



CORPORATE PRESENTATION Q22026

FANCAMP EXPLORATION LTD.
TSX.V - FNC

WWW.FANCAMP.CA

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Certain statements contained in this presentation may be deemed "forward-looking statements". All statements in this presentation, other than statements of historical fact, that address future events, developments or performance that Fancamp Exploration Ltd. (the "Corporation") expects to occur, including managements' expectations regarding the Corporation's growth, results of operations, estimated future revenues, requirements for additional capital, mineral reserve and mineral resource estimates, costs and revenue, business prospects and opportunities are forward looking statements based on certain estimates and assumptions, and no assurance can be given that the estimates and assumptions will be realized. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "scheduled" and similar expressions or variations (including negative variations), or that events or conditions "will", "would", "may", "could" or "should" occur including, without limitation, the view on the quality and the potential of the Corporation's assets, production forecasts for properties and business prospects and opportunities. Although the Corporation believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements involve known and unknown risks, uncertainties and other factors and are not guarantees of future performance and actual results may accordingly differ materially from those in forward looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include, without limitation: risks and hazards associated with the business of exploring, development and mining on any of the properties of the Corporation; regulatory changes by national and local government, including corporate law, permitting and licensing regimes and taxation policies; regulations and political or economic developments where properties of the Corporation are located; continued availability of capital and financing and general economic, market or business conditions; business opportunities that become available to, or are pursued by the Corporation; and other uninsured risks. The forward-looking statements contained in this presentation are based upon assumptions management believes to be reasonable, including, without limitation: no adverse development in respect of any significant property of the Corporation; and the absence of any other factors that could cause actions, events or results to differ from those anticipated, estimated or intended. For additional information on risks, uncertainties and assumptions, please refer to the Corporation's most recent Annual Information Form filed on SEDAR at www.sedar.com. The Corporation cautions that the foregoing list of risk and uncertainties is not exhaustive. Investors and others who base themselves on the forward-looking statements contained herein should carefully consider the above factors as well as the uncertainties they represent and the risk they entail. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon. These statements speak only as of the date of this presentation. The Corporation undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law.

Mineral Resource Estimates, Qualified Person

In accordance with applicable Canadian securities regulatory requirements, unless otherwise stated, all current and future mineral programs, results and estimates of the Company disclosed in this Presentation have been prepared in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"), classified in accordance with Canadian Institute of Mining Metallurgy and Petroleum's "CIM Standards on Mineral Resources and Reserves Definitions and Guidelines" (the "CIM Guidelines"). A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves; and the Company is not treating the historical estimate as current mineral resources or mineral reserves. The Company is not aware of any environmental, permitting, legal, title-related, taxation, socio-political, marketing or other relevant issue that could materially affect the noted mineral resource estimate. Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by François Auclair, PGeo, M.Sc. Vice President Exploration of Fancamp Exploration Ltd., designated as a Qualified Person under National Instrument 43-101, and is the Qualified Person to the Corporation.





Fancamp Exploration - **TSX.V: FNC** - Canadian corporation focused on acquiring strategic interests in high potential mineral projects and creating accretive value for shareholders:

<i>Capital and Ownership (*April 24, 2026)</i>	
Market Cap	~\$28 M
Shares Outstanding	240.2 M
Management & Director Ownership <i>Vested Board with strong record of value creation</i>	~25%
Annual CIA Dividend & KWG Note Interest	~\$2.5 M

UNDERGOING MAJOR TRANSITION

2021-2023: Restructuring from scattered exploration portfolio to focused strategy - 90 down to 10 properties

2022-2025: Clear focus on future & acceleration via asset sales, JVs, M&A, accretive deals, highly prospective projects

2026 ONWARDS: Strong asset value with numerous potential substantial value triggers

CASH & MARKETABLE SECURITIES VALUED ~\$24 MILLION;
INCLUDING 2.7 MILLION SHARES OF CHAMPION IRON

\$34.5M SECURED CONVERTIBLE NOTE ISSUED BY KWG/CCC; STRATEGIC ASSETS
IN RING OF FIRE INCLUDING STAKE IN BIG DADDY & BLACK HORSE DEPOSITS

9 EARLY-MID STAGE ROYALTIES INCLUDING RING OF FIRE NEAR WYLOO (KWG)
& **\$40M** FUTURE FINITE PRODUCTION PAYMENTS IN LABRADOR TROUGH (CIA)

EXPLORATION ASSETS: 2 KEY DISTRICT SCALE OPPORTUNITIES, OPTIONALITY TO
CREATE VALUE OF OTHER PROPERTIES THROUGH M&A, SPIN-OFFS, JVS, ETC.

CORPORATE RE-ORGANIZATION: SPIN OUT OF EXPLORATION ASSETS INTO NEWCO-
PROVIDING SHAREHOLDERS CLEAN, DUAL-TRACK EXPOSURE TO POTENTIAL UPSIDE

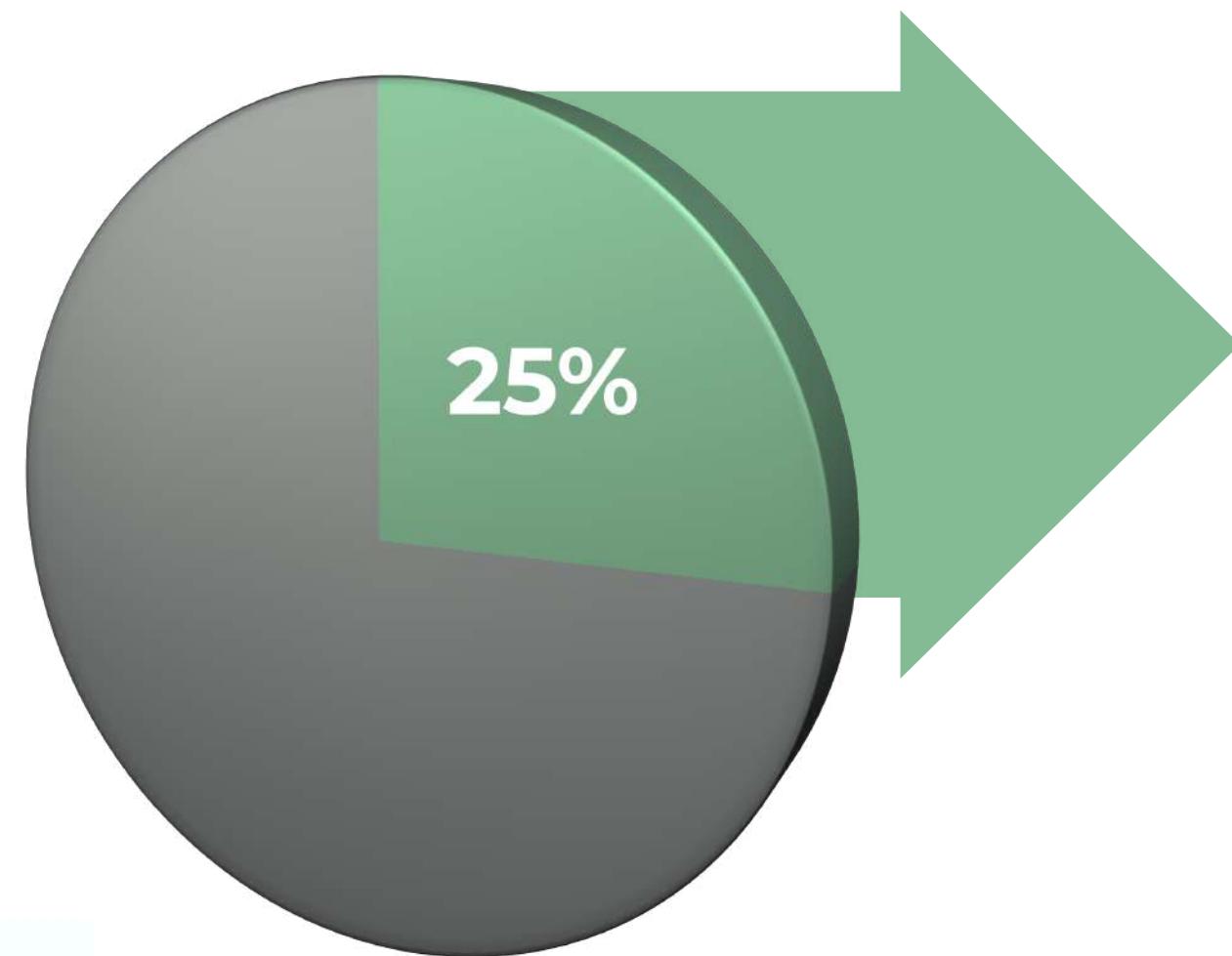
CORPORATE
EXPENSES
BELOW
DIVIDEND &
INTEREST
INCOME

STOCK
TRADING AT
~1/3 OF
**C\$61M BOOK
VALUE**

**STRONG
TRACK
RECORD OF
VALUE
CREATION**

STRONG TRACK RECORD OF VALUE CREATION STRATEGIC, FINANCIAL & TECHNICAL EXPERTISE

VESTED BOARD WITH **25% OWNERSHIP STAKE**



ASHWATH MEHRA
DIRECTOR

Investor, Entrepreneur
Glencore
GT Gold (18x Multiple)
Astor Group



RAJESH SHARMA, ICD.D
PRESIDENT, CEO, DIRECTOR

Seasoned Executive, Astute
Operator & Deal Maker
Tata Group



MARK BILLINGS
CHAIRMAN

Inv. Banking, Seasoned Executive
Desjardins Securities



KIT SPRING, CFA
CIO

Investment and Financial
Analysis Expertise
EMX Royalty, Morgan Stanley, Stifel



FRANCIS MACDONALD
DIRECTOR

Technical, Entrepreneurial Leader
Newmont, Kenorland Minerals
LI-FT Power



JASPER BERTISEN
DIRECTOR

Technical, Engineering, Global Mining
Investment and Governance Expert
Resource Capital Funds



FRANÇOIS AUCLAIR, PGeo
VP EXPLORATION

Experienced Geologist Across 3 Continents
Algold, Diabras, Rio Narcea

CHARLES TARNOCAI,
DIRECTOR, TECHNICAL ADVISOR

Best in Class Technical Mind
GT Gold, Alamos Gold

BLAKE RHODES
DIRECTOR

Seasoned Mining Executive
Newmont Corporation,
Triple Flag Precious Metals

MATHIEU STEPHENS, PGeo
DIRECTOR

Experienced Professional Geologist
Urbangold Minerals (4x Exit),
NeoTerrex



ROYALTIES, FINANCIAL INSTRUMENTS & MARKETABLE SECURITIES

MARKETABLE SECURITIES VALUED ~\$24 MILLION

\$40M POTENTIAL FUTURE FINITE PRODUCTION PAYMENTS

\$34.5M SECURED CONVERTIBLE NOTE ISSUED BY KWG/CCC

PORTFOLIO OF **9 ROYALTIES**

MAGPIE NSR / **BLACK HORSE NSR** / **IRON ORE NSR**
 TI-PROPERTY / ROF CHROMITE DEPOSIT / HOWSE PROPERTY
AMONG OTHER ROYALTIES

TITANIUM / **MAGPIE & MINGAN INTERESTS** / **PROPRIETARY TITANIUM TECHNOLOGY**
 TI-PROPERTIES IN HAVRE ST-PIERRE

EXPLORATION PROPERTIES

TIER 1 FOCUS

ACADIAN GOLD DISTRICT SCALE GOLD JV IN NEW BRUNSWICK EMERGING AU-CU CAMP

EGAN GOLD PROJECT OPTION AGREEMENT IN SYENITE GOLD SYSTEM IN ONTARIO'S ABITIBI

OTHERS

ONTARIO: SHINING TREE JV OPPORTUNITY TO CONSOLIDATE IN ABITIBI GREENSTONE GOLD BELT

YUKON: 19.9% INTEREST IN TOMBSTONE BELT GOLD PROJECTS GOLDEN CULVERT & WIN

QUEBEC: CLINTON PROJECT

QUEBEC: GRASSET, DILEO, STOKE, HARVEY HILL











INVESTMENT AND FINANCIAL ASSETS

Portfolio of Royalties: *Unlimited life option value w/ minimal carrying costs*



Portfolio of Investments: *Securities & Other Instruments*

Project / Claims	Royalties <i>* Potential future payments (currently non-producing properties)</i>
CIA: Certain Fermont Properties <i>Lac Lamêlée, O'Keefe-Purdy, Harvey-Tuttle, Bellechasse, Oil Can, Fire Lake North Consolidated and Moiré Lake Claims</i>	Potential future finite production payments <i>(aggregate value of up to \$40 million)</i>
KWG/CCC: Black Horse <i>Koper-Lake McFaulds</i>	2.0% NSR
Iron Ore Royalty: Labrador Trough, Schefferville region	3.0% NSR
Lode Gold: Riley Brook	2.0% NSR
Magpie	2.0% NSR
PTX: Heenan Mallard, Dorothy	1.0% NSR
Robidoux	2.0% NSR
Others: Vision Lithium Wells Claims (2.0% NSR), Beauce Claims (3.5% GMR)	

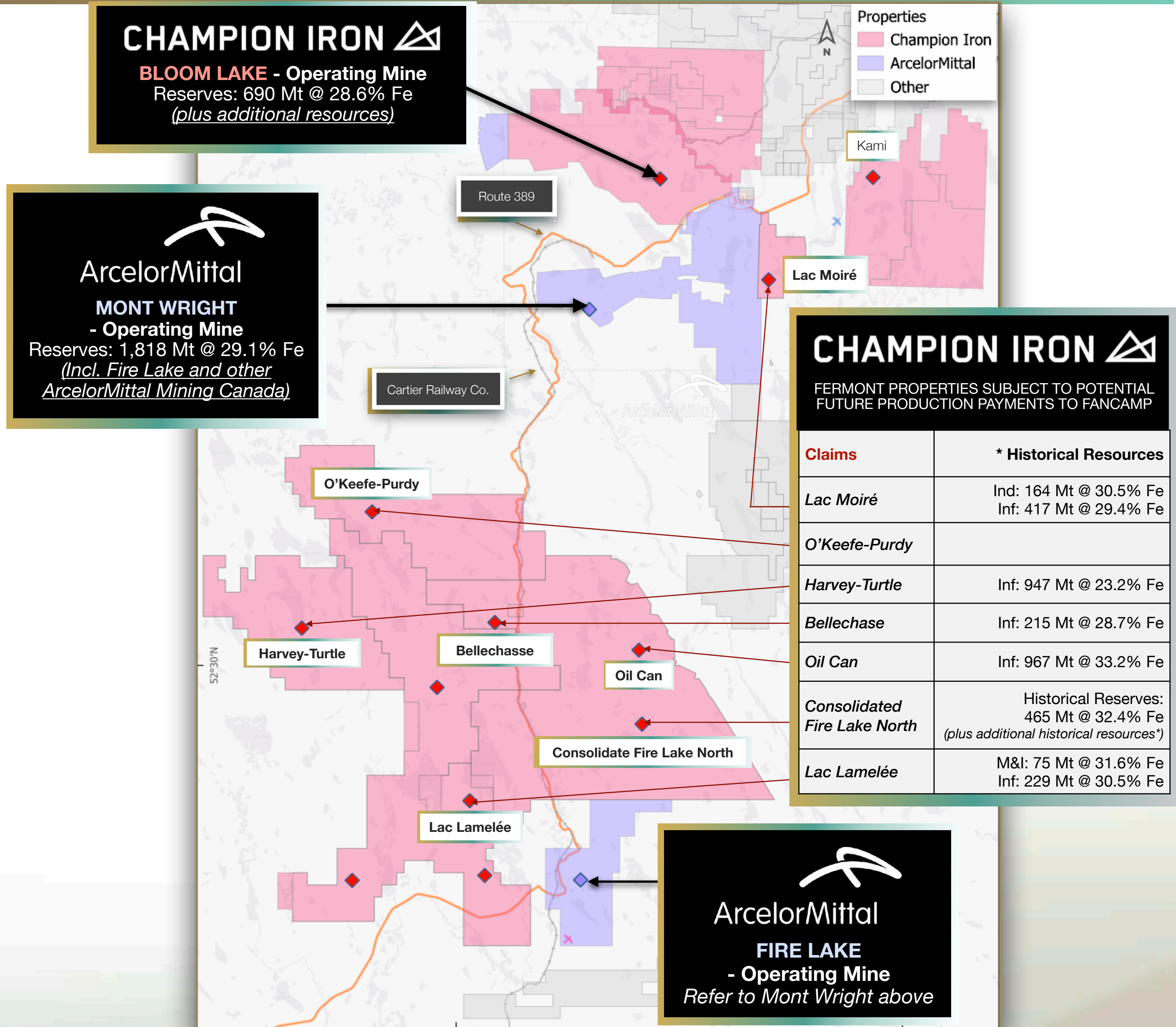
Company	Investments <i>* May 19, 2026</i>
 CHAMPION IRON	2,700,000 shares in Champion Iron (TSX:CIA)
  KWG RESOURCES INC. The Canadian Chrome Company	C\$34.5 million secured convertible promissory note (6% annual interest) from The Canadian Chrome Company Inc. (CACR/CACR.A), previously KWG Resources, in addition to 1.9 million equivalent of multiple voting shares in CACR
 NeoTerrex Minerals	11,799,000 shares and 1,433,500 warrants in NeoTerrex Minerals Inc. (TSX.V:NTX)
 PTX METALS	25% interest in GoldCo JV; Heenan Mallard, Dorothy and Shining Tree properties, in addition to 6.47 million shares in PTX Metals (CSE:PTX)
 GOLD OROGEN	19.9% interest in Gold Orogen which has assets in New Brunswick and Yukon
 EDM EXPLORE • DEVELOP • MINE	6,737,121 shares and 3,998,636 warrants in EDM Resources (TSX.V:EDM), ~ 10% stake
 CANADIAN GOLD RESOURCES LTD	1,400,000 shares in Canadian Gold Resources (TSX.V:CAN)

** Does not include 1,500,000 shares in Vision Lithium*

Fancamp holds **2.7 million shares of Champion Iron Limited (CIA)** - 52 week range (\$3.3-\$6.1 per share), and earns an **annual dividend income of \$0.5 million**

Fancamp has a **Royalty on Fermont Properties** (aggregate value up to \$40 million) in the form of **potential future finite production payments** from certain properties

Well Located Near Producing Assets: Fermont Properties are located in the Fermont Iron Ore District in Eastern Quebec, on the southern end of the Labrador Trough which offers excellent potential for iron, and **adjacent to currently producing assets held by Champion Iron or ArcelorMittal**



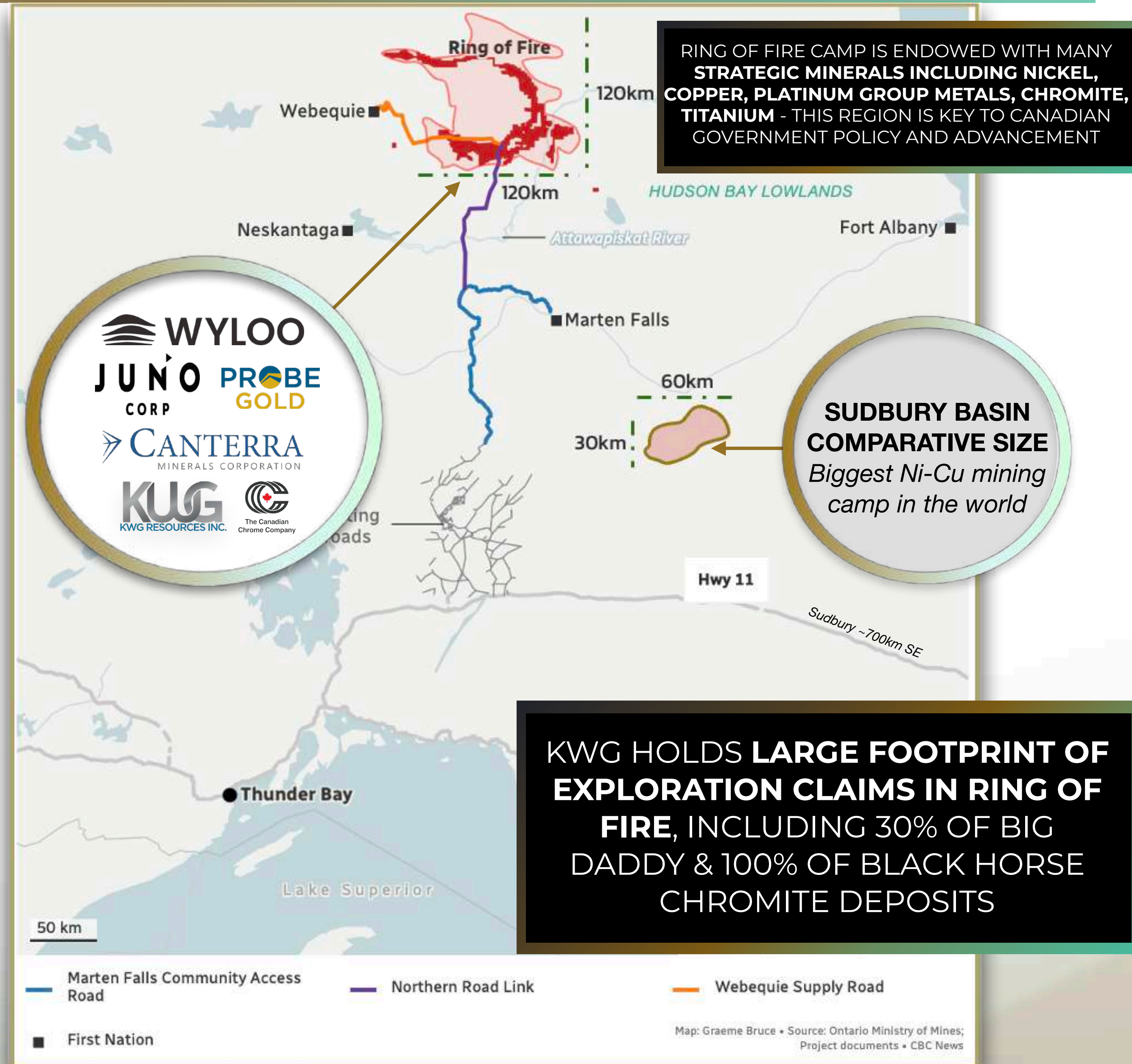
*Historical reserves and resources and reserves are non 43-101 compliant
 Source: Champion Iron Projects : <https://www.championiron.com/project-portfolio/#flagship-projects>.
 Champion Iron - Annual Report 2024, ArcelorMittal 2023 Fact Book

Strategic presence in **Ontario's Ring of Fire** region, located ~450 km NE of Thunder Bay. The Ring of Fire camp is endowed with many strategic minerals that include nickel, copper, platinum group metals, chromite and titanium

Secured Convertible Promissory Note for \$34.5 million in KWG Resources Inc. ("KWG") / The Canadian Chrome Company Inc. ("CCC"):

- 6% annual interest rate equates to ~\$2 million/year
- Final Maturity Date: 1 September, 2027
- Secured by KWG assets

Fancamp holds ~1.9 million equivalent of multiple voting shares in **KWG/CCC** (Market Cap~ \$38 million), and a **2% Net Smelter Return Royalty** in Black Horse (Koper Lake-McFaulds) Mining Claims



KWG RESOURCES INC - Presence in Ring of Fire Through Highly Prospective KWG Ground

KWG Properties are situated in the Ring of Fire which hosts a chromite resource, surrounded by Wyloo Ground (acquired from Noront in 2022 for \$616.9 million), ~2 km from the proposed Wyloo shaft/portal location.

KWG holds interests in Big Daddy and Black Horse; amongst the largest chromite resources in the world.

A number of KWG claims are joint interests with Ring of Fire Metals (subsidiary of Wyloo)

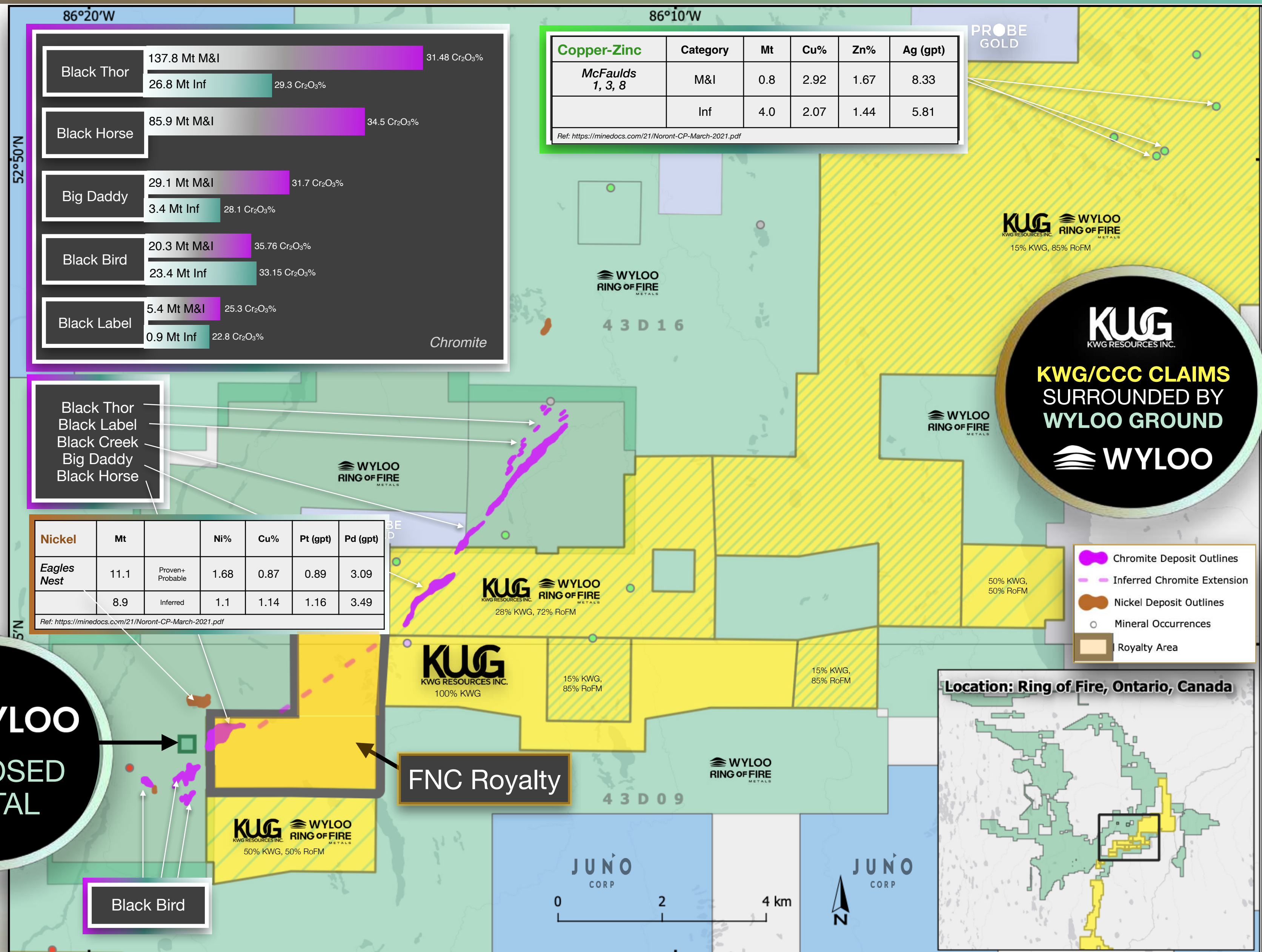
*Historical resources and reserves are non 43-101 compliant

Source: Black Thor, Black Label and Big Daddy chromite deposits, McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16 Mineral Resource Estimation Technical Report, July 27, 2015, prepared by Alan Aubut, P.Geo., Sibley Basin Group.

TECHNICAL REPORT ON THE UPDATED MINERAL RESOURCE ESTIMATE FOR THE BLACKBIRD CHROME DEPOSITS MCFaulds LAKE PROPERTY JAMES BAY LOWLANDS ONTARIO, CANADA, Dec 31, 2011, Charley Murahwi, P.Geo., FAusIMM Alan J. San Martin, MAusIMM(CP) Richard M. Gowans, P.Eng. Jane Spooner, P.Eng.

NI 43-101 TECHNICAL REPORT FEASIBILITY STUDY MCFaulds LAKE PROPERTY EAGLE'S NEST PROJECT JAMES BAY LOWLANDS ONTARIO, CANADA, Sept. 4, 2012, Harry Burgess, P.Eng., Richard Gowans, P.Eng., Christopher Jacobs, C.Eng., MIMMM, Charley Murahwi, M.Sc., P.Geo., MAusIMM, Bogdan Damjanović, P.Eng.

Nikka Copper-Zinc Deposit McFaulds Lake Area, Ontario, Canada, Porcupine Mining Division, NTS 43D16H, Mineral Resource Estimation Technical Report, June 1, 2020, Alan Aubut.



MAGPIE TITANIUM DEPOSIT - One of the world's largest undeveloped hard rock titanium (+V) deposits

Fancamp holds **96% stake** in Magpie Mines, which owns a significant Titanium property ~130 km from Havre St. Pierre, Quebec. This district that also hosts Fancamp's 100%-owned Mingan ferro-titanium property, located in the **same region as Rio Tinto's Lac Tio Mine**, the world's largest hard rock titanium deposit in production

Magpie is one of the world's largest undeveloped hard rock titanium (+V) deposits, per USGS data. Magpie has a level of economic significance only exceeded by Lac Tio and some beach sand deposits ([Link²](#))

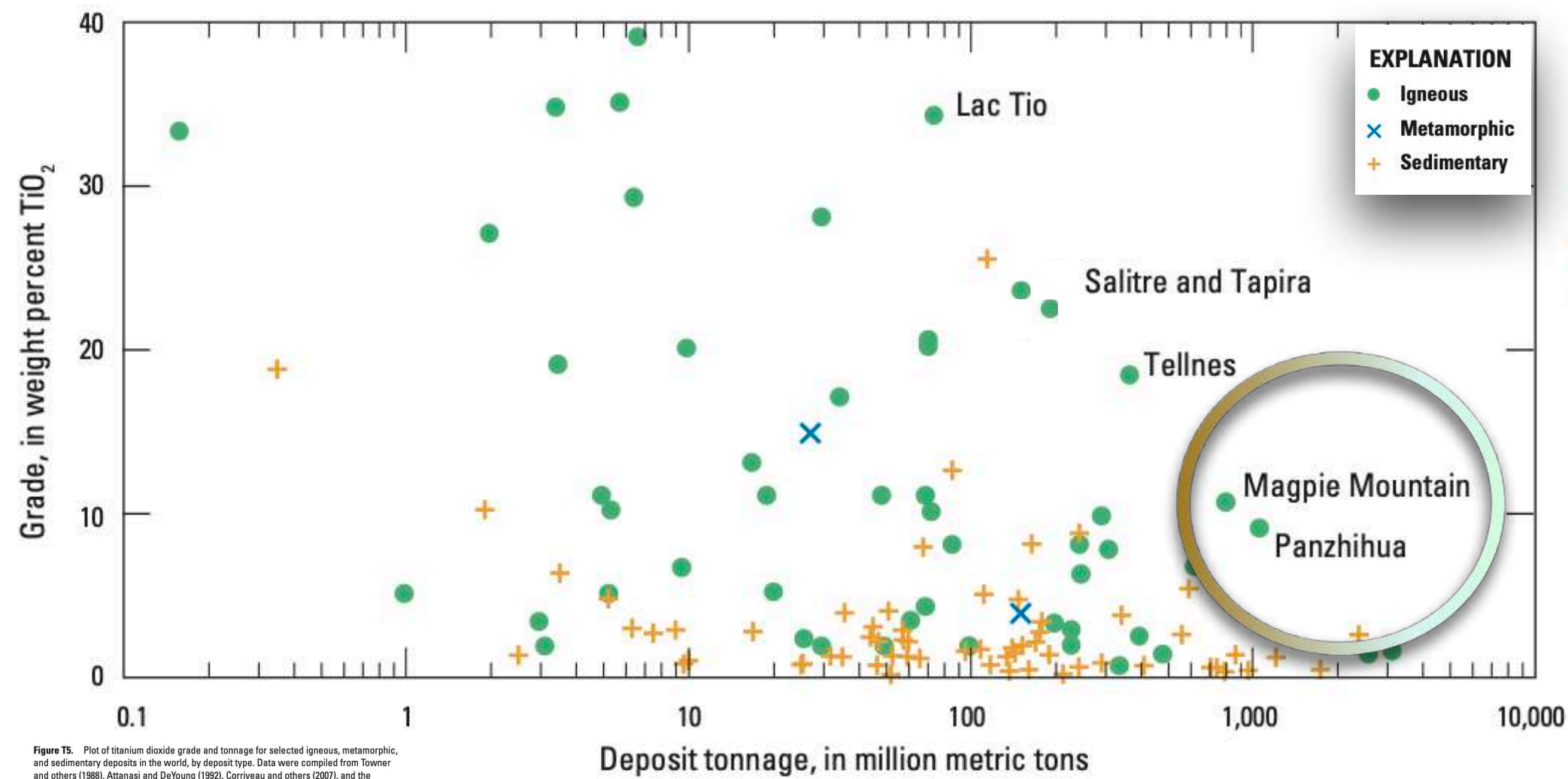
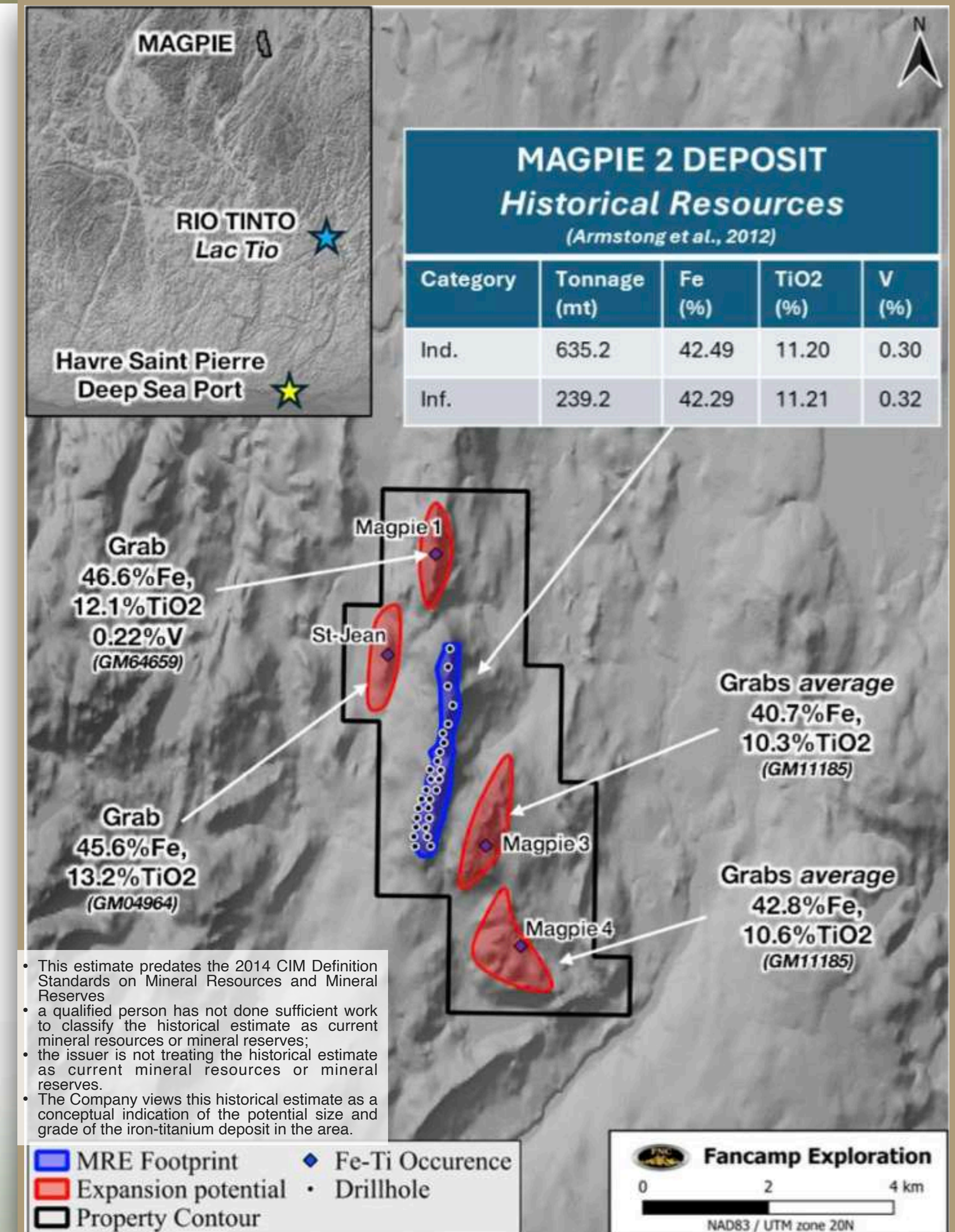


Figure 75. Plot of titanium dioxide grade and tonnage for selected igneous, metamorphic, and sedimentary deposits in the world, by deposit type. Data were compiled from Twomey and others (1988), Altanasi and DeYoung (1992), Corriveau and others (2007), and the Ferrous/oxide Ore Deposit Database (FODD), which is maintained by the Geological Survey of Finland (2013). Deposits extracted from the FODD have titanium, titanium and vanadium, or iron and titanium listed as their main metals. Some of the major deposits discussed in the text are labeled.

Source: USGS Professional Paper 1802- Critical Mineral Resources of the United States—Economic and Environmental Geology and Prospects for Future Supply: <https://pubs.usgs.gov/pp/1802/t/pp1802t.pdf>

Fancamp holds a **2% Net Smelter Return Royalty** on the Magpie property and has developed an energy and waste reduction Ti-technology with 6 patents filed

* Source: Amended Technical Report and Resources Estimate on The Magpie#2 iron-titanium deposit of the Magpie Property by Armstrong, P., Yassa, A., and Hayden, A. from P&E Mining Consultants Inc., June 6th 2012. This estimate predates the 2014 CIM Definition Standards on Mineral Resources and Mineral Reserves. A qualified person has not completed sufficient work to classify this historical estimate as current mineral resources or mineral reserves and accordingly should not be relied upon. The Company is not treating the historical estimate as current mineral resources. In order to verify the historical estimate, a qualified person needs to review the historical data, review any work completed on the property since the date of the estimate and complete a new resources technical report. The Company views this historical estimate as a conceptual indication of the potential size and grade of the iron-titanium deposit in the area, and this information is relevant to ongoing exploration efforts. Source: Rio Tinto Dec 2023 Annual Report: <https://www.riotinto.com/en/invest/reports/annual-report> Ref: USGS Professional Paper 1802- Critical Mineral Resources of the United States—Economic and Environmental Geology and Prospects for Future Supply: <https://pubs.usgs.gov/pp/1802/t/pp1802t.pdf>



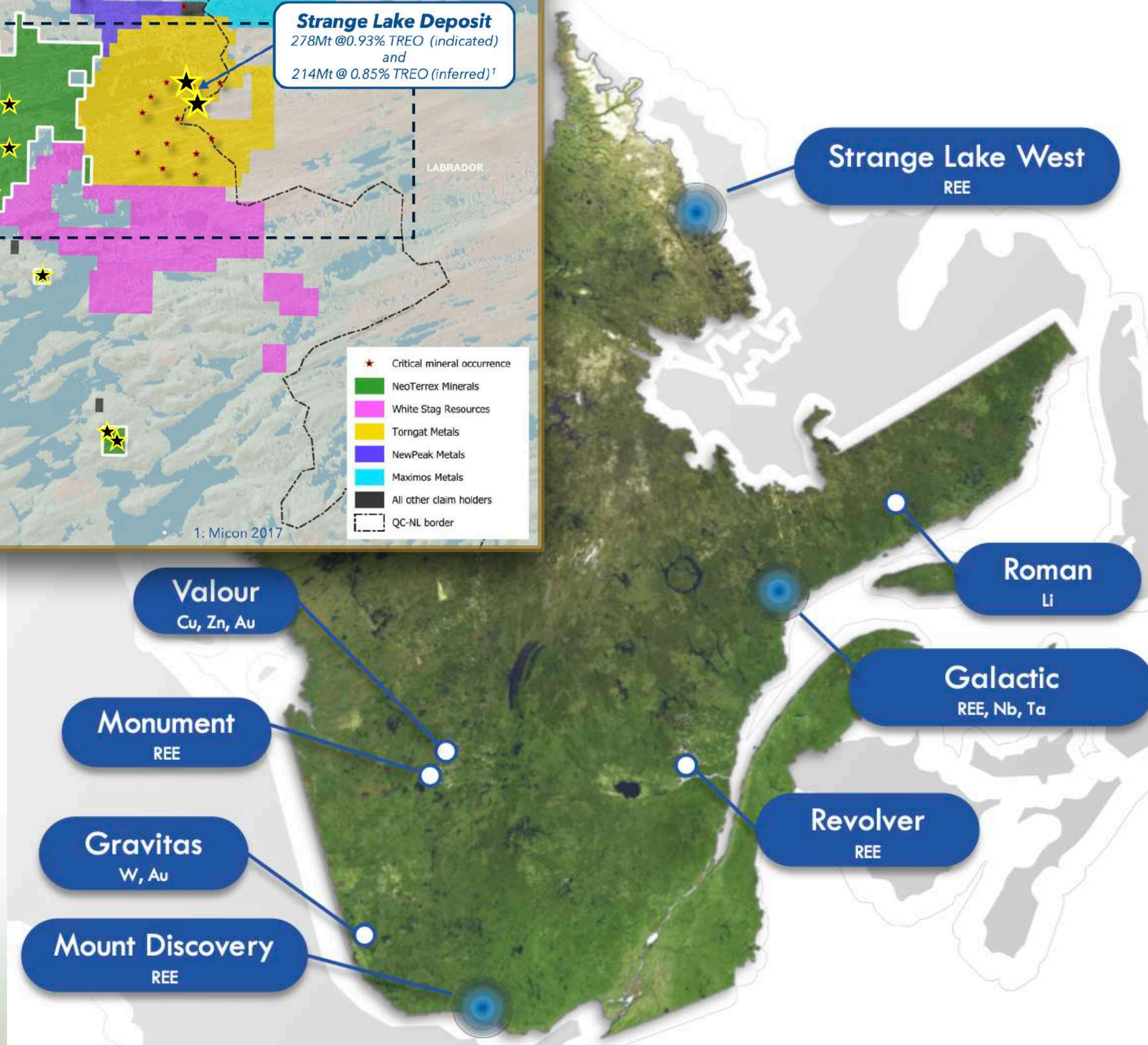
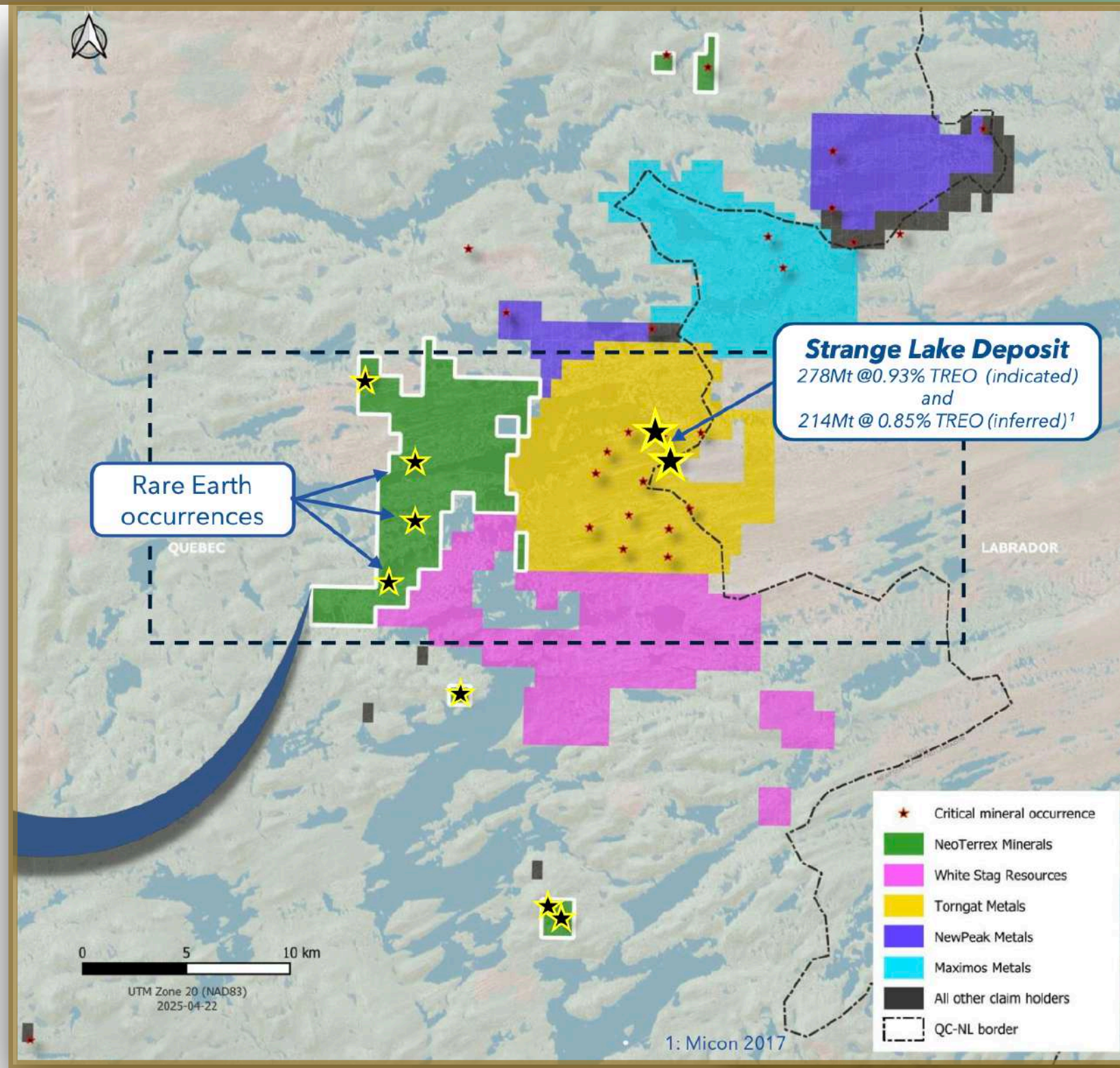
- This estimate predates the 2014 CIM Definition Standards on Mineral Resources and Mineral Reserves
- a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves;
- the issuer is not treating the historical estimate as current mineral resources or mineral reserves.
- The Company views this historical estimate as a conceptual indication of the potential size and grade of the iron-titanium deposit in the area.

NeoTerrex Minerals Inc. (TSX.V-NTX); operates in a Favourable Jurisdiction with High Potential for Critical Minerals and Rare Earths

Galactic and SLW Projects
 Significant critical minerals discovered; Dysprosium (0.54% Dy₂O₃), Neodymium (1.6% Nd₂O₃), Tantalum, Niobium, and Zirconium
 Project expanded by 15% to 12,854 hectares
Close to Torngat Metals' rare earths processing plant proposed site who secured **\$165 million in funding** to advance its Strange Lake deposit toward production - positively impacts NeoTerrex's SLW Project (formerly Strange Lake West), which lies adjacent to the Strange Lake deposit

Gravitas Project
 Primary focus of copper-gold-tungsten Gravitas project exploration in Abitibi-Témiscamingue is the Petosa Tungsten zone - successfully located historical zone and extracted samples from exposed veins
 Potential copper discovery was made in a different area of the project, where a quartz vein containing copper-bearing minerals, including bornite and chalcopyrite, was identified

Mount Discovery rare earth properties host among the highest Neodymium values in Quebec



*Technical information relating to NeoTerrex Minerals Inc. have not been independently verified by the Company or the Qualified Person, including grab samples and results. Grab samples are selective by nature and are not necessarily indicative of mineralized zones.

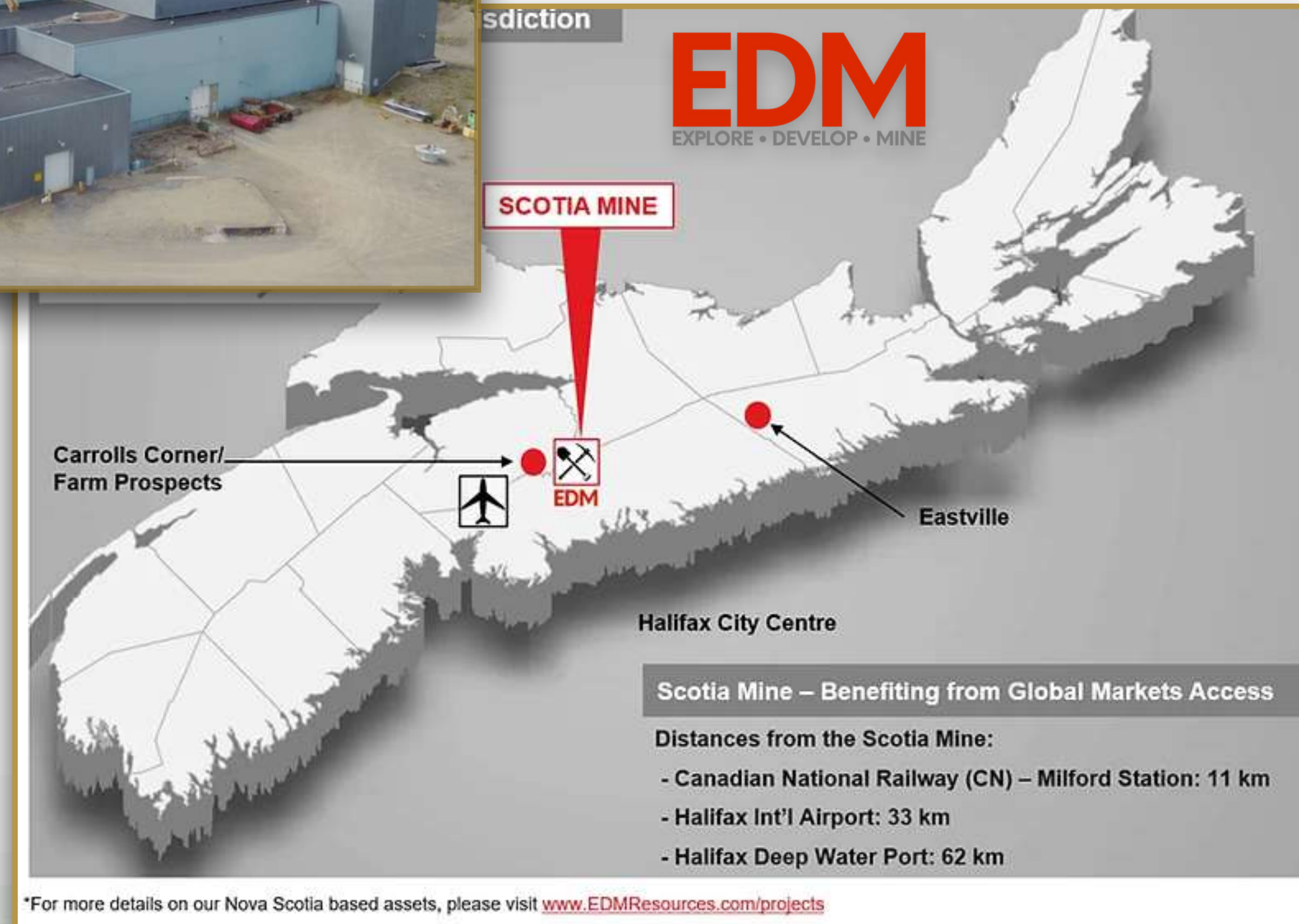
Fancamp holds ~10% stake in EDM Resources (TSX.V-EDM); near term zinc producer and cash flow generating asset in a Tier 1 jurisdiction

Scotia Mine is a near-ready asset reactivation operation with existing mine and mill - long mine life supported by NI 43-101 Mineral Ore Reserves and additional untapped resources

Robust Project Economics:
2021 PFS yielding **pre-tax NPV of C\$174M, IRR of 69%**, Initial Capex of C\$31M and generating C\$357M of free cash flow over a 14-year mine life

POTENTIAL UPSIDE POST DMS STUDY AND GYPSUM RESOURCE

MONETIZATION OPPORTUNITY UPON ENVIRONMENTAL APPROVAL





**EXPLORATION INTERESTS
SPIN OUT INTO GOLDERA**

SPIN OUT OF FANCAMP'S DIVERSIFIED EXPLORATION PORTFOLIO ACROSS CANADA'S TIER-1 MINING DISTRICTS

GOLDEN CULVERT & WIN PROJECTS, YT

ONTARIO

QUÉBEC

DILEO PROJECT, QC

GRASSET PROJECT, QC

EGAN GOLD PROJECT, ON

SOUTH TIMMINS GOLDCO JV

ACADIAN GOLD PROJECT, NB

EMERGING Au-Cu MINING CAMP, NB
RECENT OPTIONING AND STAKING BY KINROSS,
KENORLAND NEARBY

ABITIBI GREENSTONE BELT, ON
> 200M OZ HISTORICAL PRODUCTION

CLINTON Cu-Zn PROJECT, QC

Mineral Property

- Precious Metal
- Strategic/Industrial Metal
- Base Metal
- Titanium



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TWICE THE UPSIDE **GOLDEN OPPORTUNITY**

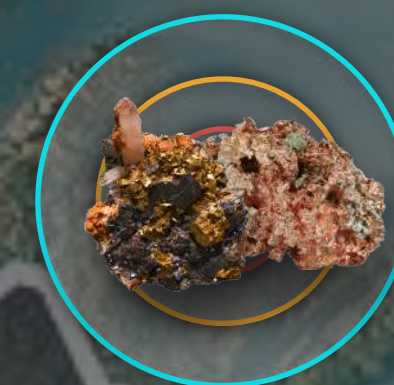
PARTICIPATE IN HIGH-POTENTIAL DISTRICT-SCALE GOLD ASSETS
POSITIONED IN ATTRACTIVE TIER 1 JURISDICTIONS

EGAN PROJECT - SYENITE GOLD SYSTEM IN TIER 1 BELT

LARGE, UNDER-EXPLORED LAND PACKAGE IN CANADA'S LARGEST GOLD PRODUCING REGION

ACADIAN GOLD - NEW BRUNSWICK EMERGING AU-CU CAMP

EMERGING MINING CAMP, GEOLOGICALLY RICH REGION ATTRACTING NEW INTEREST FROM MAJORS



DISCOVERY POTENTIAL

The Abitibi is the world's largest gold-rich greenstone belt with over **300 Moz of gold*** discovered to date.

KIRKLAND LAKE

59 Moz (endowment)

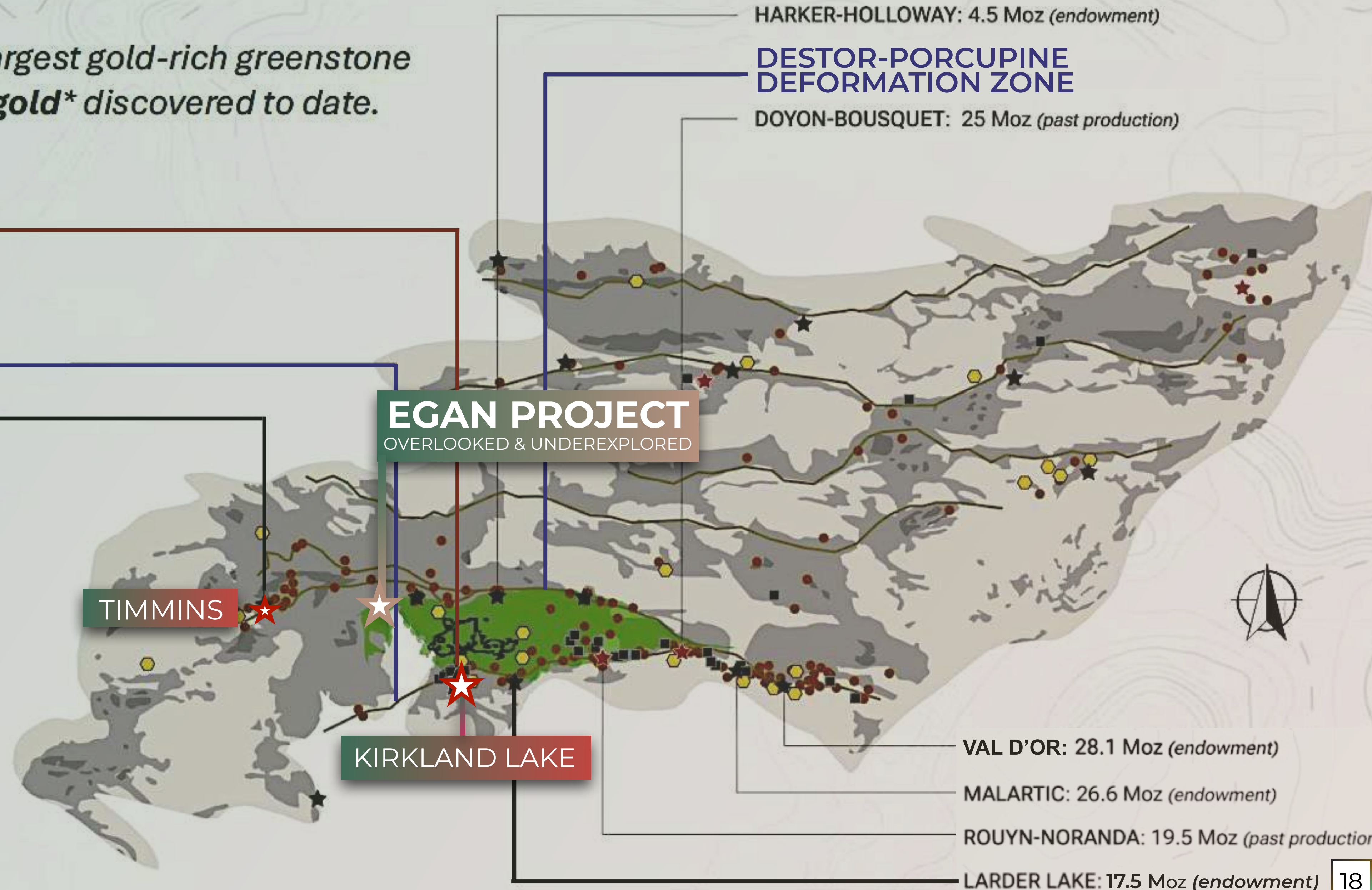
LARDER LAKE-CADILLAC DEFORMATION ZONE

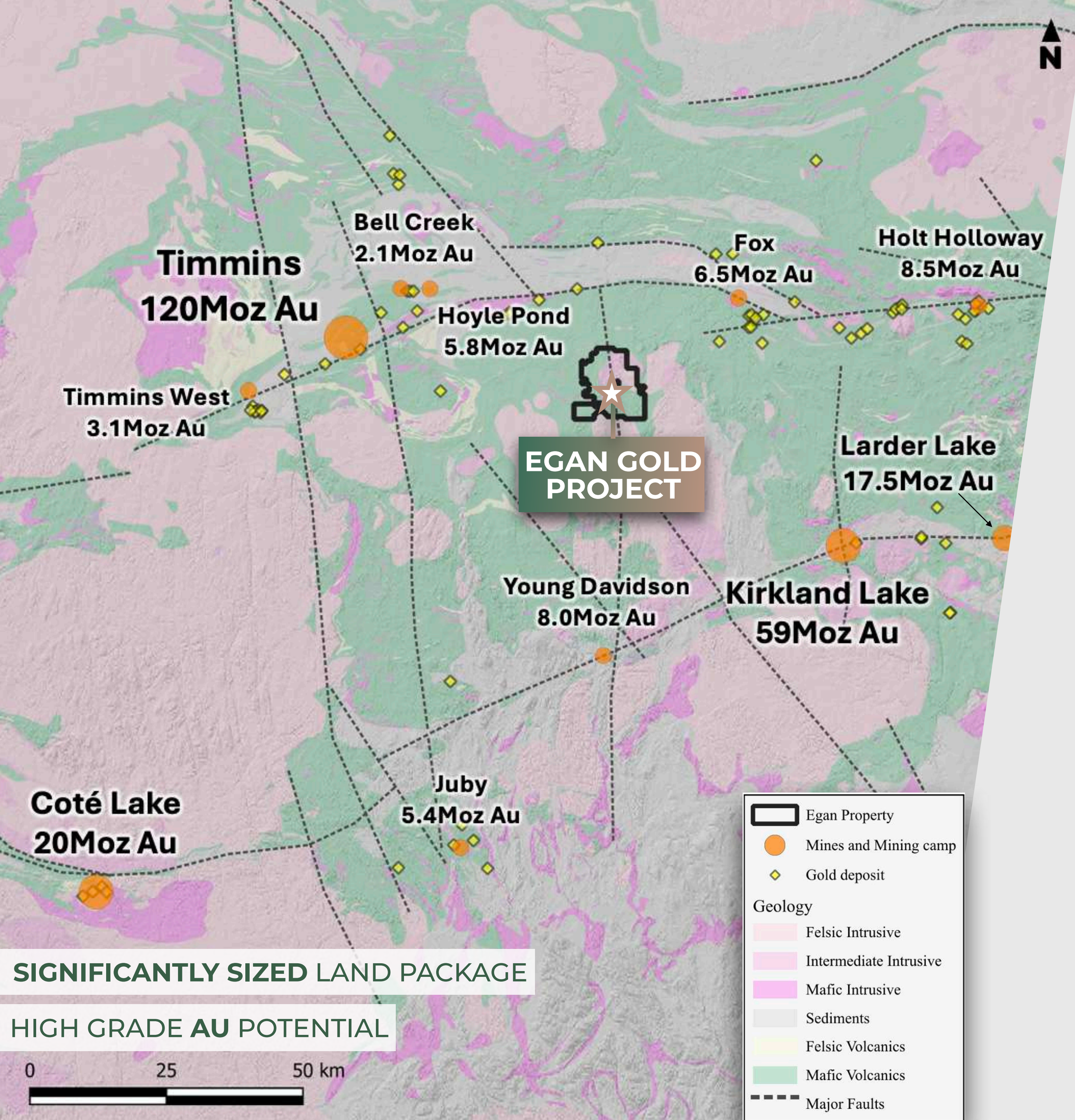
TIMMINS

120 Moz (endowment)

- ★ Gold camps, past production
- ★ Gold camps, endowment
- Active precious metals exploration projects
- Past Mines
- Gold Deposits
- Deformation Zones
- Blake River Group

Source: Natural Resources Canada, Midland Exploration, Maple Gold, Hecla Mining Co., Kirkland Lake Gold, CBay Minerals, Pasofino Gold, Detour Lake Technical Report, Visual Capitalist. *The total gold content of the belt, including past production and current reserves/resources. SOURCE: KIRKLAND LAKE





EGAN PROJECT

LOCATED IN THE **PROLIFIC ABITIBI GOLD DISTRICT** FEATURING **HIGH-GRADE GOLD** WITH **BULK TONNAGE POTENTIAL** IN AN **UNDER-EXPLORED SYENITE GOLD SYSTEM**

OPTION AGREEMENT WITH HARFANG EXPLORATION INC. TO EARN 40-80% ACROSS 2 PHASES; [LINK](#)

111 KM² IN GOLD-RICH ABITIBI GREENSTONE BELT, ~50 KM FROM TIMMINS, ONTARIO, WITH SIGNIFICANT DISCOVERY POTENTIAL

POSITIONED BETWEEN MAJOR MINING HUBS IN A REGION WITH A HISTORY OF LARGE GOLD DISCOVERIES AND ACTIVE OPERATIONS

OVERLOOKED SYENITE GOLD SYSTEM: SYENITE INTRUSIONS ACT LIKE PLUMBING SYSTEMS THAT FOCUS GOLD-BEARING FLUIDS INTO CRACKS AND STRUCTURES, CREATING SIGNIFICANT BULK-TONNAGE DEPOSITS SUCH AS *KERR ADDISON MINE*

✓ **GRADE** ✓ **SIZE** ✓ **JURISDICTION**

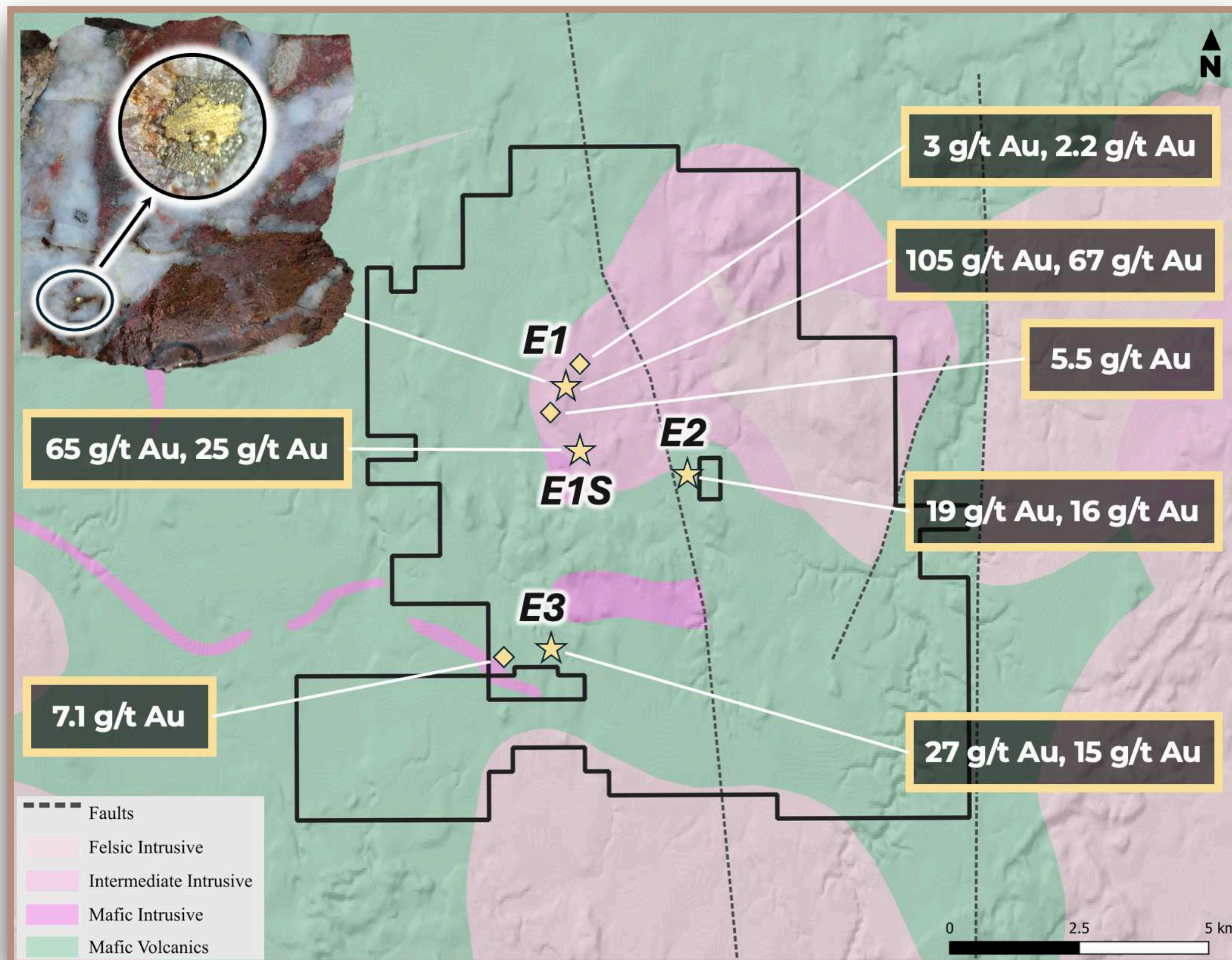
SIGNIFICANTLY SIZED LAND PACKAGE

HIGH GRADE AU POTENTIAL

EGAN PROJECT – Overlooked Syenite Gold System in a Tier-1 Belt

Multiple High-Priority Gold Targets Identified

- Four key zones (E1, E1S, E2, E3) identified, each offering strong discovery potential in a highly prospective syenite/volcanic setting
- Three main gold occurrences with surface samples up to **105 g/t Au**



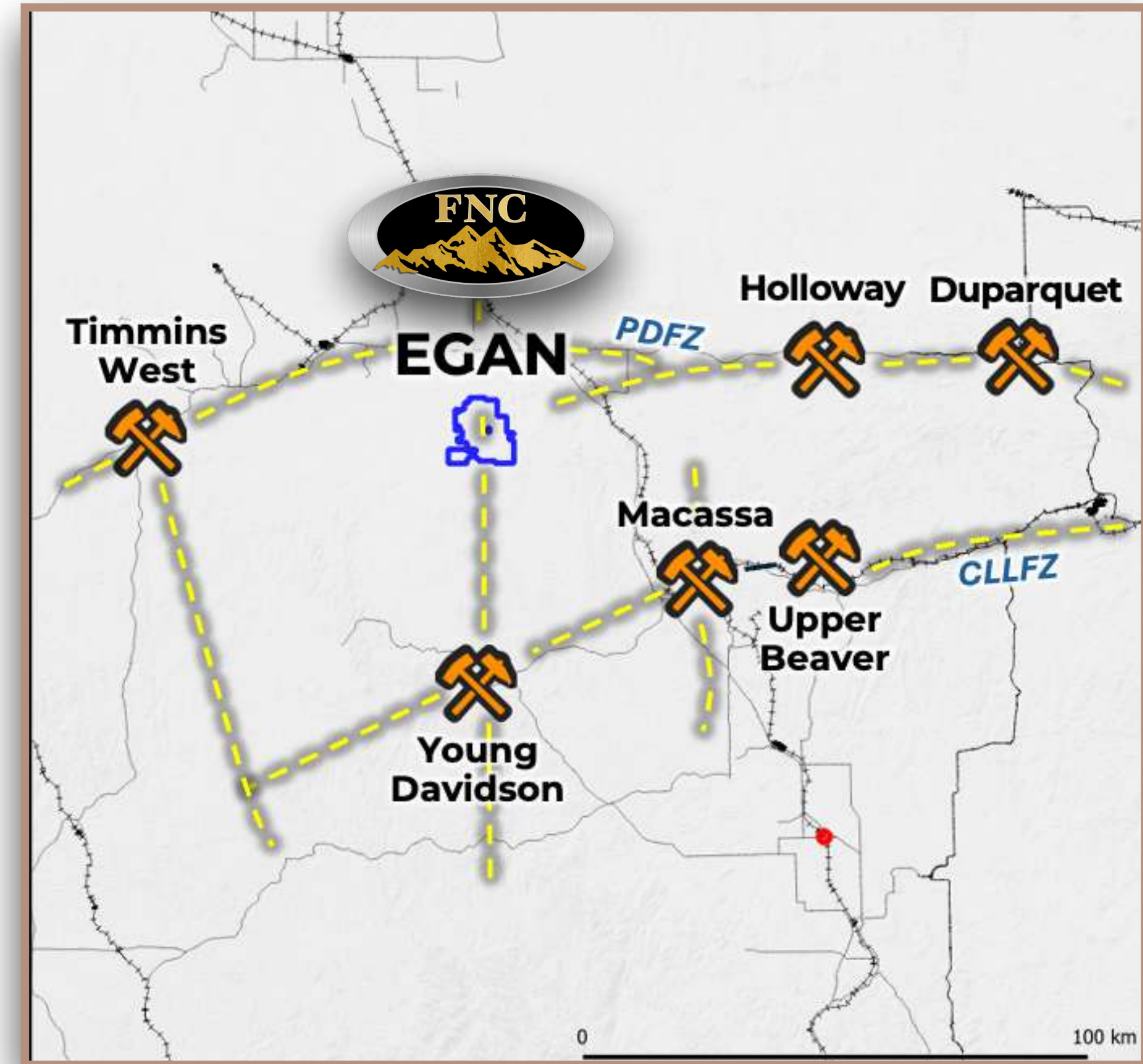
Zones	Findings	
E1 Zone – High-Grade Discovery	Stockwork quartz veins in syenite shear zone; grab samples up to 105 g/t Au (also 67.2 g/t Au, 63.7 g/t Au, 47.6 g/t Au, 22.7 g/t Au)	2024 field visit confirmed visible gold; assays include 3.2 g/t Au
E1S Zone – New High-Grade Showing	Discovered via soil anomaly, ~1 km south of E1; outcrop (75×140 m) returned 25.0 g/t Au (2021 survey)	2022 follow-up confirmed 65.3 g/t Au from nearby syenite outcrop
E2 Zone – Quartz Vein System	~3 km southeast of E1, hosted in mafic volcanics; historical assays include 19.3 g/t Au, 16.6 g/t Au, 15.3 g/t Au	
E3 Zone – Additional Target	~5 km south of E1; grab samples up to 44.7 g/t and 19.0 g/t Au	

EGAN PROJECT – Overlooked Syenite Gold System in a Tier-1 Belt

Large Scale Potential & Ideal Conditions for Gold Bearing Discovery

- Egan hosts an **under-explored syenite gold system** offering both **high-grade and bulk-tonnage potential**: Archean syenite-related gold systems are typically poorly explored but **can produce giants** such as Young-Davidson Mine
- Egan Geological signatures align with the Abitibi's most prolific multi-million-ounce gold systems: Alteration and mineralization footprints mirror neighbouring Tier-1 projects, **validating significant discovery potential**

	 Egan	 Young-Davidson	 Macassa	 Upper Beaver	 Duparquet	 Timmins West	 Holloway
Archean Geology <i>The right place</i>	✓	✓	✓	✓	✓	✓	✓
Syenite Hosted <i>The "Gold Engine"</i>	✓	✓	✓	✓	✓	✓	✓
Major Fault Corridor <i>Deep Plumbing</i>	✓	✓	✓	✓	✓	✓	✓
Red Hematite / K-Spar Alteration <i>Classic Signature</i>	✓	✓	✓	✓	✓	✓	✓
Quartz-Vein Stockworks <i>High-Grade Traps</i>	✓	✓	✓	✓	✓	✓	✓
Disseminated Pyrite <i>Bulk Tonnage Potential</i>	✓	✓	✓	✓	✓	✓	✓
Potassic/Sodic Alteration <i>Fertile Fluids</i>	✓	✓	✓	✓	✓	✓	✓
Gold Endowment		★★★★★	★★★★★	★★★★	★★★★	★★★	★★



KEY PROJECT TAKEAWAYS

- 1. Exceptional scale and jurisdiction:** Egan lies in the heart of the Abitibi gold camp, central to established mining operations in Timmins, Kirkland Lake, and Matachewan, which cumulatively produced +115 million ounces of gold
- 2. Strong early-stage surface results and anomalous zones:** E1 shows NE-trending shear zone with quartz vein stockwork hosted in syenite, **grab samples 105 g/t Au, 67.2 g/t Au, 47.6 g/t Au** in set of 78 grab samples (*15% of those >10 g/t Au*); and E2 has historical trench sampling that returned **15.3 g/t Au, 16.6 g/t Au, 19.3 g/t Au**
- 3. Multiple target zones and structural complexity:** existence of E1, E1 South, E2, E3 and broad soil anomalies means the system may be **multi-faceted**, this multiplicity increases the chance of a discovery that scales
- 4. District-scale leverage:** Property lies in a prolific gold belt with infrastructure and mining activity nearby
- 5. Exploration Program Moving Forward:** Soil and Till Sampling, Trenching and Stripping, and Diamond Drilling (~2,000 m) across 8–10 holes (200–300 m) to test IP, soil anomalies and surface mineralization at E1, E2, E3

WELL POSITIONED IN
TIER 1 JURISDICTION,
UNDER-EXPLORED
SYENITE-RELATED
GOLD SYSTEMS IN THE
ARCHEAN ABITIBI
GREENSTONE BELT

ACADIAN GOLD

DISTRICT-SCALE PROJECT IN PROVEN GEOLOGICAL ENVIRONMENT, DEMONSTRATING POTENTIAL HALLMARKS OF A SIGNIFICANT AU-CU DISCOVERY OPPORTUNITY

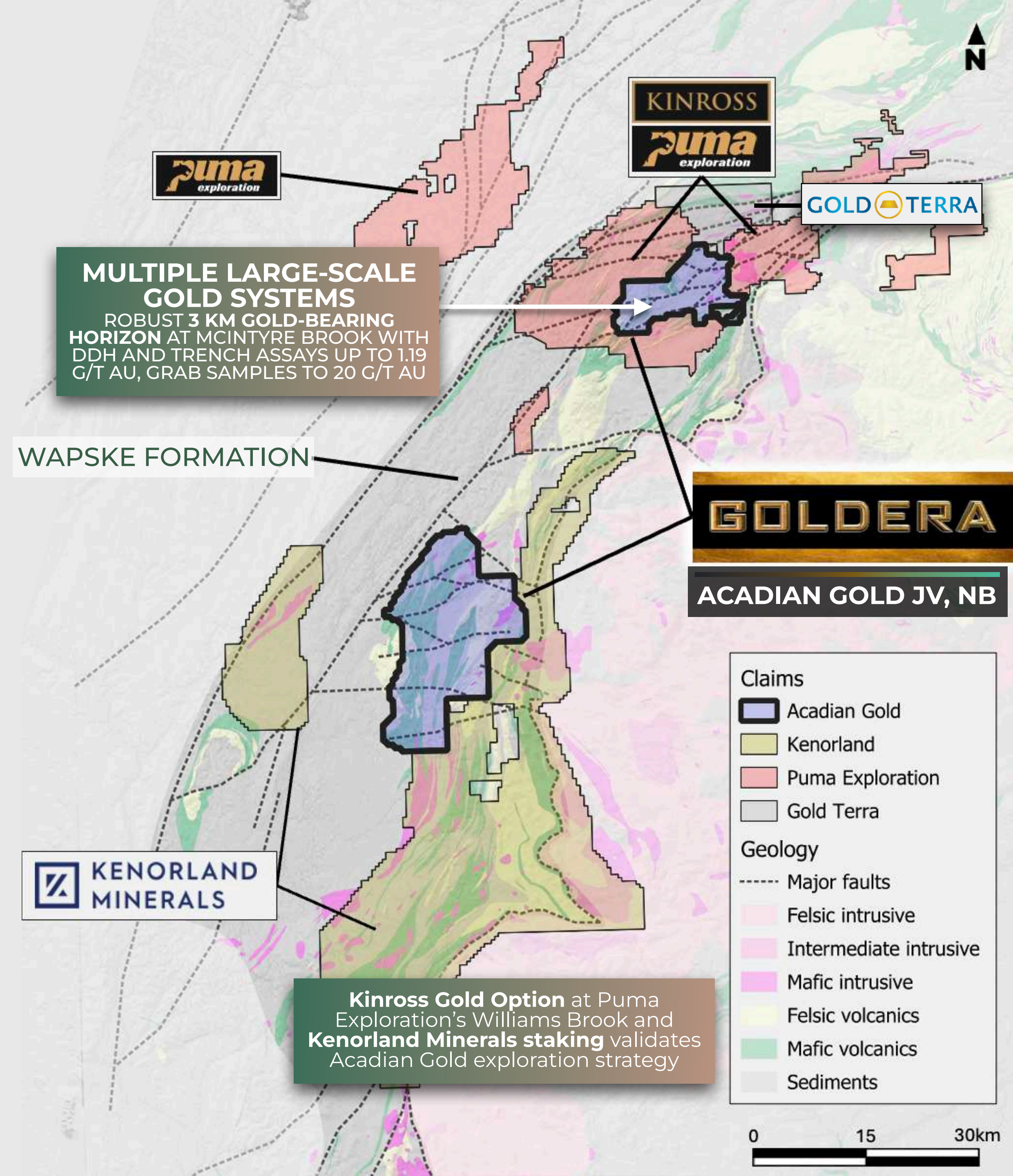
POTENTIAL FOR EXTENSIVE GOLD SYSTEM FEATURING COINCIDENT HIGH-GRADE ROCK GRAB SAMPLES, GOLD-IN-SOIL ANOMALIES, PROMINENT EM CONDUCTORS

LARGE LANDHOLDING IN **EMERGING NEW BRUNSWICK GOLD CAMP**

MCINTYRE BROOK HOSTS **ROBUST 3 KM GOLD-BEARING HORIZON**, LIES ON TREND WITH **PUMA EXPLORATION'S WILLIAMS BROOK** (OPTION AGREEMENT WITH **KINROSS GOLD**)

RILEY BROOK HOSTS **LARGE 4KM X 2KM GEOCHEMICAL ANOMALIES**, SURROUNDED BY **KENORLAND MINERALS CLAIMS**

✓ **GRADE** ✓ **SIZE** ✓ **JURISDICTION**

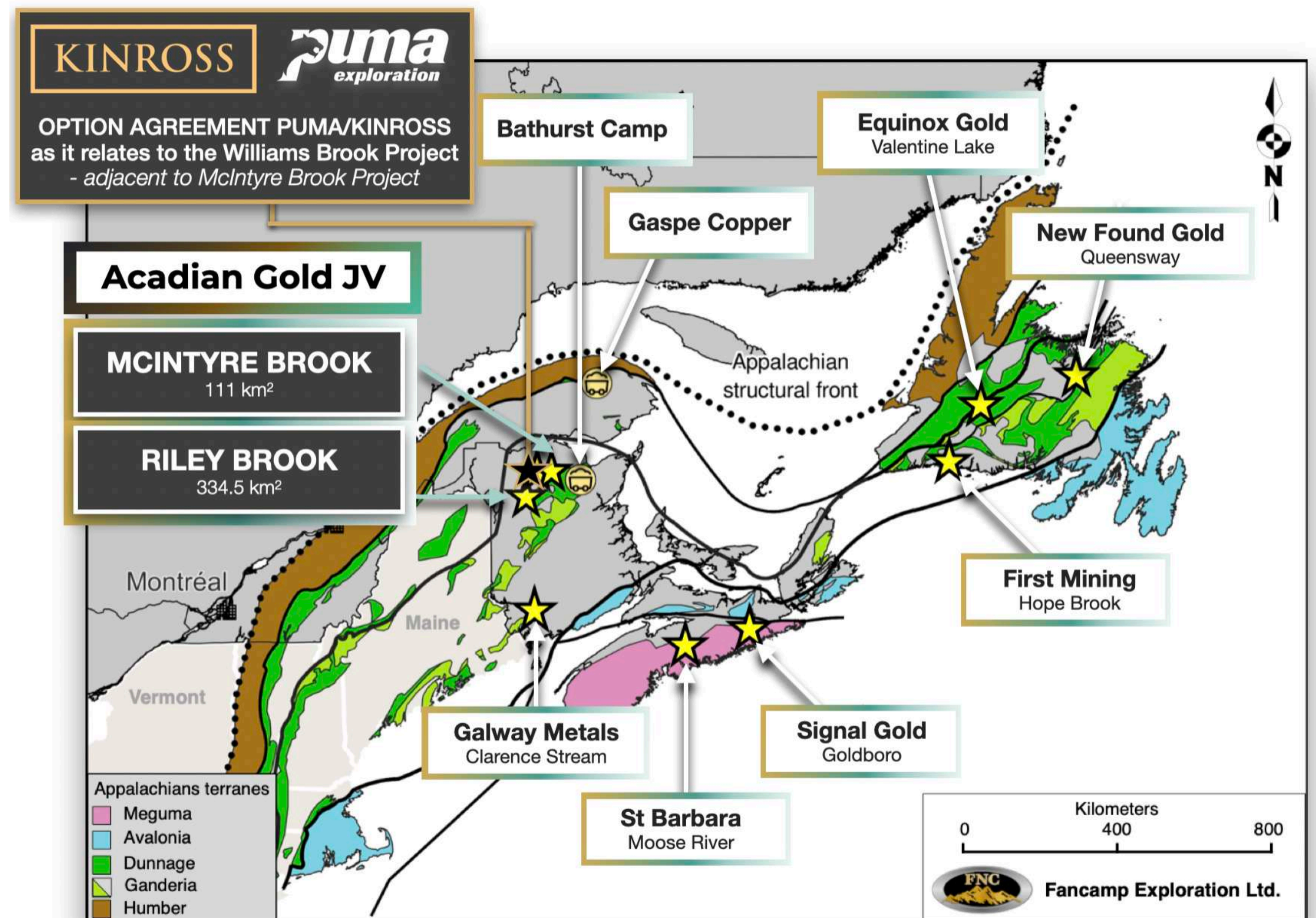


District-Scale Land Package & Strategic Location

- ~445 km² land package across 2 properties, **large under-explored landholding** in New Brunswick
- Positioned within the **Appalachian Gold Corridor** along major orogenic structures, Rocky Brook–Millstream and Woodstock–Catamaran Faults—**corridors hosting world-class projects** like Queensway (New Found Gold) and Valentine Lake (Equinox Gold)
- Potential for extensive gold system at McIntyre Brook; adjacent to Puma Exploration's Williams Brook Project (*Kinross Gold option*), **on strike with Puma's Lynx showing** (50 metres at 5.6g/t Au)

Proven Analogues & Upside Potential

- McIntyre Brook geology mirrors **Puma's Williams Brook**, currently optioned to Kinross—providing a **strong peer comparison**
- Structure hosts **both orogenic and intrusion-related gold ±Cu systems**—allowing multiple exploration models, open-ended potential
- Size and data density suggest **numerous drill-ready targets** to follow upcoming exploration work, significantly de-risking the transition to resource definition and potential monetization



ACADIAN GOLD JV – Riley Brook & McIntyre Brook, New Brunswick

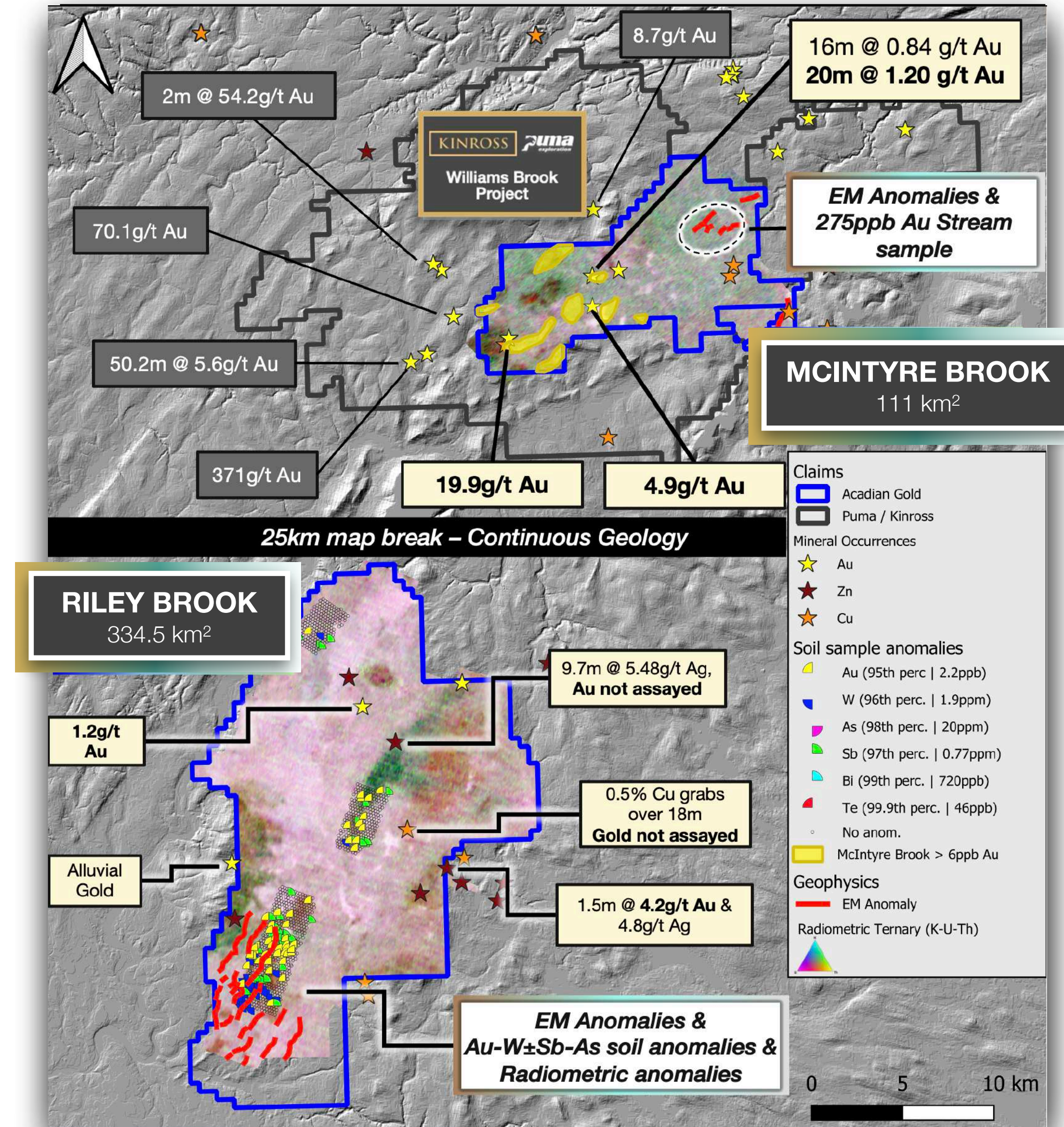
STRATEGICALLY
POSITIONED,
DISTRICT SCALE
ASSETS IN NEW
BRUNSWICK'S UP
AND COMING GOLD-
COPPER CAMP

McIntyre Brook – Expanding, 3 km Gold-Bearing Horizon

- Historical drilling intersected **1.205 g/t Au over 20 metres**, including **5.83 g/t Au over 2 metres (MB19-04)**
- Trenching extended favourable felsic horizon to a **3 km strike extension**, grab samples up to **6.95 g/t Au**
- Untested EM anomalies associated to a strong stream sediments sample and coincident gold-in-soil anomalies

Riley Brook – Large Untested Anomalies

- Soil sampling (10% coverage) outlined a **4 km x 2 km geochemical anomaly (Au-W-As-Sb)** coincident with EM and radiometric signatures, pointing to **epithermal or intrusion-related systems**



ACADIAN GOLD JV – Riley Brook & McIntyre Brook, New Brunswick

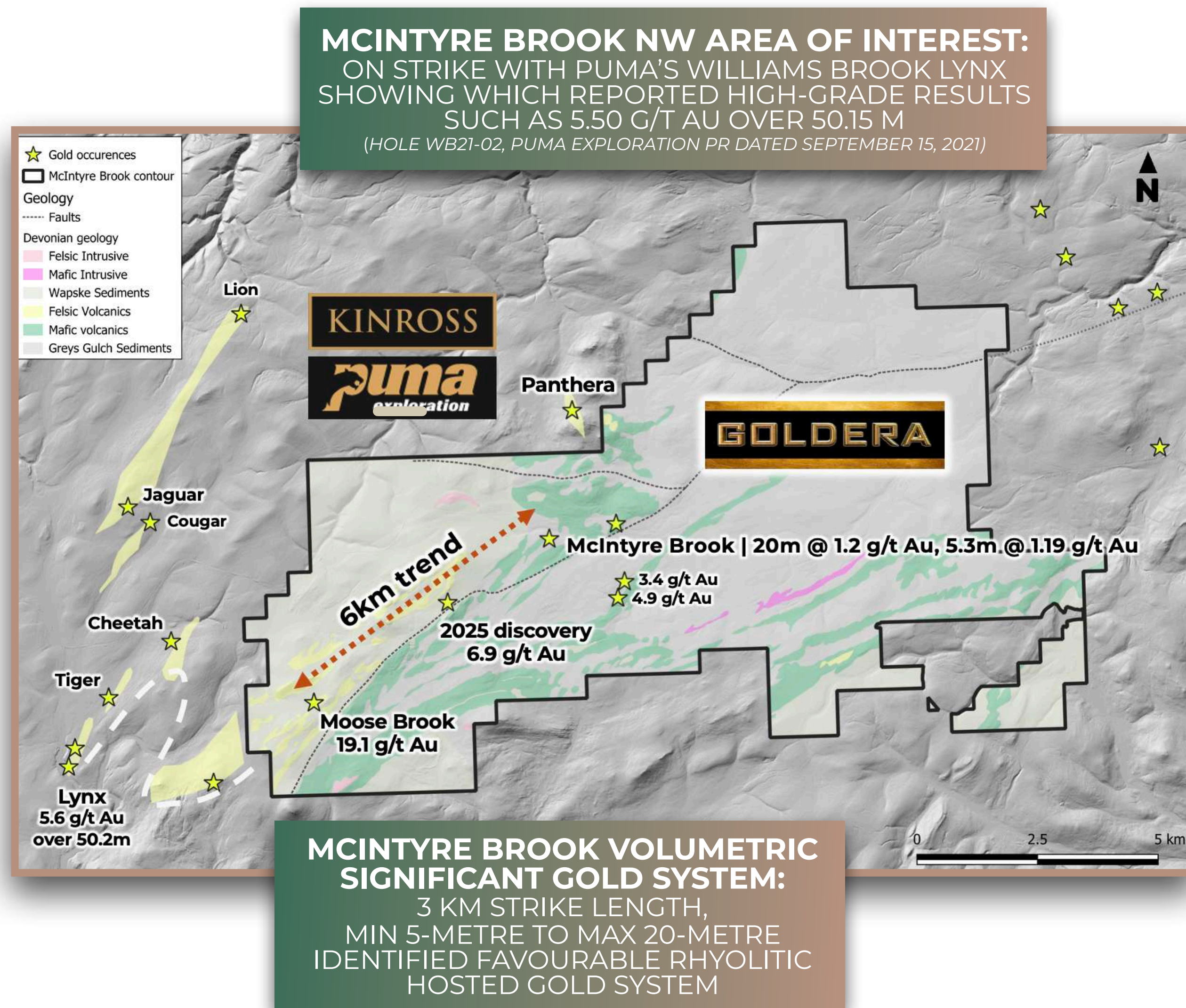
Superior Targeting - Untested Zones

- **419 km² HeliTEM² survey** delivered high-resolution EM, magnetics, and radiometrics, mapping structures, alteration, and sulphides—critical for precise drill targeting
- Overlapping geophysical and geochemical anomalies across both properties significantly **enhance discovery potential**

Multiple Large-Scale Gold Systems Emerging

- **McIntyre Brook:** 3 km gold-bearing horizon with highlights of **1.2 g/t Au over 20 metres** (2019 drilling), **1.19 g/t Au over 5.3 metres** (2025 trenching), and grab samples up to **7 g/t Au**
- Horizon also confirmed 6 km SW at Moose Brook; grab samples up to 19.9 g/t Au (2022)
- **Unique coincident anomalies:** Radiometric and EM signatures NE of McIntyre Brook closely aligned with gold-in-soil and stream sediment anomalies—strengthening discovery potential

STRATEGICALLY POSITIONED, DISTRICT SCALE ASSETS IN NEW BRUNSWICK'S UP AND COMING GOLD-COPPER CAMP



STRATEGICALLY
POSITIONED,
DISTRICT SCALE
ASSETS IN NEW
BRUNSWICK'S UP
AND COMING GOLD-
COPPER CAMP

NEW BRUNSWICK - Au-Cu-Zn

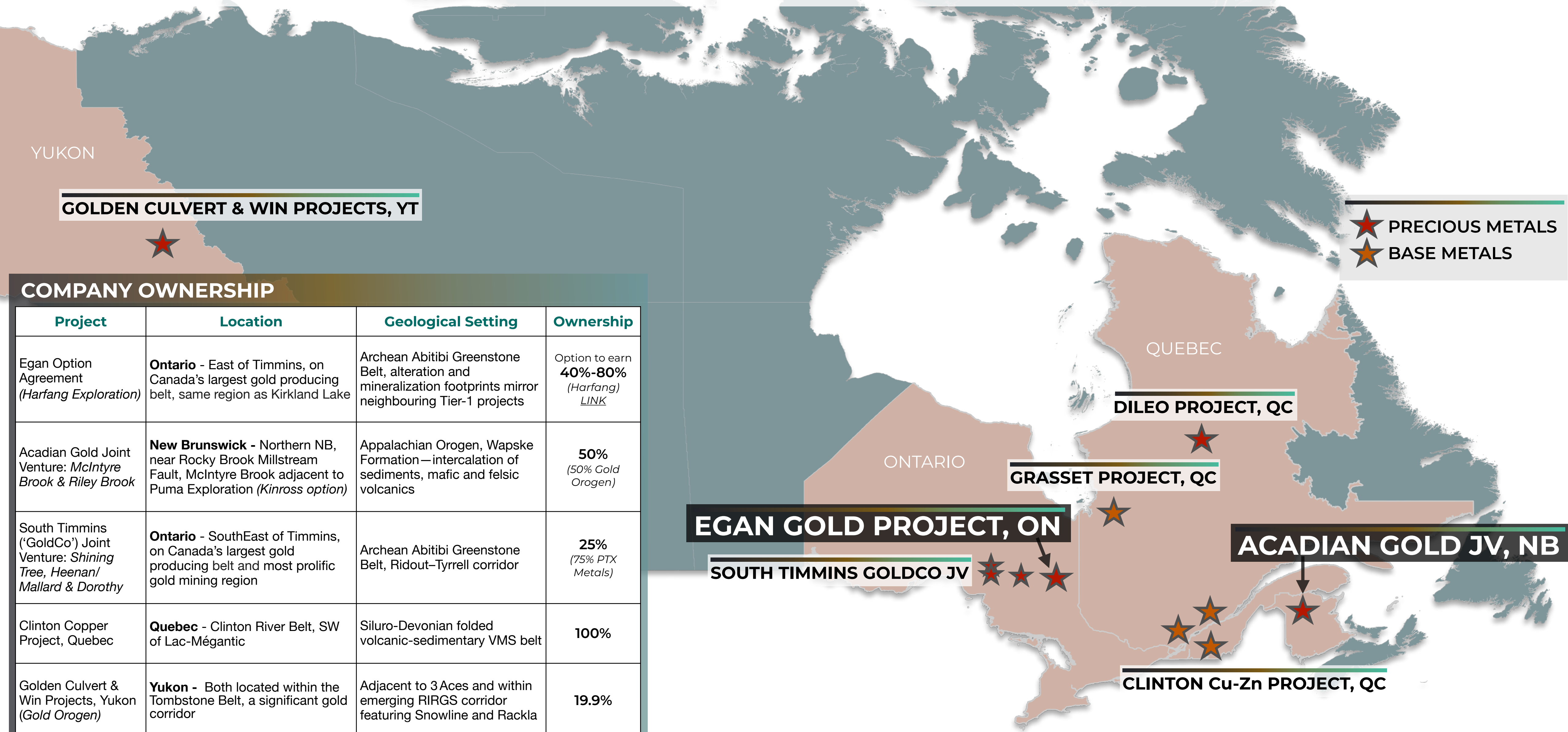
KEY PROJECT TAKEAWAYS

- 1. Exceptional scale and jurisdiction:** One of the largest land positions in a stable, emerging gold camp
- 2. Tier-1 exploration evidence:** Trenched gold zones and coincident geochemical/geophysical anomalies
- 3. Large-scale data-driven approach:** Airborne surveys and trenching deliver high-quality, drill-ready targets
- 4. Cost-efficient exploration:** With JV structure and govt grants, early-stage work is efficiently funded
- 5. Potential for significant discovery:** Analogous to nearby world-class systems and attractive to majors
- 6. Involvement of majors and regional interest:** Kinross Gold option at Puma, Kenorland Minerals staking of 1,400 km² property that validates exploration strategy
- 7. Clear Advancement Path & Catalysts:** Work in 2025 includes ground geophysics across soil/geochem targets, additional trenching and critical drill targeting, along with an anticipated drill program
- 8. Exploration Program Moving Forward**



APPENDIX

FULL PROJECT PORTFOLIO - MAP OF WELL-LOCATED, HIGHLY PROSPECTIVE PROJECTS



GOLDEN CULVERT & WIN PROJECTS, YT

- ★ PRECIOUS METALS
- ★ BASE METALS

COMPANY OWNERSHIP

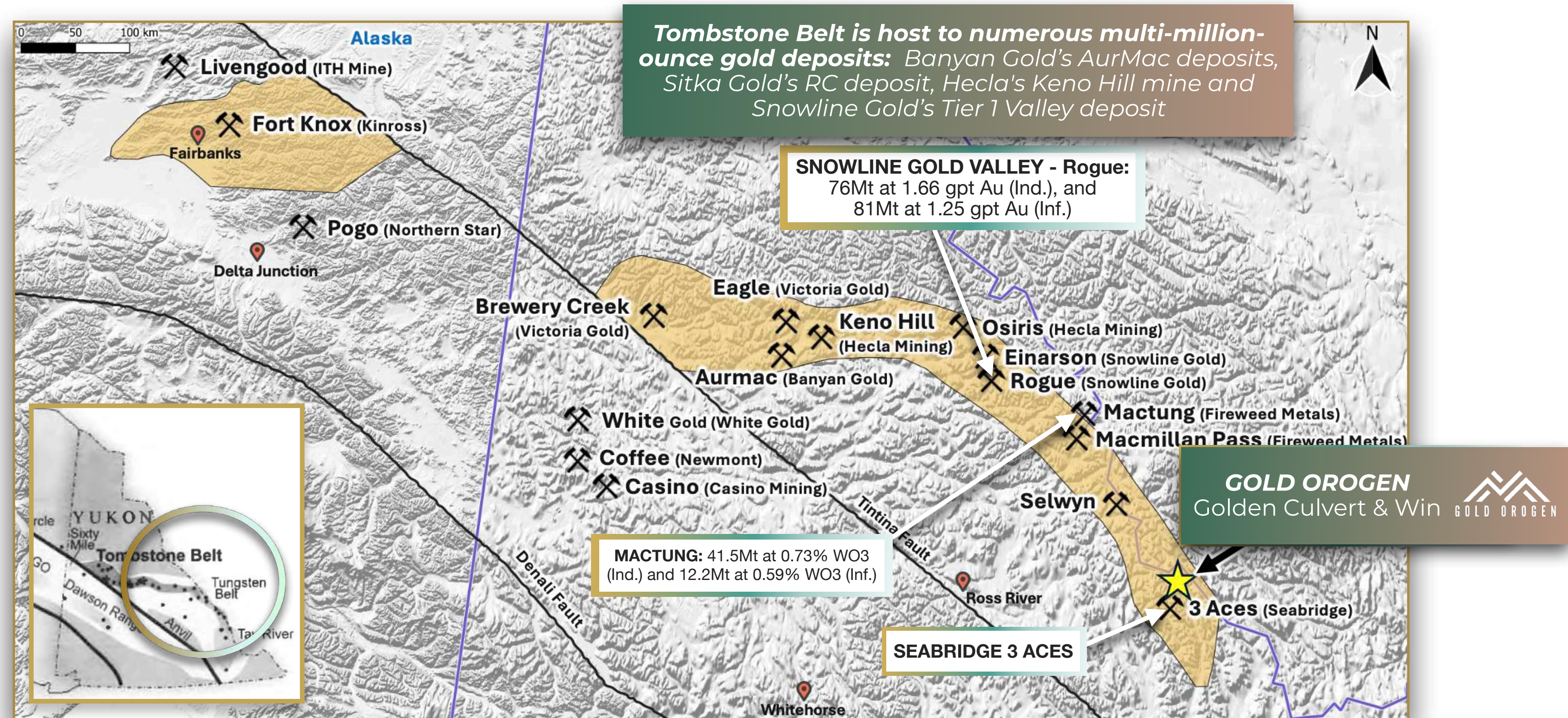
Project	Location	Geological Setting	Ownership
Egan Option Agreement (<i>Harfang Exploration</i>)	Ontario - East of Timmins, on Canada's largest gold producing belt, same region as Kirkland Lake	Archean Abitibi Greenstone Belt, alteration and mineralization footprints mirror neighbouring Tier-1 projects	Option to earn 40%-80% (<i>Harfang</i>) LINK
Acadian Gold Joint Venture: <i>McIntyre Brook & Riley Brook</i>	New Brunswick - Northern NB, near Rocky Brook Millstream Fault, McIntyre Brook adjacent to Puma Exploration (<i>Kinross option</i>)	Appalachian Orogen, Wapske Formation—intercalation of sediments, mafic and felsic volcanics	50% (<i>50% Gold Orogen</i>)
South Timmins ('GoldCo') Joint Venture: <i>Shining Tree, Heenan/Mallard & Dorothy</i>	Ontario - SouthEast of Timmins, on Canada's largest gold producing belt and most prolific gold mining region	Archean Abitibi Greenstone Belt, Ridout-Tyrrell corridor	25% (<i>75% PTX Metals</i>)
Clinton Copper Project, Quebec	Quebec - Clinton River Belt, SW of Lac-Mégantic	Siluro-Devonian folded volcanic-sedimentary VMS belt	100%
Golden Culvert & Win Projects, Yukon (<i>Gold Orogen</i>)	Yukon - Both located within the Tombstone Belt, a significant gold corridor	Adjacent to 3 Aces and within emerging RIRGS corridor featuring Snowline and Rackla	19.9%
Dileo & Grasset Projects, Quebec	Quebec - Both located in Northern QC in prolific gold-copper terrains	Frotet-Evans Cu-Au-Ag greenstone belt and Detour-Fenelon Au-Ni-Cu belt	100%

YUKON – Attractive Region of Gold Systems Forming World Class Deposits

Excellent Potential for Growth & Discovery in Strategic District of Yukon's Tombstone Belt

- 19.9% interest in Gold Orogen: Golden Culvert and Win properties which together form prominent **12×55km orogenic corridor, emerging as one of the richest under-explored gold areas in the southern Tombstone Belt, Yukon**
- The **Tombstone Gold Belt** is one of the most geologically significant, prolific and under-explored mineral belts in North America - known for forming large world-class deposits such as Snowline Gold's Valley Deposit (*7.3 million oz*)
- Offers **scale, upside, and strategic optionality**—Tombstone Gold Belt is best known for hosting **Reduced Intrusion-Related Gold Systems (RIRGS)**—a relatively rare but **highly valuable deposit type**

POTENTIAL REDUCED INTRUSION RELATED GOLD SYSTEM IN YUKON'S PROLIFIC TOMBSTONE BELT: COMPELLING DUAL EXPLORATION PLAY IN A GROWING GOLD DISTRICT



Golden Culvert Project

- Multiple **high-grade zones**, vast discovery potential (80% untested), encouraging trench and drill results in structurally favourable orogenic/intrusive
- **District-scale** ~99.5 km² land package with **27 km strike length** (numerous soil anomalies extend along strike) along significant gold corridor—East of Seabridge's 3 Aces deposit; infrastructure advantage, year-round accessibility
- **High-grade gold occurrences:** 93 surface samples averaged **13.3g/t Au**, up to **320g/t Au**, trench highlights include **24.4g/t Au over 6 metres** including 95 g/t over 1.5 metres, and drilling intercepts up to **60.1g/t over 0.9 metres**, broader zones (~2.53 g/t over 33 metres)
- Geological parallels with high-grade orogenic and **Reduced Intrusion-Related Gold System (RIRGS)** such as 3 Aces and Snowline's Valley discovery

Win Project: ~11 km SE of Golden Culvert

- Boasts **RIRGS-style, high-grade discoveries**, located within an emergent RIRGS corridor featuring Snowline and Rackla
- Potential **RIRGS** with potential overprinted orogenic mineralization; *veins above intrusives and key RIRGS targets along hornfels–intrusion contacts*
- Channel/grab samples of sheeted quartz veins in hornfels returned up to **8.53 g/t Au, 155g/t Ag, 516ppm Bi**, along with associated Pb, Te minerals

KEY TAKEAWAYS

- **Geological Endowment - RIRGS Potential:** Associated with felsic intrusions, can host **bulk-tonnage, low-grade disseminated gold, high-grade vein systems** and accessory bismuth, tellurium, silver and tungsten. Notable analogues include **Fort Knox Mine** (Alaska) – operated by Kinross, >9 Moz Au resource, **Eagle Gold Mine** (Victoria Gold, Yukon) – >4 Moz Au open-pit
- **Emerging Discoveries Driving Investor Interest:** The belt has seen a surge in modern exploration and high-profile discoveries: **Snowline Gold's Valley Discovery** (2022–2024), **Seabridge's 3 Aces project:** multiple high-grade orogenic vein discoveries
- **Under-explored, Highly Prospective, in Pro-Mining Jurisdiction:** Large sectors remain **under-explored** despite being a **Tier-1 jurisdiction** (mining-friendly regulations, YMEP grants, Victoria Gold/Banyan have successful First Nations collaborations), improved access and infrastructure

POTENTIAL REDUCED
INTRUSION RELATED
GOLD SYSTEM IN
YUKON'S PROLIFIC
TOMBSTONE BELT:
COMPELLING DUAL
EXPLORATION PLAY
IN A GROWING GOLD
DISTRICT

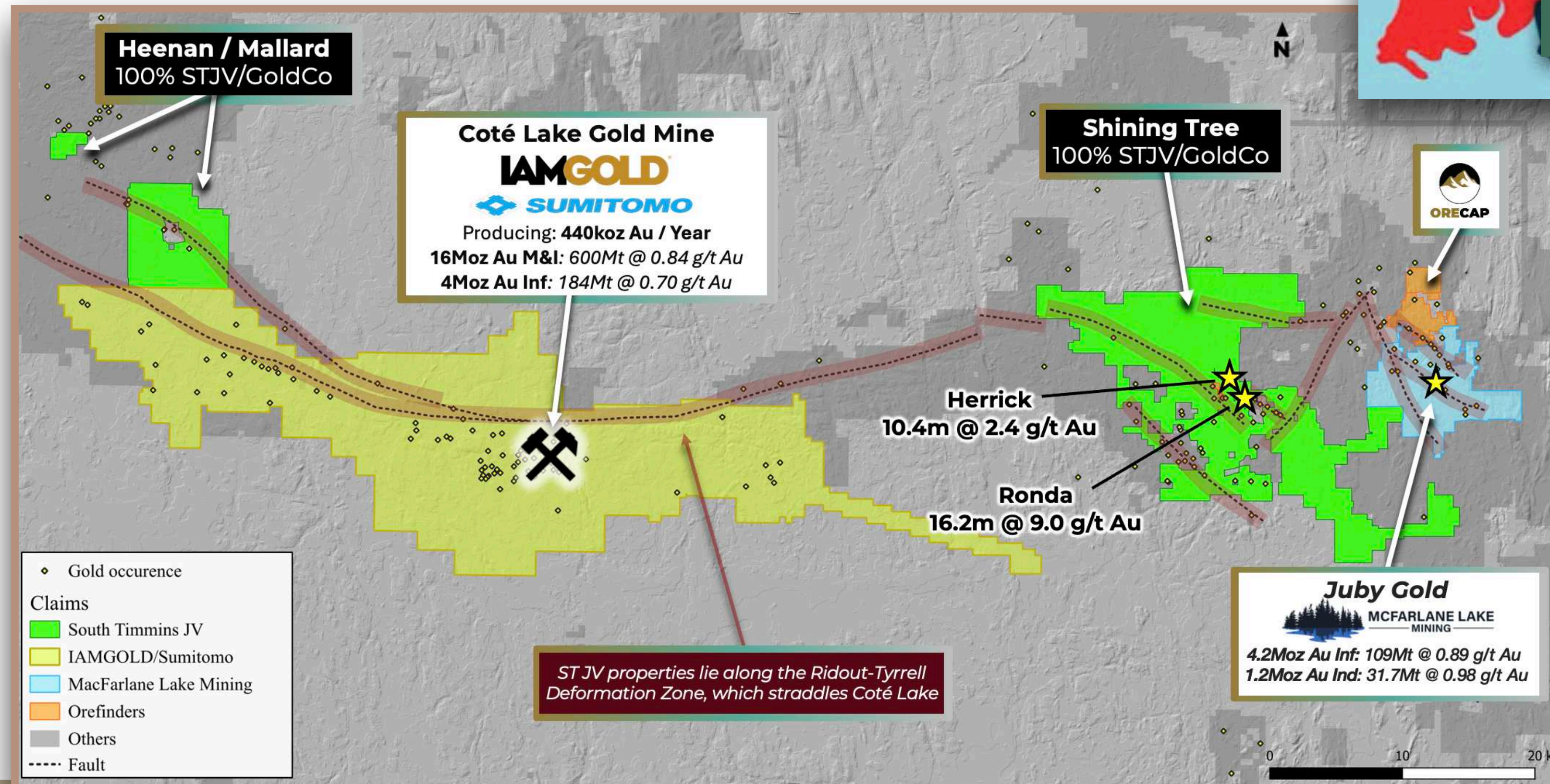
SHINING TREE JV – South Timmins Mining ‘GoldCo’ (FNC-PTX)

Strategic District Location & Scale

- **232 km²** district-scale land package along the **Ridout-Tyrrell Deformation Zone (RTDZ)**—trans-crustal structure linking prominent gold camps like Newmont’s Borden, IAMGOLD’s Côté, Aris’s Juby
- Located in a Tier-1 jurisdiction, the Southwest Abitibi, Canada’s largest gold camp, with a land package that encompasses historic and new prospects
- Includes historic production, notably the **Ronda Mine**, and tens of past prospects developed via shafts and drifts dating back to the early 1900s
- **Joint venture structure favours operational scalability:** Fancamp 25%, PTX Metals 75%



CONSOLIDATED LAND PACKAGE IN CANADA’S LARGEST GOLD PRODUCING REGION, THE ABITIBI GREENSTONE BELT



ONTARIO ABITIBI BELT - Au

High-Grade Surface Discoveries

- Over **2,000 B-horizon soil samples** completed, mapping gold dispersal, outlining key anomalous corridors (peak ~582 ppb Au)
- **Ronda/Ribble Vein:** Channel sampling revealed 4.85–14.3 g/t Au across 300 m, including exceptional results like **9.04 g/t over 16.15 metres**, and up to **283g/t** in Churchill zone
- **Heenan/Mallard:** Channel samples returned standout grades—4.05 g/t Au over 2 metres and 2.39 g/t Au over 8 metres (*PTX PR 9/11/2023*)
- **Shining Tree Exploration:** prospecting near past producing Ronda Mine generated high-grade samples such as **9.04 g/t Au over 16.15 metres** in a surface channel (*Link*). Historic drilling by Noranda at the Camp and River zones on the Mallard property previously returned up to 5.31 gpt Au over 3.84 metres. Recent work by the Company on strike approximately 500 metres east has returned soil sample values up to 1.21 gpt Au, a grab samples up to 1.52 gpt Au (*Link to Oct 18, 2023 PTX release*)

KEY TAKEAWAYS: High-Impact Exploration Opportunity with Opportunity for Scale

1. **Top-tier gold** exploration opportunity in Abitibi, Ontario, ability to consolidate and scale land package to become a prominent player
2. **District-scale** combination of jurisdictional strength, clearly defined gold targets with exceptional grades
3. **Joint venture** partnership strengthen’s financial ability to continue exploration
4. **Proximity:** 40km east of the **24M oz Au Côté Gold Mine** (P&P+M&I)
5. **Accessibility:** Direct access via Provincial Road ON-560 and forestry road network
6. **Dominant,** under-explored land position with **high-grade** potential in **Canada’s largest gold producing belt**

CONSOLIDATED
LAND PACKAGE IN
CANADA’S LARGEST
GOLD PRODUCING
REGION, THE ABITIBI
GREENSTONE BELT

CLINTON PROJECT – Wholly-owned VMS deposit in Appalachians

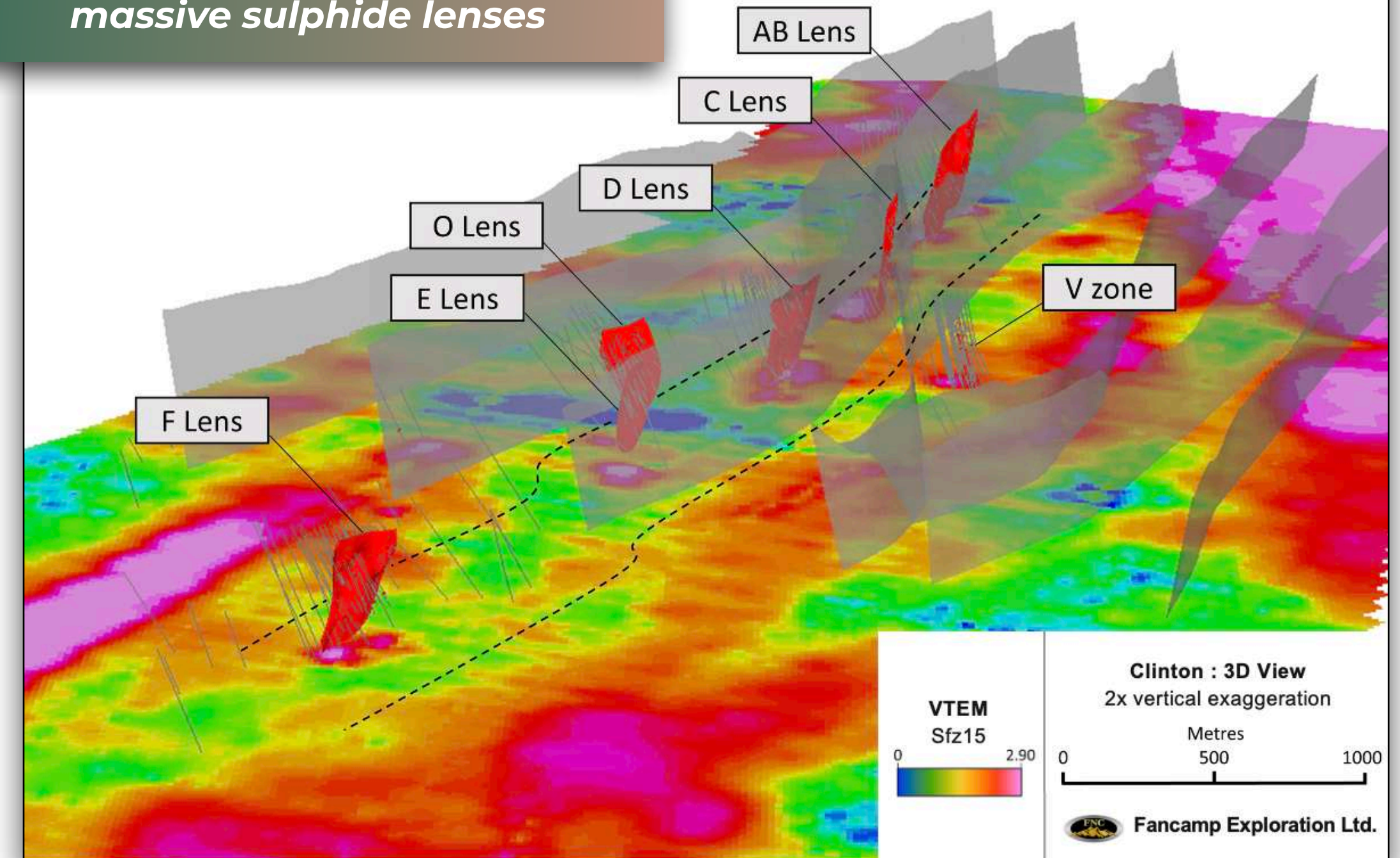
Strategic Location, Geological Setting & Proven Belt

- Appalachian region **Clinton River volcano-sedimentary (VMS) belt**, Quebec's Eastern Townships, ~20 km from Lac-Mégantic, an area with a proven mining history with recognized geological potential and occurrences of high-grade base metals, validated by **5 past-producing copper zinc mines across a 130-km trend**
- Volcanogenic massive sulphide (VMS) style deposit that covers ~75 km² of highly favourable stratigraphy in a stable, mining-friendly jurisdiction, which **hosts a series of Cu-Zn rich VMS** mineralization lenses extending over a 5-kilometre NorthEast horizon
- Combines **proven, high-grade VMS system** with **legacy production, historical resources**—expanded via modern drilling and geophysics

Existing Production & Historical Success

- Well-positioned for resource expansion: **+66,000 metres** drilled, defined **8 Cu-Zn massive sulphides lenses**; historical mine (1973–75) produced ~122,000 tonnes avg 2.65% Cu, 2.43% Zn, 30.03 gpt Ag, 0.45 gpt Au [*Groupe Minier Sullivan, 1973 Annual report*]
- Multiple known massive sulphide lenses containing historical non-compliant NI 43-101 resources of 1.52 Mt at 2.02% Cu and 1.54% Zn (*MRNFQ Fiche de Gite 21E07-0007*)
- Property's highest-grade intersection to date, 2.78% Cu, 16.9 g/t Ag over 24.7 meters (*PR 14/10/2014*)

Over 60,000 metres of drilling at Clinton defining multiple Cu-Zn massive sulphide lenses



PAST PRODUCING COPPER-ZINC MINE IN QUÉBEC'S PROLIFIC VMS REGION HOST TO HIGH-GRADE BASE METAL OCCURRENCES ACROSS A 130-KM TREND

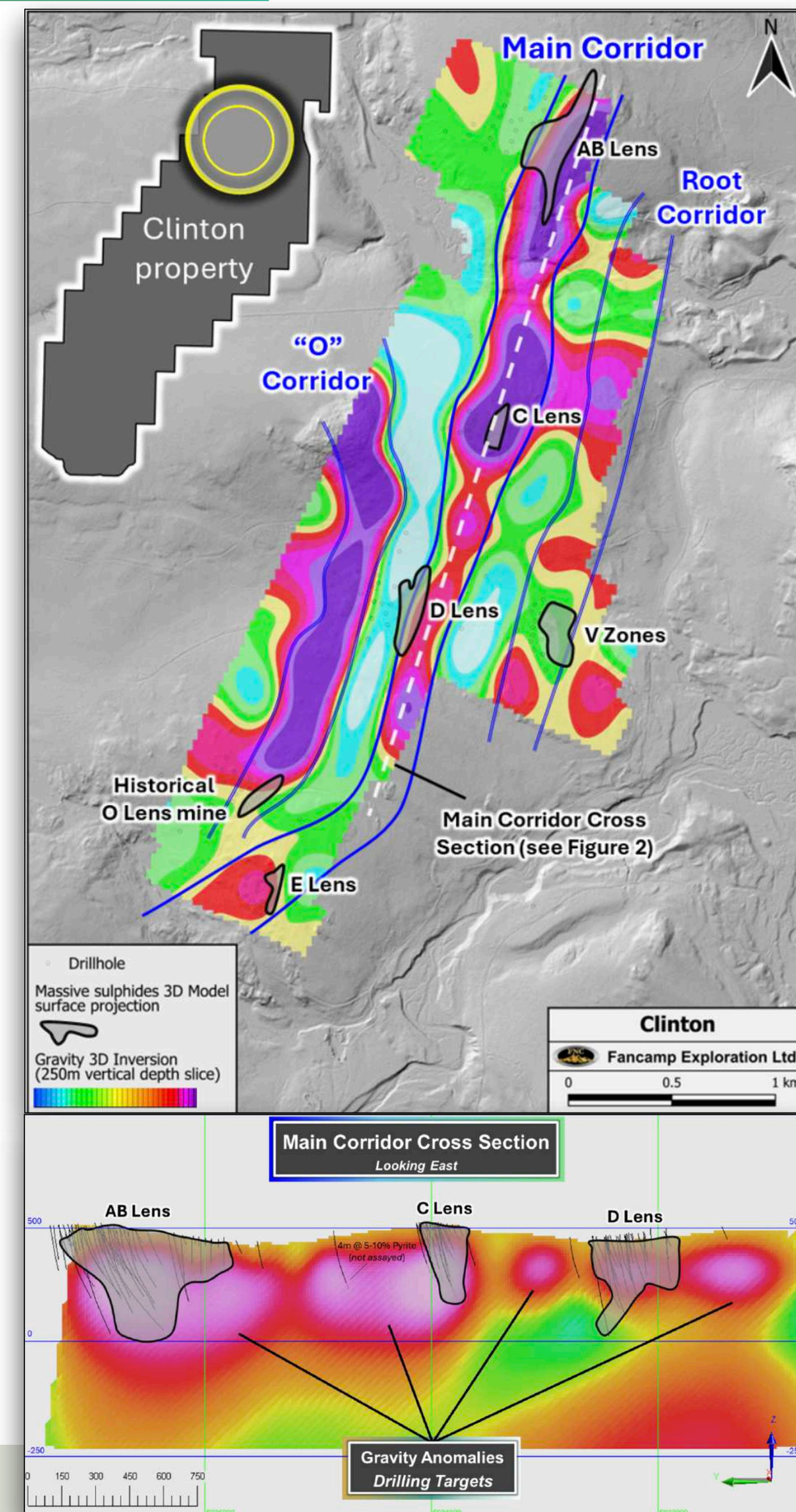
CLINTON PROJECT – Wholly-owned VMS deposit in Appalachians

Robust Exploration Targets & High-Grade Results

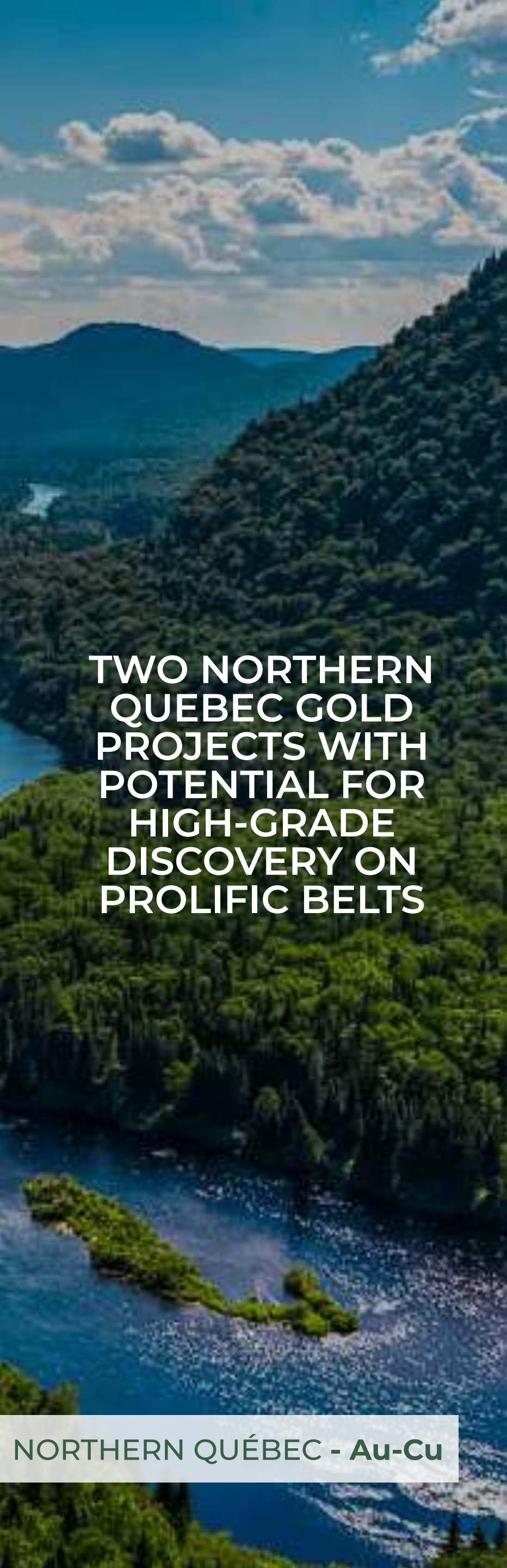
- **Drilling** extended “A” lens 100 metres along strike, confirmed shallow continuity with intercept **3.15 metres @ 3.30% Cu and 12.64g/t Ag** (CLDD-22-02, ~50m depth) (PR 14/06/2022)
- **2023 IP survey** highlighted strong resistivity/chargeability anomalies extending more than 5.5 km south of known zones, depths up to 300 metres—signalling new discovery potential
- **2025 gravity survey** unveiled density anomalies tied to sulphide bodies
- **23 anomalies** identified indicative of sources in positive density contrast with host rocks
- **Multiple, new, high-density targets at depth** and **delineated the potential VMS deposit root system**: Fundamental elements to allow for the extension of current mineralization, to demonstrate a significant VMS deposit at Clinton and **provide for new copper discovery**

KEY TAKEAWAYS: High-Impact Exploration Opportunity

1. **Open, scalable**: Multiple lenses open in strike, down-plunge—*ideal for resource expansion*
2. **Robust VMS model**: Sulphide-rich contacts between volcanic and sedimentary units provide structural and geological continuity
3. **Proven base-metal grades** and compelling exploration results in **known VMS setting**
4. **Low-risk, high-reward model**: Historic production and multiple expansion, drill stages, de-risk the project while retaining discovery upside - *well-positioned for resource expansion*
5. Located in **stable jurisdiction** with existing infrastructure and supportive regulation
6. Strong potential for **joint-venture or optioning** by majors seeking high-grade copper assets; **remaining demonstrated mineral potential**



PAST PRODUCING
COPPER-ZINC MINE IN
QUÉBEC'S PROLIFIC
VMS REGION HOST TO
HIGH-GRADE BASE
METAL OCCURRENCES
ACROSS A 130-KM
TREND

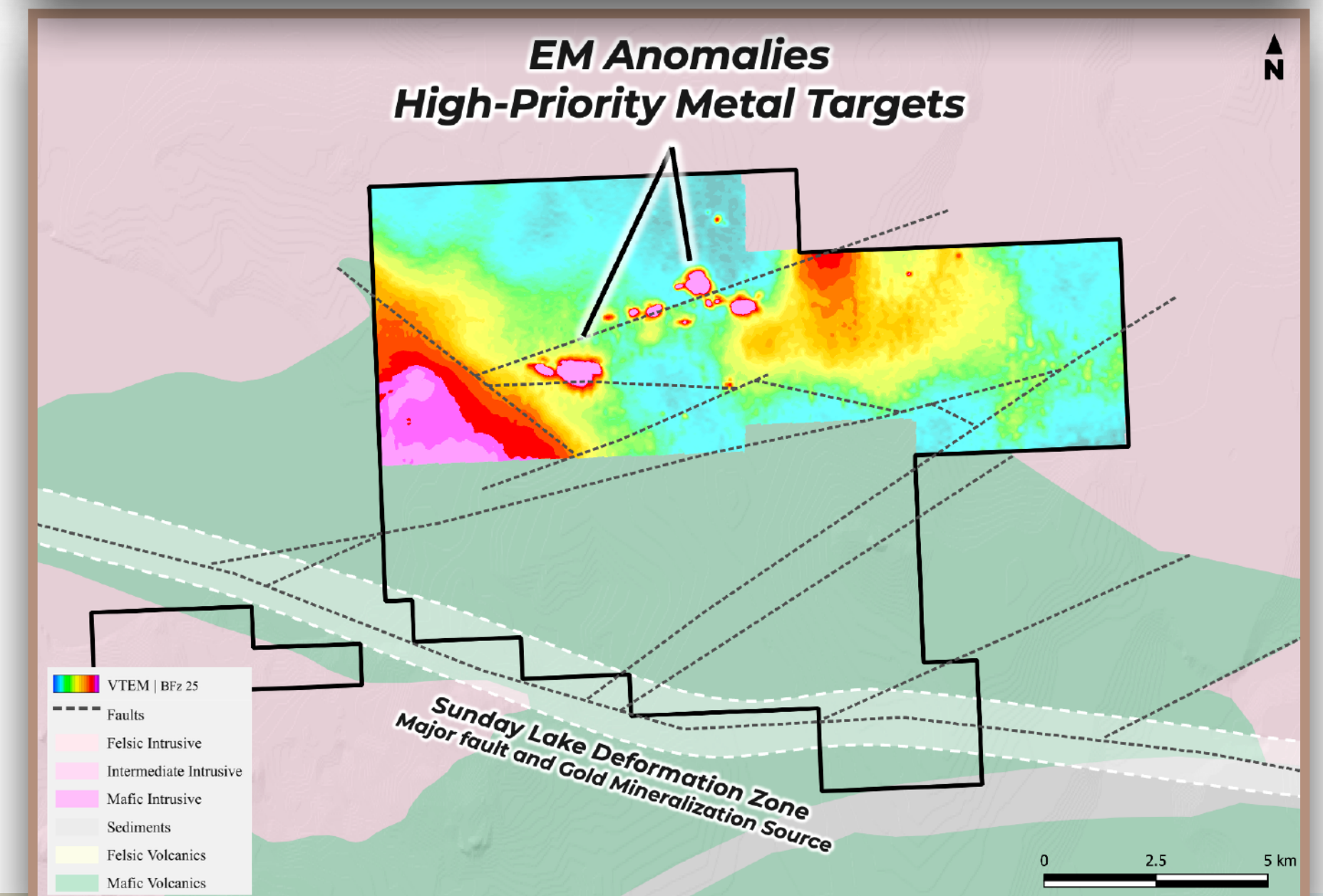
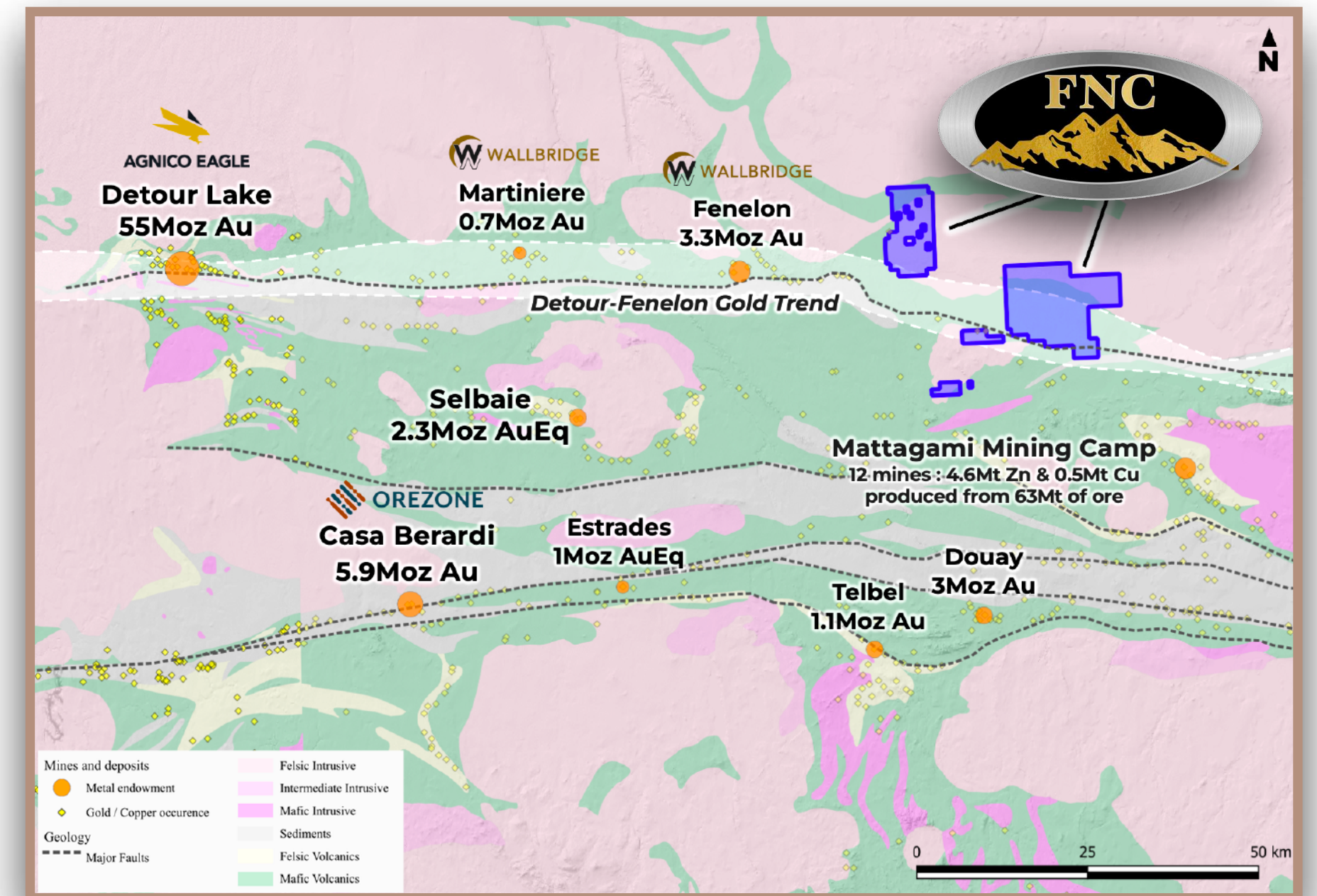


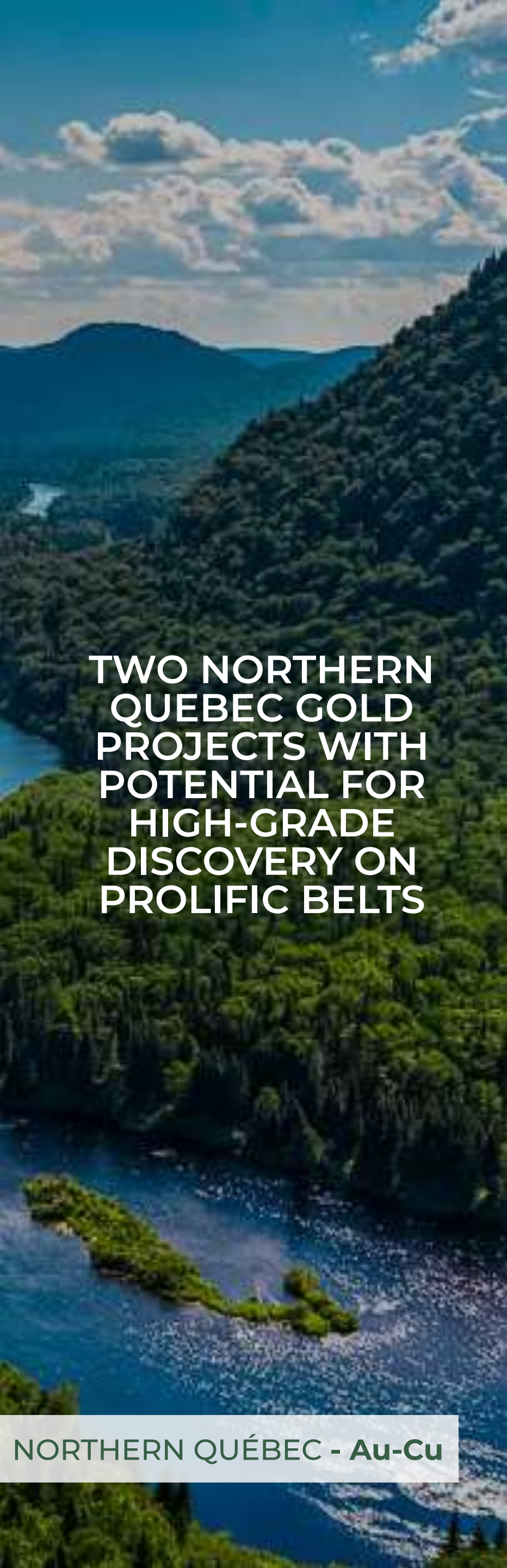
TWO NORTHERN QUEBEC GOLD PROJECTS WITH POTENTIAL FOR HIGH-GRADE DISCOVERY ON PROLIFIC BELTS

NORTHERN QUÉBEC - Au-Cu

One of the Largest, Under-Explored Ni-Cu-PGM Belts

- **Location & Scale:** Encompasses 427 claims (~236 km²) along the Detour-Fenelon gold trend—same belt as the Detour Lake mine (Agnico Eagle) and near Wallbridge’s Fenelon deposit
- **Positioning:** Wallbridge, NorthX and others have confirmed prospective geology nearby - exploration approach capitalizes on both foundational geophysics and prime position in a known metal corridor
- **Key findings:** Strong VTEM anomalies associated with mafic/VMS-copper settings; belt-wide scale
- **Geological Features:** Includes three claim blocks (North, Central, South) across structural corridors with potential for both VMS and nickel-copper systems
- **Geophysics & Targeting:** A 2022 VTEM survey delineated multiple conductors suitable for VMS and Ni-Cu targets, prompting expansion of the land package, and the **North block** hosts mafic volcanics and intrusive suites, while the **South block** lies near known Au-Cu and VMS showings
- A **665 line-km helicopter VTEM + magnetic survey** is aimed to refine targets for Ni-Cu/VMS systems, followed by **ground IP surveys** and targeted drilling across anomalies

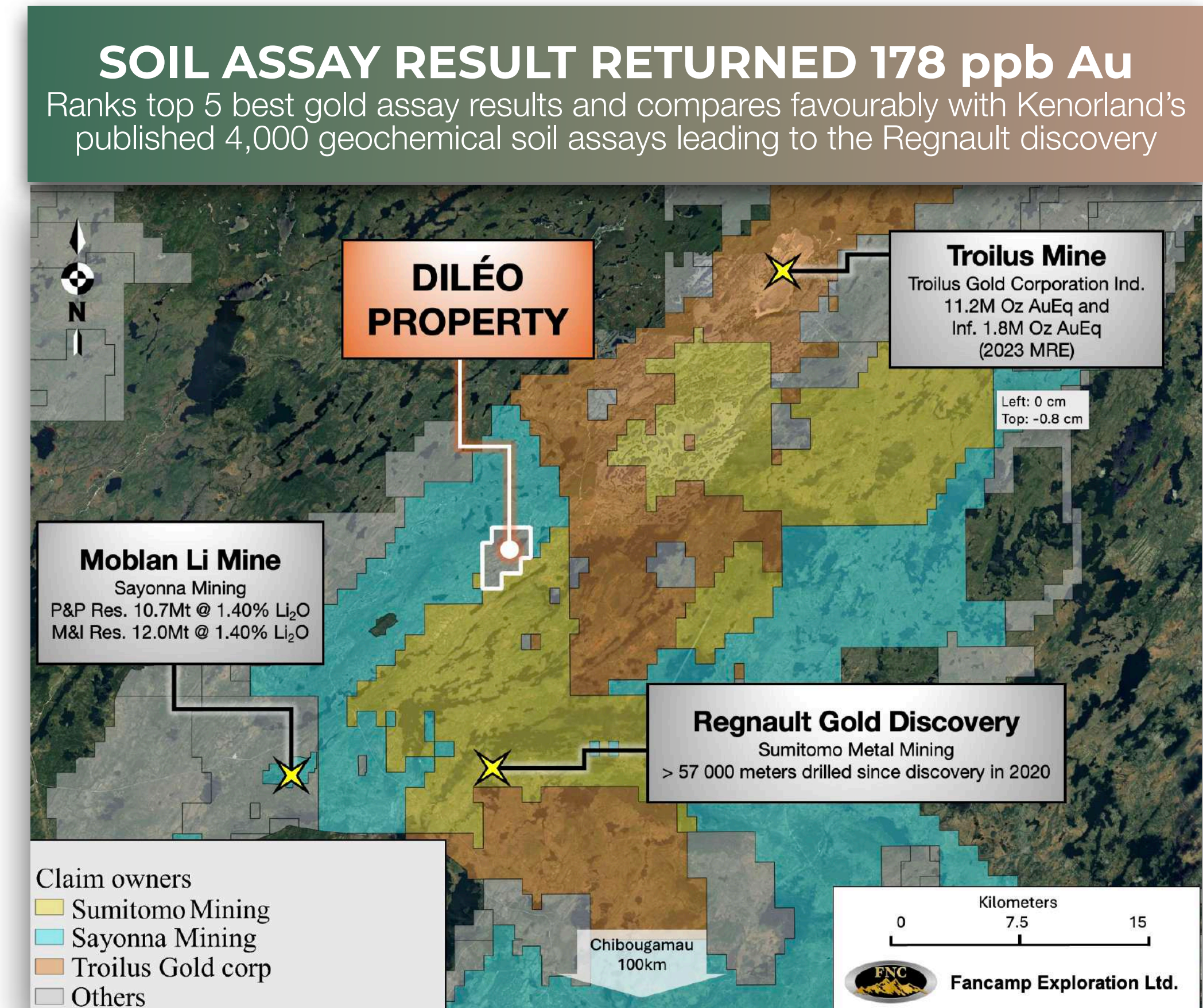




TWO NORTHERN QUEBEC GOLD PROJECTS WITH POTENTIAL FOR HIGH-GRADE DISCOVERY ON PROLIFIC BELTS

Sits on a Well-Enumerated Cu-Au Belt with Recent Promising Grades

- Location & Geological Context:** Nestled in the Frotet-Evans greenstone belt, a **prolific gold-copper terrain that hosts the former Troilus mine** and the recent Regnault gold discovery. The property spans ~20 claims (~10 km²) and dates back to historical Noranda ground holdings
- Positioning:** Dileo sits in a well-enumerated Cu-Au belt with recent promising grades, and offers strong follow-up potential
- Exploration History:** Ongoing campaigns since the early 2020s include airborne magnetics (~246 km), followed by prospecting, mapping, soil and rock sampling in 2022–2023
- Key findings:** New copper showings up to 1.18% Cu in rock samples, expanded and confirmed a mixed **Au-Cu-Ag soil anomaly**, marking a **multi-commodity trend over a 2.2 km corridor**
- Cu-Zn-Ag (VMS) showings where ***historical drilling intersected high-grade mineralization over narrow lengths: 6.21% Cu, 5.85% Zn and 105.06 g/t Ag over 0.6 metres (MC-62-09: GM13435), and 3.67% Cu, 4.22% Zn and 41.3 g/t Ag over 0.35 metres (LD-95-06: GM53927)**



MANAGEMENT & DIRECTORS - 25% Vested Interest, Strong Technical, Geology and Finance Executives with Demonstrated Success

RAJESH SHARMA, ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR

Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation.

ARNAB KUMAR DE - CHIEF FINANCIAL OFFICER

CPA, CGMA, CMA, MBA, strong seasoned executive with +20 years experience, principal of Resurgent Montreal Inc.

KIT SPRING, CFA - CHIEF INVESTMENT OFFICER

Seasoned executive and investor, Co-Founder, Managing Partner and Portfolio Manager at Bonanza Kings Capital, worked at EMX Royalty, +20 years in institutional equity research (Morgan Stanley, Stifel, Morningstar, Neuberger & Berman)

FRANCOIS AUCLAIR, P.GEO - VICE PRESIDENT EXPLORATION

Professional geologist with +30 years experience, held numerous senior and strategic positions including CEO and Co-founder of Algold Resources, CEO of Nimini Gold, GM of Tasiast SA. P.Geo, M.Sc., QP under National Instrument 43-101

TARA ASFOUR - DIRECTOR INVESTOR RELATIONS

Executive consultant +12 years of management, investor relations, communication experience, specialized in capital markets, previously CDO FairGreen Capital, held positions for various firms in resource and technology sectors, MBA

ENRICO DI CESARE - FNC TECHNOLOGIES

Vast expertise related to mining, mineral processing, operational management, previously held VP position with Danieli Wean United, holds patent-filed IP for iron-making and ferro alloys, Ti-feedstocks and Ti-metal, lithium technologies

DEBRA CHAPMAN - ADVISORY BOARD

35 years experience in administrative and accounting, served as director of Fancamp, also served as CFO until 2024

DEAN JOURNEAUX - ADVISORY BOARD

Co-founded NML, served as COO, President, CEO and Executive Vice Chairman, other positions include Quebec Cartier Mining Co. (now Arcelor Mittal Mines Canada), MET-CHEM Canada Inc. and Director of Mag One Products Inc.

MARK BILLINGS - CHAIRMAN

Seasoned director, mining expert and former investment banker, MBA from Harvard Business School, CFA, strong business leader of Canadian public venture companies, CEO, CFO or a director of many publicly traded resource companies in Canada and abroad, VP-Corporate Finance at Desjardins Securities, Inc.

FRANCIS MACDONALD - DIRECTOR

+15 years of experience in the mining industry as exploration geologist and public markets executive, CEO and Director of Li-FT Power Ltd., was Co-Founder and the Executive VP of Kenorland Minerals, spent the majority of his career as a geologist with Newmont Mining Corp.

ASHWATH MEHRA - DIRECTOR

Investor, entrepreneur, economist, CEO of ASTOR Group, served as Senior Partner at Glencore International AG where he ran the nickel and cobalt businesses and was responsible for establishing Glencore's operations in India, also previously co-founder and Executive Chairman of GT Gold Corp. (18X multiple), which was sold to Newmont in 2021

RAJESH SHARMA, ICD.D - PRESIDENT, CHIEF EXECUTIVE OFFICER & DIRECTOR

Led large-scale mining start-ups, investments, acquisition deals globally, held several leadership positions with Tata Group, including mining and investment subsidiaries of Tata Steel in Canada and Africa, previously Executive in Residence at Investissement Quebec. Holds management, engineering degrees and ICD.D designation.

MATHIEU STEPHENS, P.GEO - DIRECTOR

Professional geologist +15 years experience, CEO of NeoTerrex Minerals, previously President and CEO of UrbanGold Minerals (aq. by Troilus Gold), VP Exploration for Beaufield Resources (aq. by Osisko Mining), Canaccord Capital

CHARLES TARNOCAI, PhD - DIRECTOR

Strong technical background with extensive experience in mining and mineral exploration, previously director of GT Gold Corp, VP and Corporate Development for Alamos Gold, Chief Geologist Oro Gold Resources Ltd., Ph.D

JASPER BERTISEN - DIRECTOR

Extensive global mining investment and governance experience, strong background in evaluation of mining projects, both technical and financial perspectives. Former Partner and current IC Member at Resource Capital Funds, Adjunct Professor at the Colorado School of Mines, dual M.Sc. degrees in Mining Engineering and Mineral Economics.

BLAKE RHODES - DIRECTOR

Mining executive with +25 years of global experience spanning legal, operational, corporate development roles. Retired from Newmont Corp. April 2022, where he held the roles of Senior VP, Strategic Development and General Counsel, Senior VP of Indonesia, overseeing M&A. Currently on the Board of Directors of Triple Flag Precious Metals Corp.



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