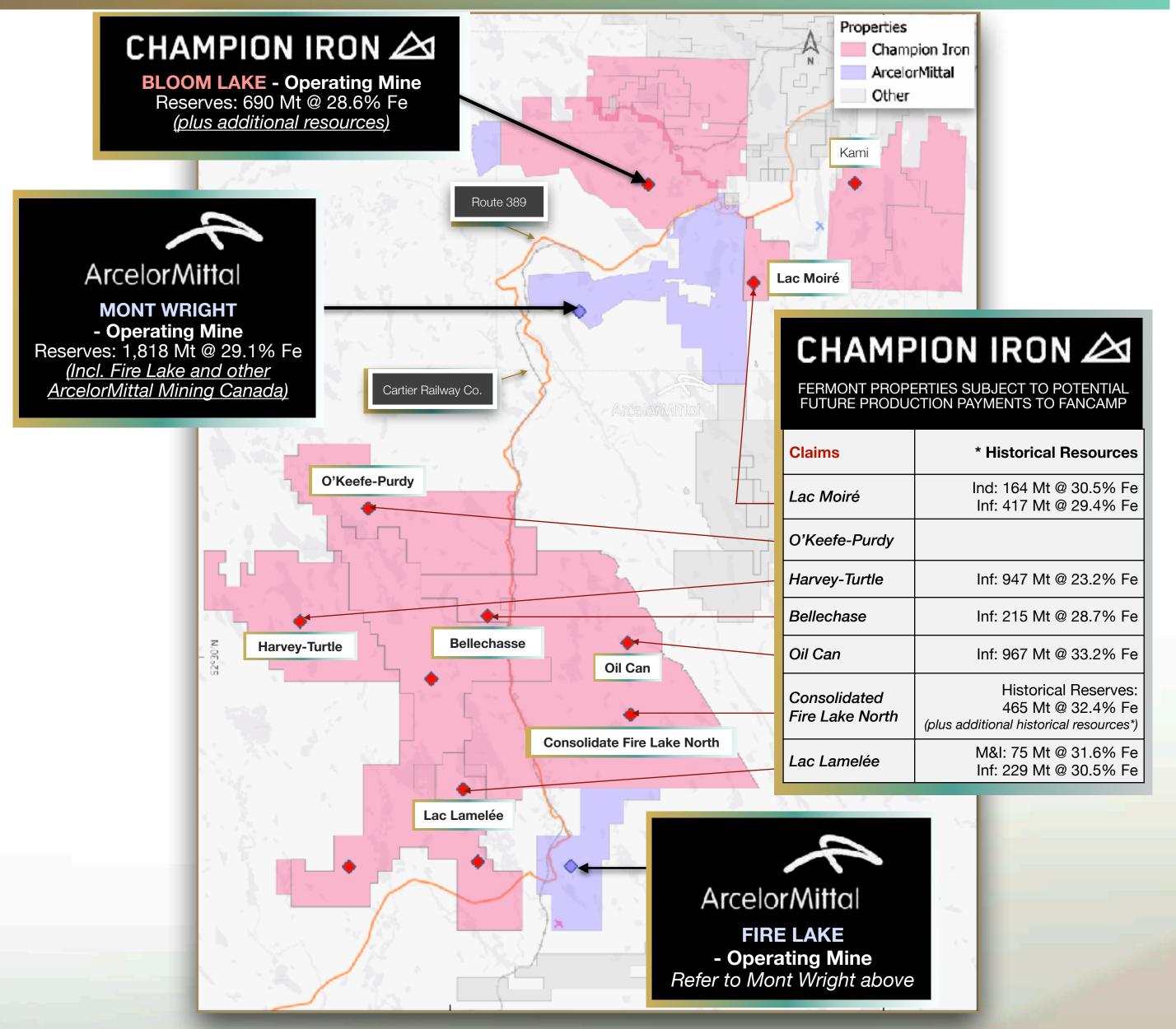


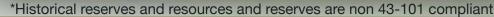
Fancamp holds 2.7 million shares of Champion Iron Limited (CIA) - 52 week range (\$3.3 - \$6.9 per share), and earns an annual dividend income of \$0.5 million

Fancamp has a Royalty on Fermont Properties (aggregate value up to \$40 million) in the form of potential future finite production payments from certain properties

Well Located Near Producing Assets:

Fermont Properties are located in the Fermont Iron Ore
District in Eastern Quebec, on the southern end of the
Labrador Trough which offers excellent potential for
iron, and adjacent to currently producing assets held
by Champion Iron or ArcelorMittal





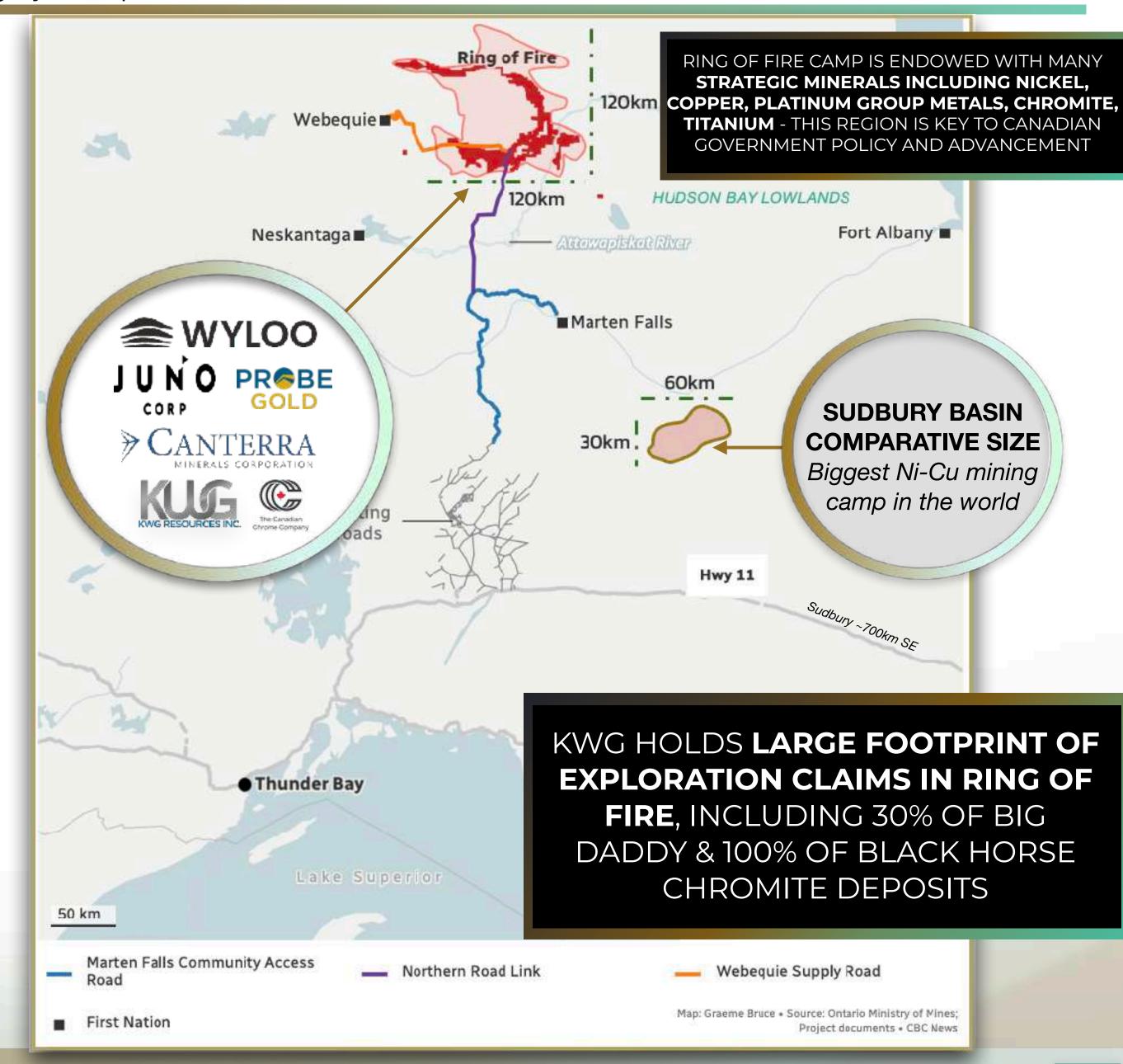
Source: Champion Iron Projects: https://www.championiron.com/project-portfolio/#flagship-projects. Champion Iron - Annual Report 2024, ArcelorMittal 2023 Fact Book

Strategic presence in **Ontario's Ring of Fire** region, located ~450 km NE of Thunder Bay. The Ring of Fire camp is endowed with many strategic minerals that include nickel, copper, platinum group metals, chromite and titanium

Secured Convertible Promissory Note for \$34.5 million in KWG Resources Inc. ("KWG") / The Canadian Chrome Company Inc. ("CCC"):

- -6% annual interest rate equates to ~\$2 million/year
- maturity date September 2026
- secured by KWG assets

Fancamp holds +10% Shareholding in KWG/CCC (Market Cap~ \$70 million), and a 2% Net Smelter Return Royalty in Black Horse (Koper Lake-McFaulds) Mining Claims



KWG Properties are situated in the Ring of Fire which hosts a chromite resource, surrounded by Wyloo Ground (acquired from Noront in 2022 for \$616.9 million), ~2 km from the proposed Wyloo shaft/portal location.

KWG holds interests in Big Daddy and Black Horse; amongst the largest chromite resources in the world.

A number of KWG claims are joint interests with Ring of Fire Metals (subsidiary of Wyloo)

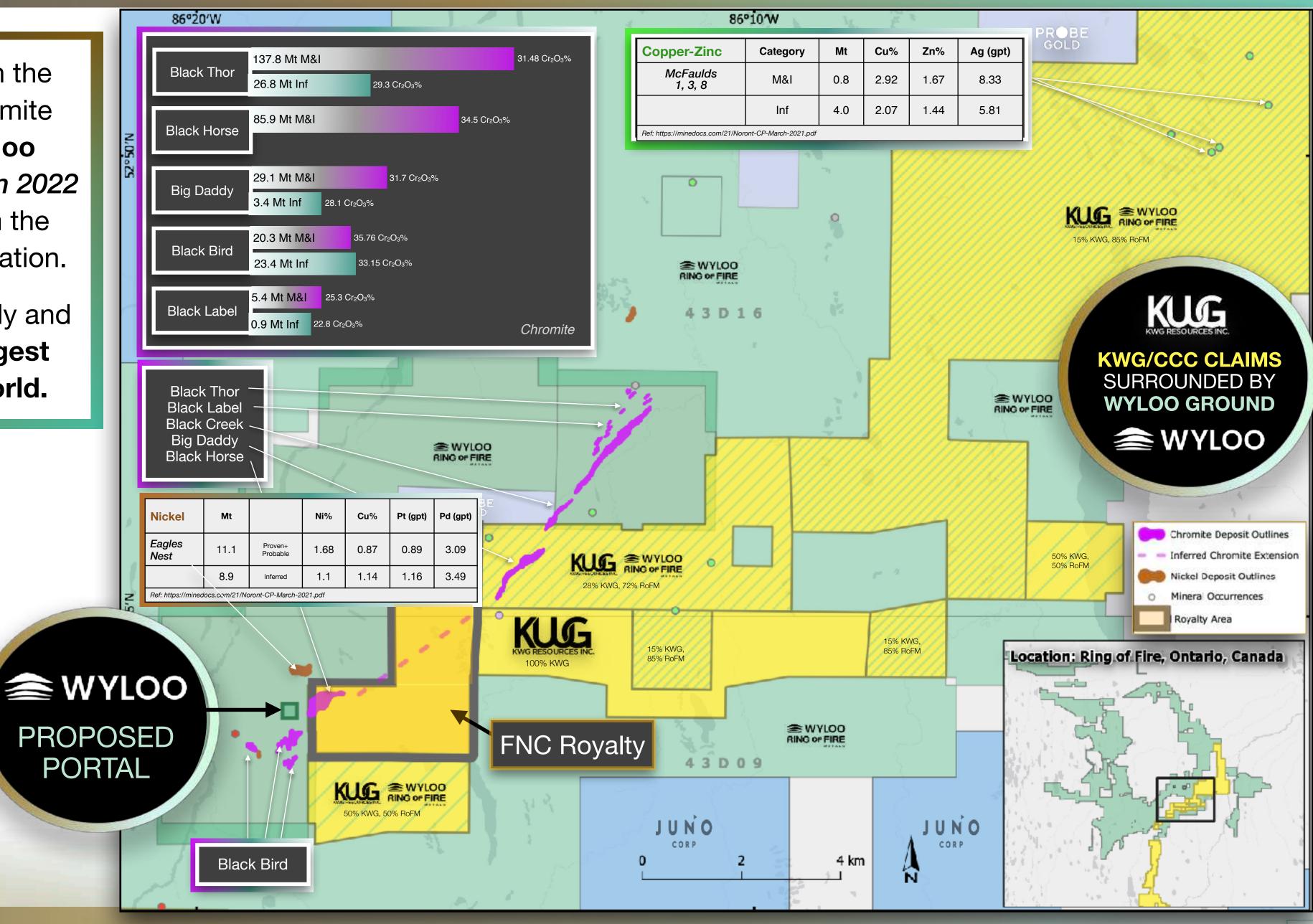
*Historical resources and reserves are non 43-101 compliant

Source: Black Thor, Black Label and Big Daddy chromite deposits, McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16 Mineral Resource Estimation Technical Report, July 27, 2015, prepared by Alan Aubut, P.Geo., Sibley Basin Group.

TECHNICAL REPORT ON THE UPDATED MINERAL RESOURCE ESTIMATE FOR THE BLACKBIRD CHROME DEPOSITS MCFAULDS LAKE PROPERTY JAMES BAY LOWLANDS ONTARIO, CANADA, Dec 31, 2011, Charley Murahwi, P.Geo., FAusIMM Alan J. San Martin, MAusIMM(CP) Richard M. Gowans, P.Eng. Jane Spooner, P.Geo.

NI 43-101 TECHNICAL REPORT FEASIBILITY STUDY McFAULDS LAKE PROPERTY EAGLE'S NEST PROJECT JAMES BAY LOWLANDS ONTARIO, CANADA, Sept. 4, 2012, Harry Burgess, P.Eng., Richard Gowans, P.Eng., Christopher Jacobs, C.Eng., MIMMM, Charley Murahwi, M.Sc., P.Geo., MAusIMM, Bogdan Damjanović, P.Eng.

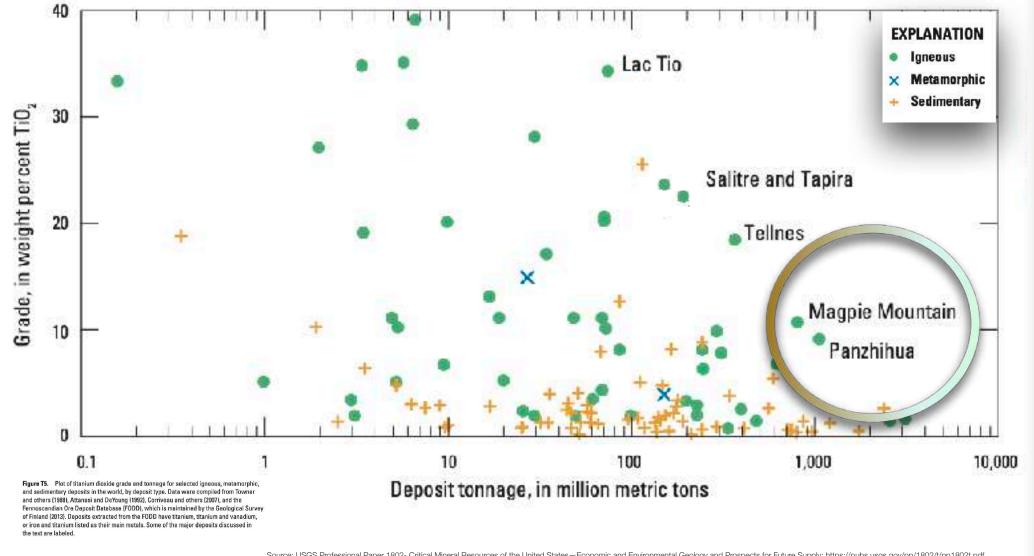
Nikka Copper-Zinc Deposit McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16H, Mineral Resource Estimation Technical Report, June 1, 2020, Alan Abut.





Fancamp holds **96% stake in Magpie Mines**, which owns a significant Titanium property ~130 km from Havre St. Pierre, Quebec. This district that also hosts Fancamp's 100%-owned Mingan ferro-titanium property, located in the **same region as Rio Tinto's Lac Tio Mine**, the world's largest hard rock titanium deposit in production

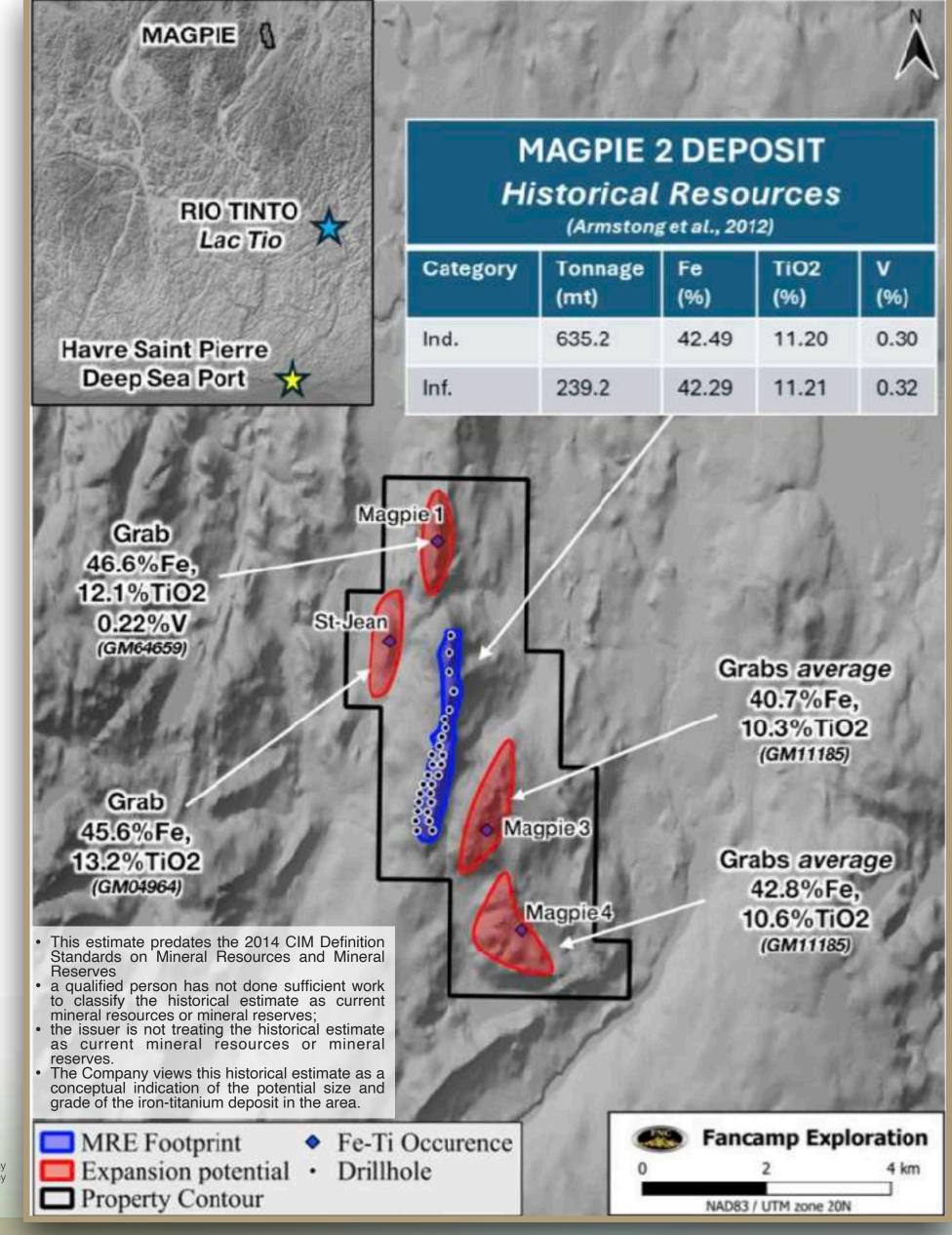
Magpie is one of the world's largest undeveloped hard rock titanium (+V) deposits, per USGS data. Magpie has a level of economic significance only exceeded by Lac Tio and some beach sand deposits (Link²)



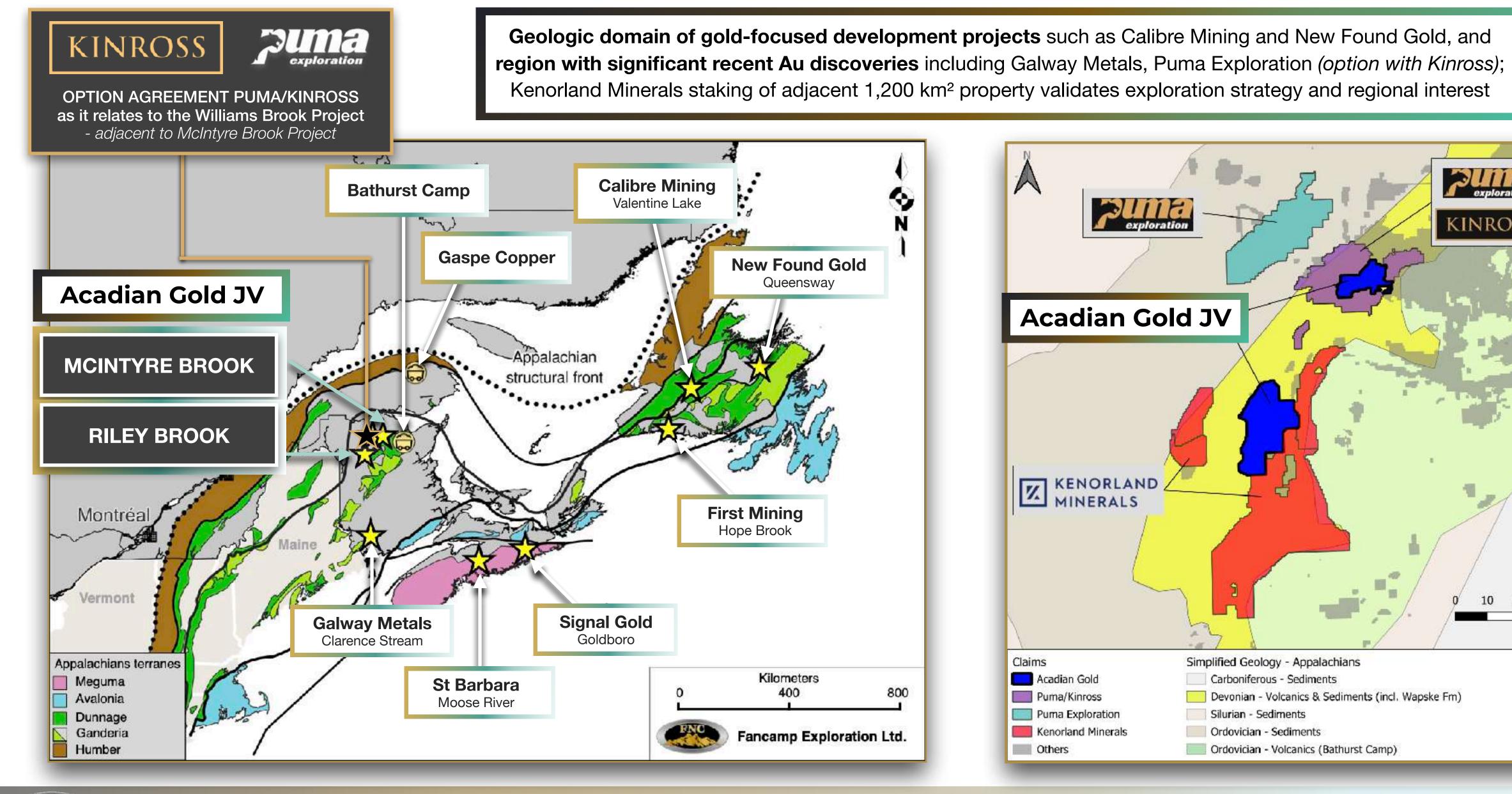
Fancamp holds a 2% Net Smelter Return Royalty on the Magpie property and has developed an energy and waste reduction Ti-technology with 6 patents filed

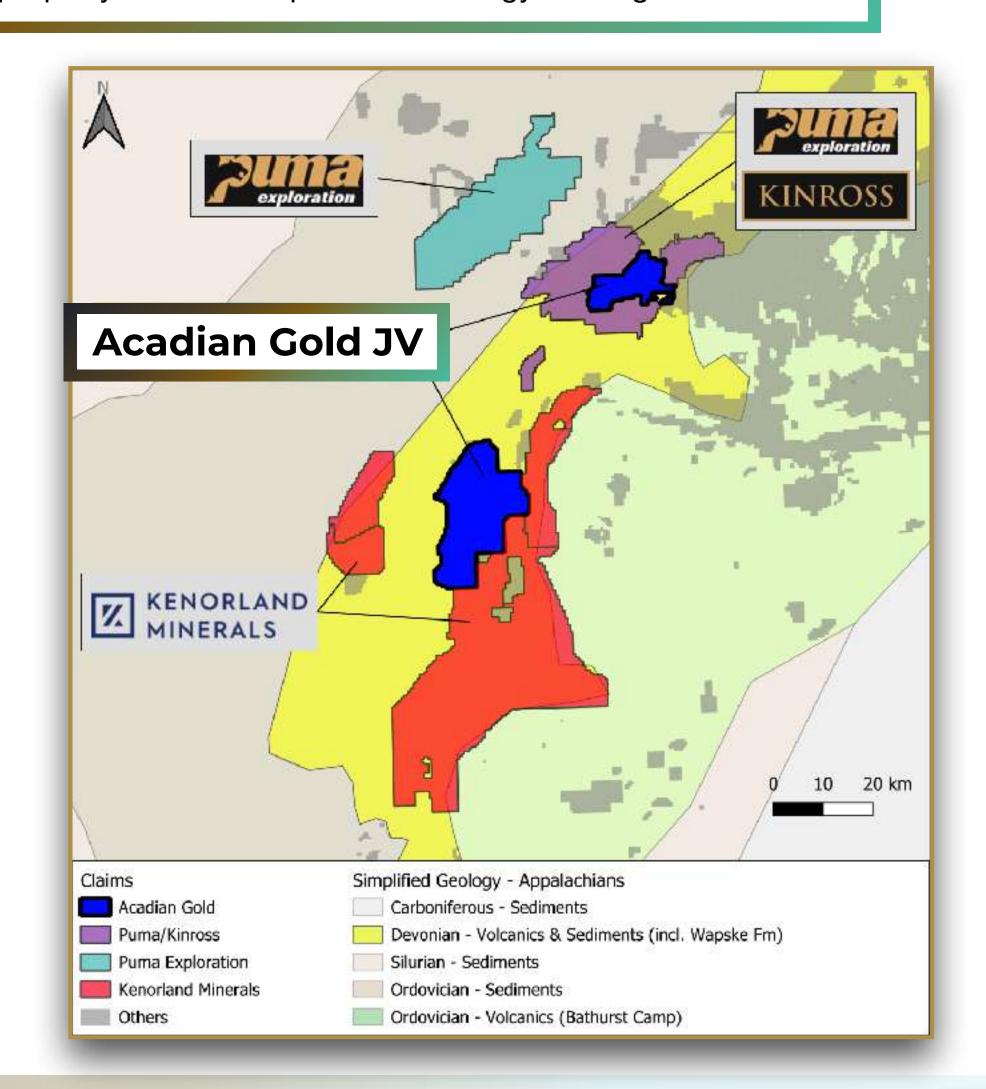
^{*} Source: Amended Technical Report and Resources Estimate on The Magpie#2 iron-titanium deposit of the Magpie Property by Armstrong, P., Yassa, A., and Hayden, A. from P&E Mining Consultants Inc., June 6th 2012

This estimate predates the 2014 CIM Definition Standards on Mineral Resources and Mineral Resources and Mineral Resources or mineral resources and accordingly should not be relied upon. The Company is not treating the historical estimate as current mineral resources. In order to verify the historical estimate, a qualified person needs to review any work completed on the property since the date of the estimate and complete a new resources technical report. The Company views this historical estimate as a conceptual indication of the potential size and grade of the iron-titanium deposit in the area, and this information is relevant to ongoing exploration efforts. Source: Rio Tinto Dec 2023 Annual Report: https://www.riotinto.com/en/invest/reports/annual-report
Ref²: USGS Professional Paper 1802- Critical Mineral Resources of the United States—Economic and Environmental Geology and Prospects for Future Supply: https://pubs.usgs.gov/pp/1802t.pdf









Joint initiative with Lode Gold Resources - Acadian Gold - opportunity for emerging, district-scale (~445km²), Au-Cu exploration play in a highly prospective region for gold and polymetallic mineral discovery; creating one of the largest under-explored holdings in New Brunswick

Potential for an extensive gold system at McIntyre Brook - on trend with Puma Exploration's Williams Brook Project (option agreement with Kinross Gold) - geology mirrors Puma as strong peer comparison, locations on strike with Puma's Lynx showing (50 metres @ 5.6g/t Au)

- McIntyre Brook: Trenching revealed 9-metre thick rhyolite horizon hosted with gold, strike extends 200 metres, conductive EM targets identified, grab samples up to 20 g/t Au, soil anomalies up to 195ppb Au
- Riley Brook: Soil sampling yielded large 4km x 2km geochemical anomalies (Au–W–As–Sb) coincident with EM conductors/radiometric anomalies—classic signatures of epithermal or intrusion-related system

Supportive Environment & Infrastructure:
convenient land access
for low-cost exploration

Proven Geological Potential:
volcanic belts, deep crustal
structures, world class
projects and historic mines

First Mover Advantage:
new and emerging camp,
new exploration model,
new technologies

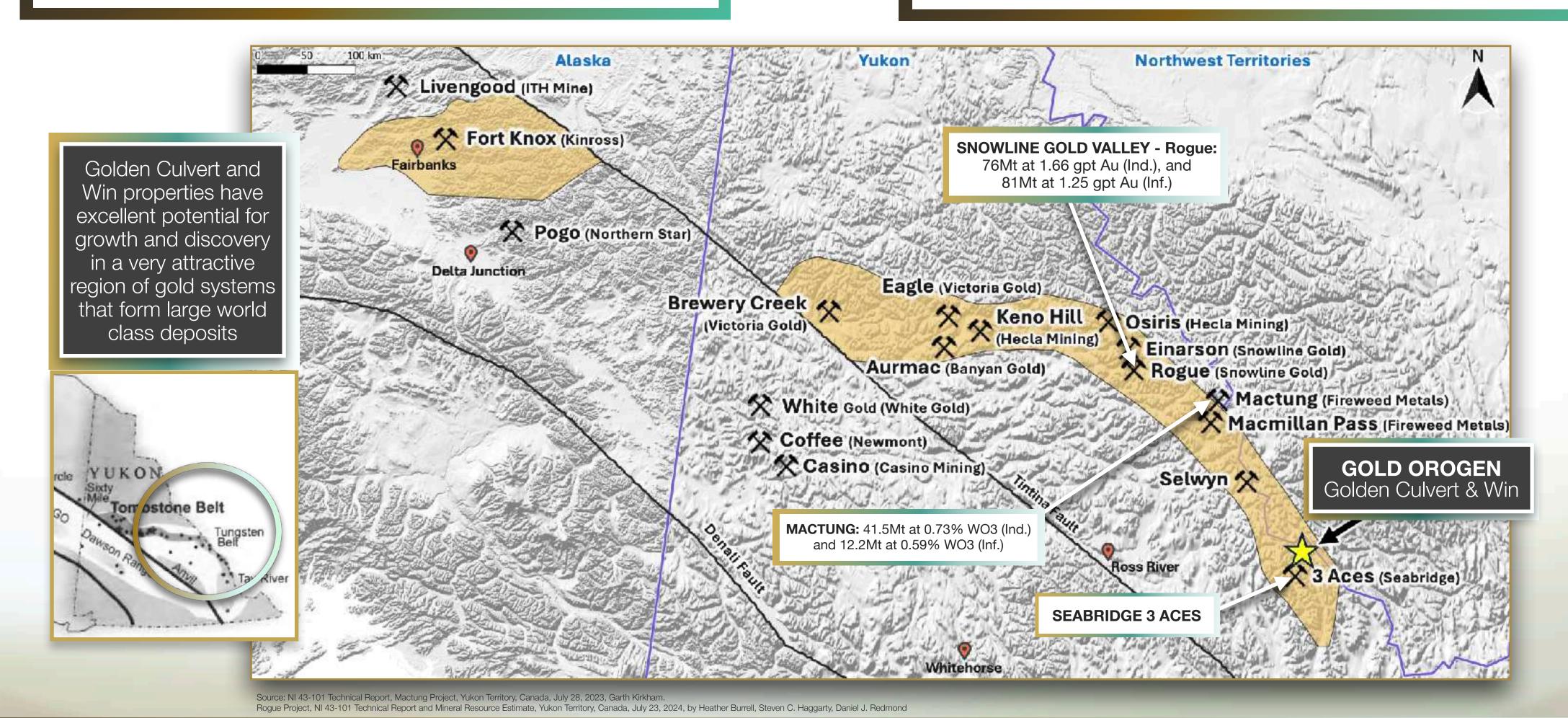
16m @ 0.84 g/t Au 20m @ 1.20 g/t Au 2m @ 54.2g/t Au Williams Brook **EM Anomalies &** 275ppb Au Stream 70.1g/t Au sample 50.2m @ 5.6g/t Au **MCINTYRE BROOK** 111 km² 371g/t Au 19.9g/t Au 4.9g/t Au Acadian Gold 25km map break - Continuous Geology A Destroy **RILEY BROOK** 334.5 km² Soil sample anomalies 9.7m @ 5.48g/t Ag, Au (95th perc | 2.2ppb) Au not assayed W (96th perc. | 1.9ppm) As (98th perc. | 20ppm) 1.2g/t Sb (97th perc. | 0.77ppm) Bi (99th perc. | 720ppb) 0.5% Cu grabs Te (99.9th perc. | 46ppb) Gold not assayed No anom. McIntyre Brook > 6ppb Au Geophysics Gold 1.5m @ 4.2g/t Au & EM Anomaly 4.8g/t Ag Radiometric Ternary (K-U-Th) **EM Anomalies &** Au-W±Sb-As soil anomalies & Radiometric anomalies 10 km

For further details on the Fancamp and Lode Gold Agreement, refer to Fancamp press release dated August 27, 2024; Link., and March 3, 2024; Link



Highly Prospective Tombstone Belt: extends across Yukon, host to numerous multi-million-ounce gold deposits; Banyan Gold's AurMac deposits, Sitka Gold's RC deposit, Hecla's Keno Hill mine and Snowline Gold's Tier 1 Valley deposit

Fancamp holds 19.9% of Spin Co/Gold Orogen:
Opportunity to develop a 99.5 km² land package (Golden
Culvert & Win) across a 27-km strike length situated in a highgrade-gold-mineralized trend Southern Tombstone Gold Belt





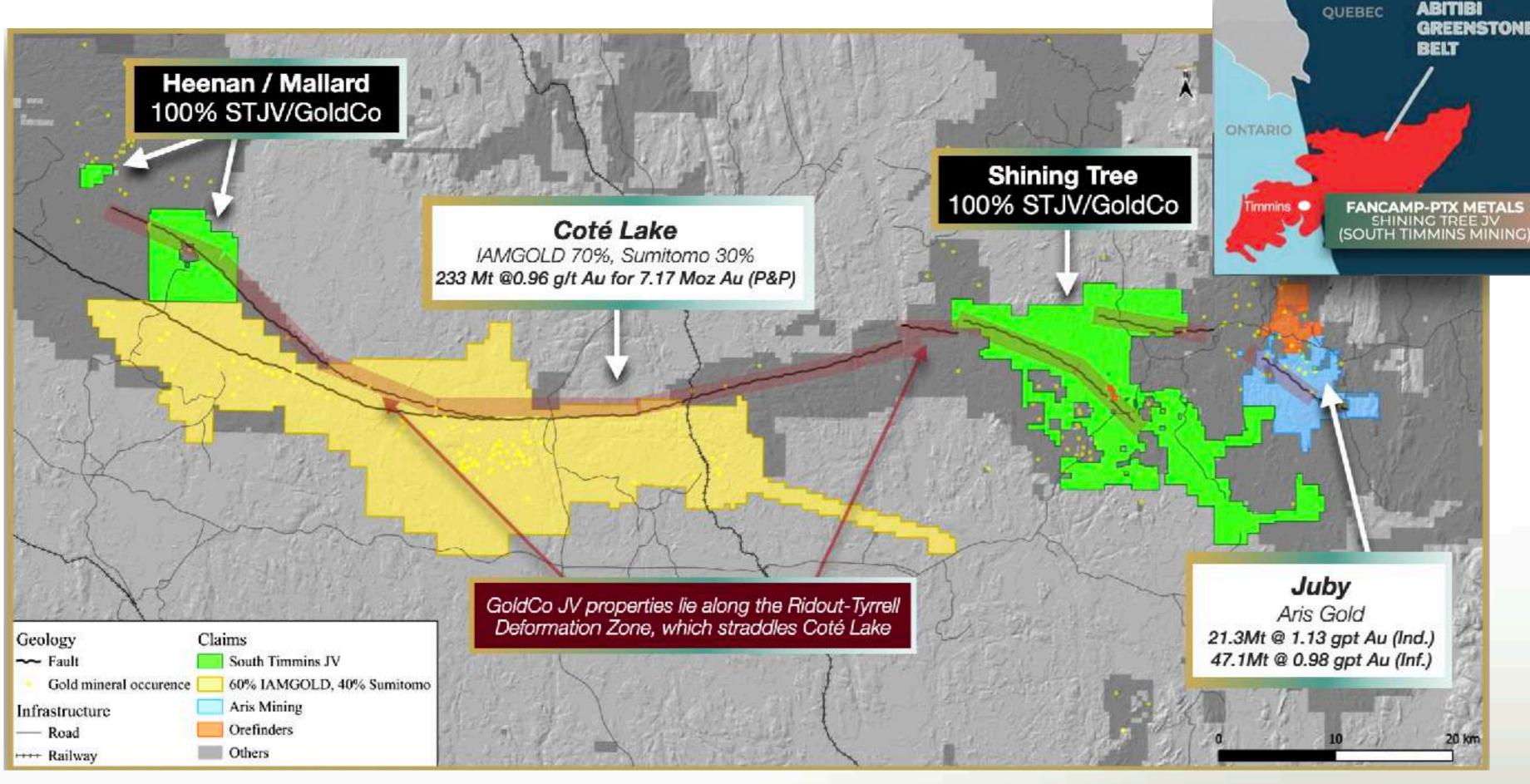
Ability to consolidate and scale land package to become a prominent player: encompasses a 232km² district scale land package along major Ridout—
Tyrrell Deformation Zone —
transcrustal structure linking prominent gold camps Newmont's Borden, IAMGOLD's Côté and Aris's Juby

Tier-1 jurisdiction, Southwest Abitibi, Canada's largest gold camp, with a land package that encompasses historic and new prospects

Ronda Mine, and tens of past prospects developed via shafts and drifts dating back to the early 1900s

JV structure favours scalability:

Fancamp 25% (option to increase to 50% interests in JV), PTX Metals 75%. Fancamp also owns ~7% of PTX



PTX Metals Inc. is the operator of the South Timmins Mining 'GoldCo' Joint Venture and is responsible for all technical information. All QA/QC was performed by PTX Metals as it relates to the South Timmins Mining 'GoldCo' Joint Venture. Link to Apr. 30, 2024 press release and (Link to Feb. 7, 2024 press release).

Source: Aris Mining Mineral Reserves and Resources: https://aris-mining.com/operation/reserves-and-resources/

Source: IAMGOLD Mineral Reserves and Resources: https://www.iamgold.com/English/investors/news-releases/news-releases/news-releases/news-releases-details/2024/IAMGOLD-Reports-Increase-in-Mineral-Reserves-and-Resources-at-Existing-Assets-with-Increase-in-Resources-at-Existing-Assets-with-Increase-in-Resources-at-Gosselin/default.aspxidespace-in-Mineral-Reserves-and-Resources-at-Existing-Assets-with-Increase-in-Resources-at-Existing-Assets-with-Increase-in-Resources-at-Existing-Assets-with-Increase-in-Resources-at-Gosselin/default.aspxidespace-in-Mineral-Reserves-and-Resources-at-Existing-Assets-with-Increase-in-Re



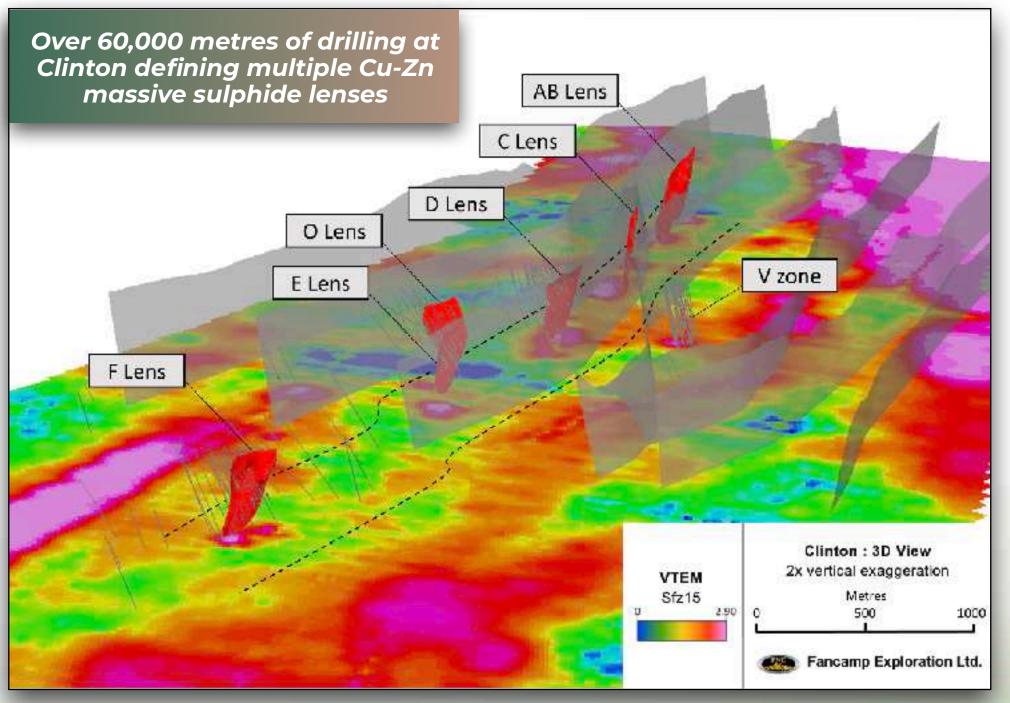
High Potential Jurisdiction for Exploration: Appalachian region, an area with geological potential and occurrences of high-grade base metals validated by numerous past-producing mines across a 130-km trend

Wholly-owned project with historic production (2.65% Cu, 2.4% Zn, 30 gpt Ag, 0.45 gpt Au) and remaining demonstrated mineral potential: untapped potential as no drill holes below 350 metres vertical depth

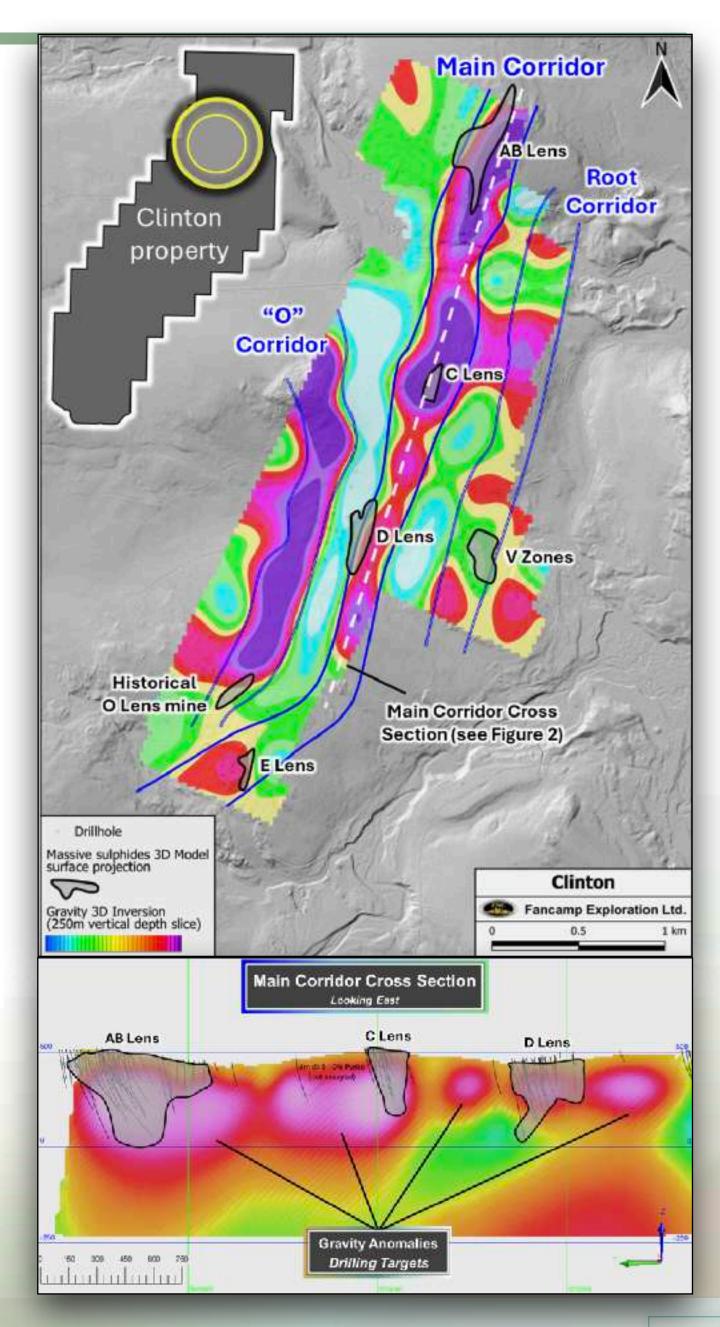
Hosts series of Cu–Zn rich VMS mineralization lenses ("AB", "C", "D", "E" and "O") extending over 5-km NE horizon, encompasses ~20-km of favourable stratigraphy within Clinton River volcanosedimentary belt

23 anomalies indicative of sources in positive density contrast with host rocks have been identified, along with new, high-density targets at depth, below and between known lenses, which represent compelling drill targets for Cu-Zn massive sulfide mineralization

Stratigraphic lower corridor, correlating with known "V Zone," may represent root system of a VMS deposit, where the property's highest-grade intersection to date, 2.78% Cu, 16.9 g/t Ag over 24.7 metres (PR October 14, 2014) was drilled along this corridor



^{*} Source: Clinton: DV 85-08: Gîtes minéraux à tonnage évalué et production minérale du Québec – Claire Lavergne (1985):



Fancamp has ~15% stake (~\$3.6 million at 15.07.2025) in NeoTerrex Minerals Inc. (TSX.V-NTX); operates in a Favourable Jurisdiction with High Potential for Critical Minerals and Rare Earths

Galactic and SLW Projects

Significant critical minerals discovered; Dysprosium (0.54% Dy2O3), Neodymium (1.6% Nd2O3), Tantalum, Niobium, and Zirconium

Project expanded by 15% to 12,854 hectares

Close to Torngat Metals' rare earths processing plant proposed site who secured \$165 million in funding to advance its Strange Lake deposit toward production - positively impacts NeoTerrex's SLW Project (formerly Strange Lake West), which lies adjacent to the Strange Lake deposit

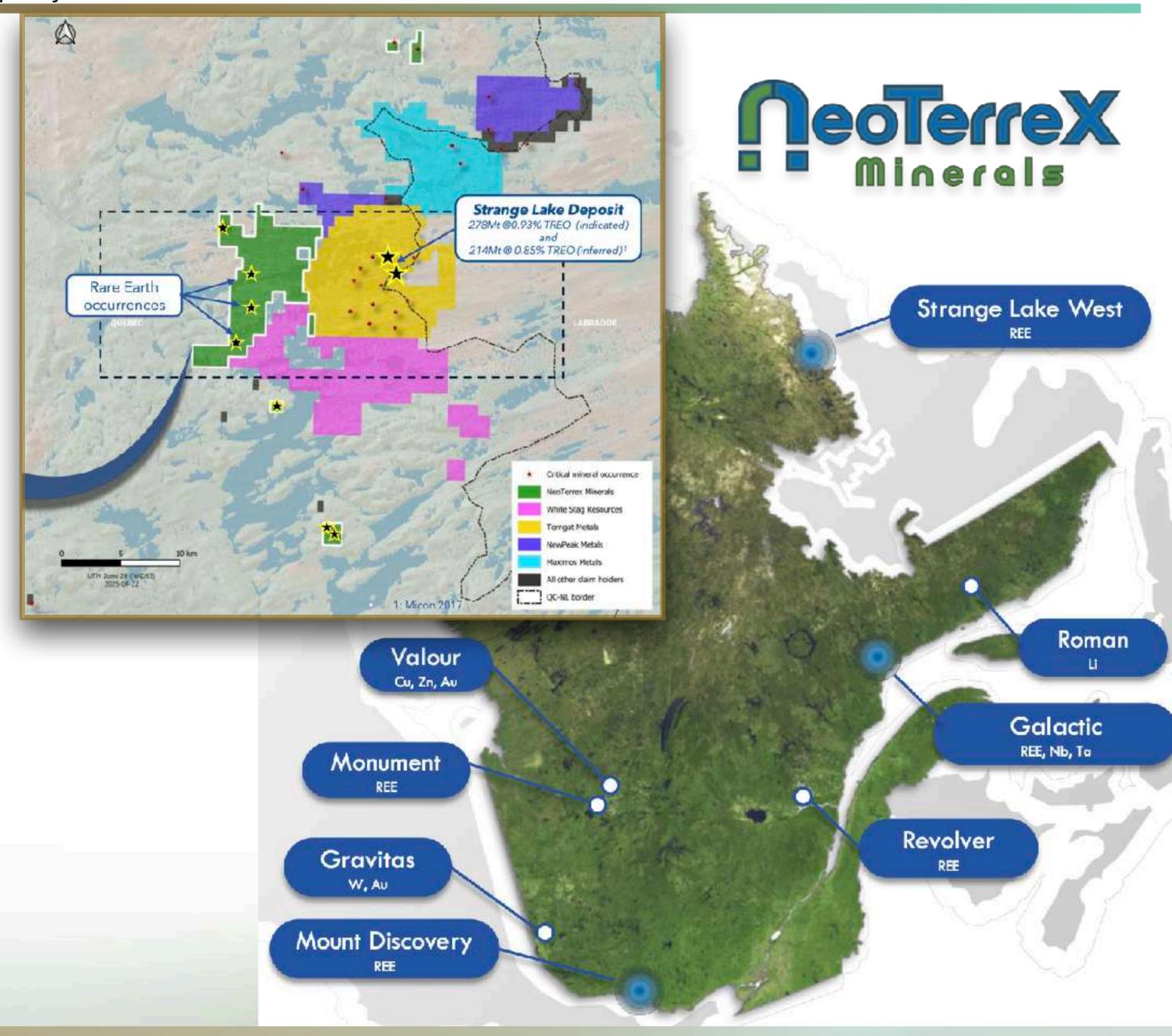
Gravitas Project

Primary focus of copper-gold-tungsten Gravitas project exploration in Abitibi-Témiscamingue is the Petosa Tungsten zone - successfully located historical zone and extracted samples from exposed veins

Potential copper discovery was made in a different area of the project, where a quartz vein containing copper-bearing minerals, including bornite and chalcopyrite, was identified

Mount Discovery rare earth properties host among the highest Neodymium values in Quebec

*Technical information relating to NeoTerrex Minerals Inc. have not been independently verified by the Company or the Qualified Person, including grab samples and results. Grab samples are selective by nature and are not necessarily indicative of mineralized zones.



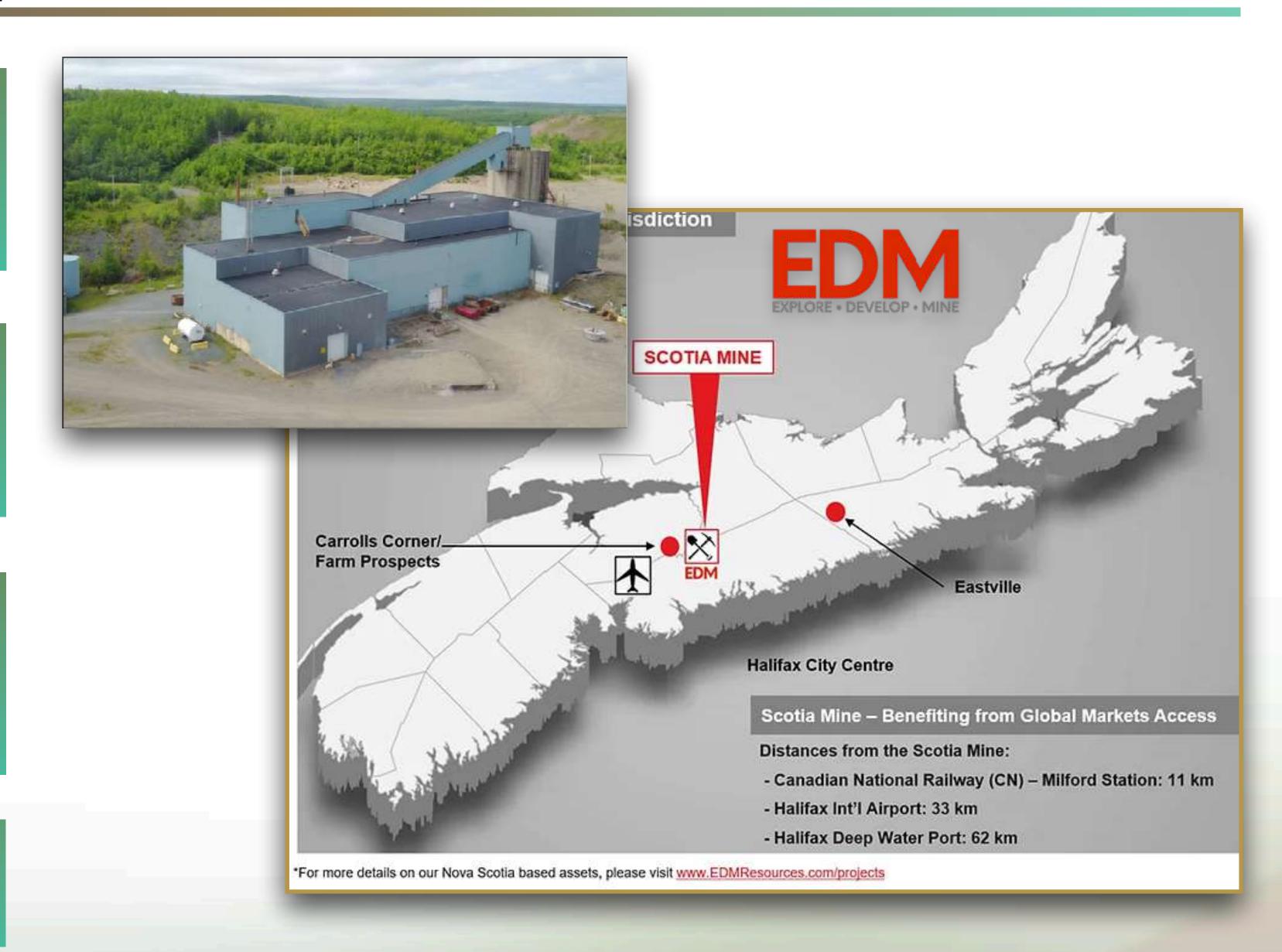
Fancamp holds ~11% stake in EDM Resources (TSX.V-EDM); near term zinc producer and cash flow generating asset in a Tier 1 jurisdiction

Scotia Mine is a near-ready asset reactivation operation with existing mine and mill - long mine life supported by NI 43-101 Mineral Ore Reserves and additional untapped resources

Robust Project Economics:

2021 PFS yielding pre-tax NPV of C\$174M, IRR of 69%, Initial Capex of C\$31M and generating C\$357M of free cash flow over a 14-year mine life

MONETIZATION OPPORTUNITY UPON ENVIRONMENTAL APPROVAL





Portfolio of Royalties: Unlimited life option value w/ minimal carrying costs

Project / Claims	Royalties * Potential future payments (currently non-producing properties)
CIA: Certain Fermont Properties Lac Lamêlée, O'Keefe-Purdy, Harvey-Tuttle, Bellechasse, Oil Can, Fire Lake North Consolidated and Moiré Lake Claims	Potential future finite production payments (aggregate value of up to \$40 million)
KWG/CCC: Black Horse Koper-Lake McFaulds	2.0% NSR
Lode Gold: Riley Brook	2.0% NSR
Magpie	2.0% NSR
PTX: Heenan Mallard, Dorothy	1.0% NSR
Robidoux	2.0% NSR

Others:

Vision Lithium Wells Claims (2.0% NSR), Beauce Claims (3.5% GMR)

Portfolio of Investments: Securities & Other Instruments

Company	Investments * July 21, 2025
CHAMPION IRON	2,700,000 shares in Champion Iron (TSX:CIA)
KWG RESOURCES INC. The Canadian Chrome Company	C\$34.5 million secured convertible promissory note (face value of \$34.5M with 6% interest) from KWG Resources (CSE:KWG) / The Canadian Chrome Company Inc. (CACR/CACR.A), in addition to +10% stake in KWG/CACR
necels Minerals	11,799,000 shares and 1,433,500 warrants in NeoTerrex Minerals Inc. (TSX.V:NTX)
PTX METALS	25% interest in GoldCo JV; Heenan Mallard, Dorothy and Shining Tree properties, option to increase interests to 50%, and in addition to ~7% stake in PTX Metals (CSE:PTX)
LODE GOLD	1,428,571 special warrants in Lode Gold Resources (TSX.V:LOD), and 19.9% interest in SpinCo/Gold Orogen which has assets in New Brunswick and Yukon
EXPLORE • DEVELOP • MINE	4,189,394 shares and 3,388,636 warrants in EDM Resources (TSX.V:EDM)
CANADIAN GOLD RESOURCES LTD	1,600,000 shares in Canadian Gold Resources (TSX.V:CAN)

^{*} Does not include 1,500,000 shares in Vision Lithium

Uniquely located in a favorable geological environment and of significant size:

~236 km² along the Detour-Fenelon gold trend—
same belt as the Detour Lake mine (Agnico Eagle) and near Wallbridge's Fenelon deposit;
structural corridors with potential for both VMS and nickel-copper systems

Martiniere Gold Project 2023 Mineral Resource Estimate Fenelon Gold Project 0.63 Moz Au Inferred 2023 Mineral Resource Estimate 2.37 Moz Au Indicated 72 Moz Au Inferred Detour Lake Mine Agnico Eagle Mines 20.4 Moz Au P&P Reserves Matagam 14.2 Moz Au M&I Resources GRASSET LIES IN A WORLD-CLASS BELT, ONE OF **GRASSET** CANADA'S LARGEST UNDER-EXPLORED NI-CU-PGM BELTS; WALLBRIDGE, NORTHX, AND OTHERS HAVE CONFIRMED PROSPECTIVE GEOLOGY NEARBY mage attributed to Wallbridge Mining Company Ltd. The above information including mineral resource estimate nave not been independently verified by Fancamp's qualified person.

2022 VTEM survey delineated multiple conductors suitable for VMS and Ni-Cu targets, prompting expansion of the land package

North block hosts mafic volcanics and intrusive suites, while the South block lies near known Au-Cu and VMS showings

Grasset Deposit Ind. Res. 5.5Mt @ 1.53%NiEq Grasset East (100% FNC) Strategically located in fold hinge 2022 VTEM Anomaly led to land package increase **Detour-Fenelon Gold Trend** (>40Moz Au) With significant upside for Grasset VMS (Cu-Zn) and Magmatic 12 km NAD83 / UTM zone 18N Nickel (Ni-Cu-PGE) discoveries Fancamp Exploration Ltd. Fancamp claims

* REFERENCES: Wallbridge published estimate: https://wallbridgemining.com/our-projects/overview/
Image "Grasset Deposit Ind. Res. of 5.5Mt at 1.53% NiEq" by Archer Exploration technical report, Nov 2021, NorthX Nickel Corp.: https://northxnickel.com/projects/grasset/



Nestled in the **Frotet-Evans greenstone belt**, a prolific gold-copper terrain that **hosts the former Troilus mine** and the recent Regnault gold discovery; property spans ~10 km² and dates back to historical Noranda ground holdings

2023 exploration work highlighted new copper showings with grades up to 1.18% Cu in rock samples, confirmed a Au-Cu-Ag soil anomaly, marking multi-commodity trend over 2.2 km corridor

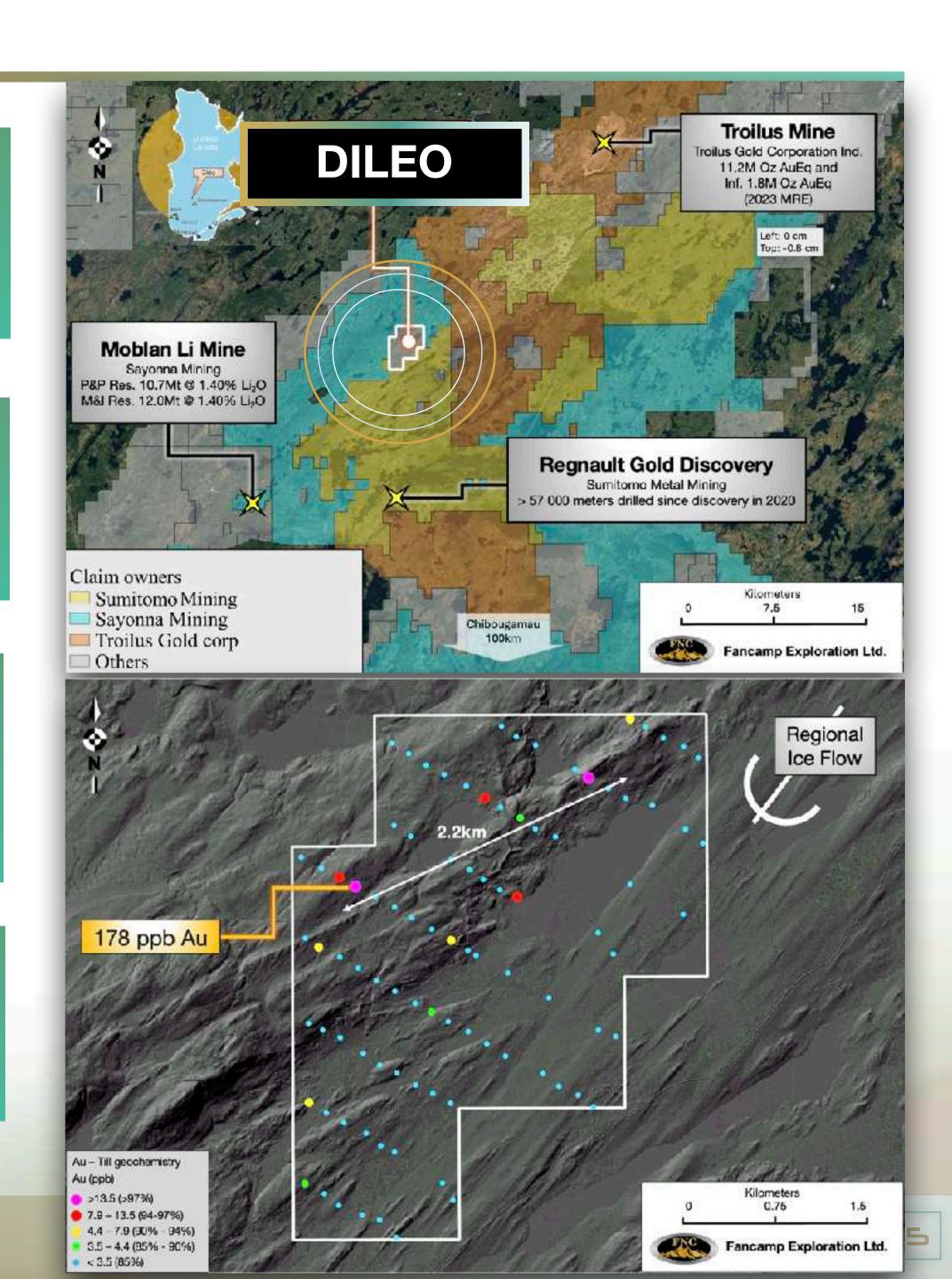
Cu-Zn-Ag (VMS) showings where *historical drilling intersected high-grade mineralization over narrow lengths:

6.21% Cu, 5.85% Zn and 105.06 g/t Ag over 0.6 metres (MC-62-09: GM13435) **3.67% Cu**, 4.22% Zn and 41.3 g/t Ag over 0.35 metres (LD-95-06: GM53927)

DILEO SITS IN A WELL-ENUMERATED CU-AU BELT WITH RECENT PROMISING GRADES & OFFERS STRONG FOLLOW-UP POTENTIAL; SOIL ASSAY RESULT RETURNED 178 PPB AU - RANKS TOP 5 BEST GOLD ASSAY RESULTS AND COMPARING FAVOURABLY WITH KENORLAND'S PUBLISHED 4,000 GEOCHEMICAL SOIL ASSAYS LEADING TO THE REGNAULT DISCOVERY

* REFERENCE: Historical Drilling with Reference to Minova Corp, 1962 (GM 13435 MNRF Québec) and Historical Drilling with Reference to Noranda Exploration, 1995 (GM 53297 MNRF Québec)





MANAGEMENT & DIRECTORS - 25% Vested Interest, Strong Technical, Geology and & Finance Executives with Demonstrated Success

RAJESH SHARMA, ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR

Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation.

ARNAB KUMAR DE - CHIEF FINANCIAL OFFICER

CPA, CGMA, CMA, MBA, strong seasoned executive with +20 years experience, principal of Resurgent Montreal Inc.

KIT SPRING, CFA - CHIEF INVESTMENT OFFICER

Seasoned executive and investor, Co-Founder, Managing Partner and Portfolio Manager at Bonanza Kings Capital, worked at EMX Royalty, +20 years in institutional equity research (Morgan Stanley, Stifel, Morningstar, Neuberger & Berman)

FRANCOIS AUCLAIR, P.GEO - VICE PRESIDENT EXPLORATION

Professional geologist with +30 years experience, held numerous senior and strategic positions including CEO and Cofounder of Algold Resources, CEO of Nimini Gold, GM of Tasiast SA. P.Geo, M.Sc., QP under National Instrument 43-101

TARA ASFOUR - DIRECTOR INVESTOR RELATIONS

Executive consultant +12 years of management, investor relations, communication experience, specialized in capital markets, previously CDO FairGreen Capital, held positions for various firms in resource and technology sectors, MBA

ENRICO DI CESARE - FNC TECHNOLOGIES

Vast expertise related to mining, mineral processing, operational management, previously held VP position with Danieli Wean United, holds patent-filed IP for iron-making and ferro alloys, Ti-feedstocks and Ti-metal, lithium technologies

DEBRA CHAPMAN - ADVISORY BOARD

35 years experience in administrative and accounting, served as director of Fancamp, also served as CFO until 2024

DEAN JOURNEAUX - ADVISORY BOARD

Co-founded NML, served as COO, President, CEO and Executive Vice Chairman, other positions include Quebec Cartier Mining Co. (now Arcelor Mittal Mines Canada), MET-CHEM Canada Inc. and Director of Mag One Products Inc.

MARK BILLINGS - CHAIRMAN

Seasoned director, mining expert and former investment banker, MBA from Harvard Business School, CFA, strong business leader of Canadian public venture companies, CEO, CFO or a director of many publicly traded resource companies in Canada and abroad, VP-Corporate Finance at Desjardins Securities, Inc.

FRANCIS MACDONALD - DIRECTOR

+15 years of experience in the mining industry as exploration geologist and public markets executive, CEO and Director of Li-FT Power Ltd., was Co-Founder and the Executive VP of Kenorland Minerals, spent the majority of his career as a geologist with Newmont Mining Corp.

ASHWATH MEHRA - DIRECTOR

Investor, entrepreneur, economist, CEO of ASTOR Group, served as Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India, also previously co-founder and Executive Chairman of GT Gold Corp. (18X multiple), which was sold to Newmont in 2021

RAJESH SHARMA, ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR

Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation.

MATHIEU STEPHENS, P.GEO - DIRECTOR

Professional geologist +15 years experience, CEO of NeoTerrex Minerals, previously President and CEO of UrbanGold Minerals (aq. by Troilus Gold), VP Exploration for Beaufield Resources (aq. by Osisko Mining), Canaccord Capital

CHARLES TARNOCAI, PhD - DIRECTOR

Strong technical background with extensive experience in mining and mineral exploration, previously director of GT Gold Corp, VP and Corporate Development for Alamos Gold, Chief Geologist Oro Gold Resources Ltd., Ph.D

